

## Document and entity information

Nov 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-01-14
Company name	S-Pool,Inc.
Securities code	24710
URL	https://www.spool.co.jp
Representative	
Title	代表取締役会長兼社長
Name	浦上 壮平
Inquiries	
Title	取締役管理本部担当
Name	佐藤 英朗
Tel	03-6859-5599
Other	
Date of general shareholders' meeting (as planned)	2020-02-27
Dividend payable date (as planned)	2020-02-28
Annual securities report filing date (as planned)	2020-02-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	true
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-11-30

## Business Results-Operating results

(in millions of yens)

	Nov 2019	Nov 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,522	14,797
% change	18.4	26.5
Operating profit		
Operating profit	1,604	983
% change	63.1	45.9
Ordinary profit		
Ordinary profit	1,626	1,007
% change	61.4	46.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,082	619
% change	74.7	46.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,082	619
Change in comprehensive income	74.7	46.5
Other consolidated operating results		
Basic earnings per share (Yen)	13.71	7.85
Diluted earnings per share (Yen)	13.70	7.84
Rate of return on equity (%)	42.8	35.6
Ordinary profit to total assets ratio (%)	22.6	19.7
Operating profit to net sales ratio (%)	9.2	6.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Nov 2019	Nov 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,659	5,754
Net assets	3,035	2,032
Capital adequacy ratio (%)	35.1	35.2
Net assets per share (Yen)	38.42	25.65
Note to consolidated financial positions		
Owner's equity	3,035	2,024

Note to financial positions

(注) 1. 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。2. 「『税効果会計に係る会計基準』の一部改正」（企業会計基準第28号平成30年2月16日）等を当連結会計年度の期首から適用しており、2018年11月期については、遡及適用後の数値を記載しています。

## Business Results-Cash flows

(in millions of yens)

	Nov 2019	Nov 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,696	724
Cash flows from investing activities	-1,474	-878
Cash flows from financing activities	809	1
Cash and equivalents, end of period	2,119	1,087
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Nov 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Nov 2020	Nov 2019	Nov 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		

Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		2.00	5.00
Forecast	3.30		
Upper	-		
Lower	-		
Annual			
Result		2.00	5.00
Forecast	3.30		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		158	78
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		14.6	12.7
Forecast	20.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.2	4.5
Note to dividends			
Note to dividends			

Annual

(注) 1. 2019年11月期期末配当金の内訳 普通配当 1円40銭 記念配当 0円60銭  
2. 当社は、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。  
2018年11月期については、当該株式分割前の実際の配当金の額を記載しております。

## Forecasts

(in millions of yens)

	Nov 2020	May 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2020年11月期の連結業績予想(2019年12月1日~2020年11月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,636	9,633
Upper	-	-
Lower	-	-
% change		
Forecast	17.8	16.1
Upper	-	-
Lower	-	-

Operating profit		
Operating profit		
Forecast	2,000	788
Upper	-	-
Lower	-	-
% change		
Forecast	24.7	3.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,988	782
Upper	-	-
Lower	-	-
% change		
Forecast	22.3	0.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,288	509
Upper	-	-
Lower	-	-
% change		
Forecast	19.0	2.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	16.31	6.45
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2019	Nov 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	79,007,500	78,902,500
Number of treasury stock at the end of fiscal year	3,855	3,460
Average number of shares	78,965,047	78,882,932
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 当社は、2018年3月1日付で普通株式1株につき5株の割合で、また、2019年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2019
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2019
Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

## Business Results-Note to overview of nonconsolidated business results

	Nov 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Nov 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

**This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.**