

March 25, 2020

To whom it may concern:

Company name: Mitsubishi Estate Co., Ltd.
Representative: Junichi Yoshida,
President and Chief Executive Officer
Securities code: 8802
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Notice Regarding the Status and Completion of Share Repurchase

(Repurchase of Shares under Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

Mitsubishi Estate Co., Ltd. (hereafter the “Company”) announced today the status of repurchase its own shares under Article 156 which is applicable in accordance with Article 165, Paragraph 3 of the Companies Act.

We also hereby announce the completion of the Company’s repurchase of its own shares pursuant to the resolution approved at the board of directors meeting held on May 14, 2019. Details are as follows.

(1) Class of shares repurchased	Common shares
(2) Total number of shares repurchased	5,573,900 shares
(3) Total amount of repurchase price	9,058,428,500 yen
(4) Period of repurchase	From March 1, 2020 to March 24, 2020
(5) Method of repurchase	Open market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of resolution at the board of directors meeting held on May 14, 2019

(1) Class of shares to be repurchased	Common shares
(2) Total number of shares to be repurchased	65,000,000 shares (Maximum) (4.68 % of outstanding shares (excluding treasury stock))
(3) Total amount of repurchase price	100 billion yen (Maximum)
(4) Period of repurchase	From May 15, 2019 to March 31, 2020
(5) Method of repurchase	Open market purchase on the Tokyo Stock Exchange

2. The total number of shares repurchased and total amount of repurchase price accumulated after the date of resolution at the board of directors meeting held on May 14, 2019 (as of March 24, 2020)

Total number of shares repurchased	49,700,400 shares
Total amount of repurchase price	99,999,916,000 yen

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