

Document and entity information

Nov 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-01-14
Company name	MORITO CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	98370
URL	http://www.morito.co.jp/hd/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-11-30
Representative	
Title	代表取締役社長
Name	一坪 隆紀
Inquiries	
Title	総務部長
Name	辻 誠
Tel	06-6252-3551
Other	
Date of general shareholders' meeting (as planned)	2020-02-26
Dividend payable date (as planned)	2020-02-27
Annual securities report filing date (as planned)	2020-02-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Nov 2019	Nov 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	45,987	43,943
% change	4.7	6.2
Operating profit		
Operating profit	1,734	1,725
% change	0.5	1.0
Ordinary profit		
Ordinary profit	1,779	1,790
% change	-0.6	5.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,402	1,257
% change	11.6	-62.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	589	1,064
Change in comprehensive income	-44.6	-78.2
Other consolidated operating results		
Basic earnings per share (Yen)	51.17	45.71
Diluted earnings per share (Yen)	-	45.62
Rate of return on equity (%)	4.3	3.8
Ordinary profit to total assets ratio (%)	3.7	3.9
Operating profit to net sales ratio (%)	3.8	3.9
Note to consolidated operating results		
Investment profit (loss) on equity method	69	66
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Nov 2019	Nov 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	47,185	48,011
Net assets	32,725	32,959
Capital adequacy ratio (%)	69.2	68.5
Net assets per share (Yen)	1,193.13	1,196.17
Note to consolidated financial positions		
Owner's equity	32,667	32,905

Business Results-Cash flows

(in millions of yens)

	Nov 2019	Nov 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,614	626
Cash flows from investing activities	110	-5,171
Cash flows from financing activities	-2,694	2,303
Cash and equivalents, end of period	9,442	8,525

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Nov 2020	Nov 2019	Nov 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	12.50
Forecast	13.25		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	12.50
Forecast	13.25		
Upper	-		
Lower	-		
Annual			
Result		26.00	25.00
Forecast	26.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		725	701
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.8	54.7
Forecast	50.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.1
Note to dividends			
Note to dividends			

(注) 2018年11月期
第2四半期末と期末
配当には、1株につき
50銭ずつの創業110
周年記念配当が含ま
れております。

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2020年11月期の 連結業績予想（2019 年12月1日～2020年 11月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	47,000
Upper	-
Lower	-
% change	
Forecast	2.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,900
Upper	-
Lower	-
% change	
Forecast	9.6
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,900
Upper	-
Lower	-
% change	
Forecast	6.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,450
Upper	-
Lower	-
% change	
Forecast	3.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	52.96
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2019	Nov 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,800,000	30,800,000
Number of treasury stock at the end of fiscal year	3,420,060	3,290,700
Average number of shares	27,415,898	27,505,500

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.