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**[Summary] Consolidated Financial Results  
for the Three Months Ended June 30, 2019  
[Japanese GAAP]**



August 14, 2019

Company name: Remixpoint, inc.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 3825  
 URL: <https://www.remixpoint.co.jp>  
 Representative: Genki Oda, President, CEO and Representative Director  
 Contact: Takuya Hirose, CFO and Director  
 Phone: +81-3-6303-0280  
 Scheduled date of filing quarterly securities report: August 14, 2019  
 Scheduled date of commencing dividend payments: —  
 Availability of supplementary briefing material on quarterly financial results: Available  
 Schedule of quarterly financial results briefing session: —

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Three Months Ended June 30, 2019 (April 1, 2019 to June 30, 2019)**

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended								
June 30, 2019	3,009	(13.1)	(408)	-	(421)	-	(436)	-
June 30, 2018	3,464	68.2	557	245.0	556	273.5	393	236.8

(Note) Comprehensive income: Three months ended June 30, 2019: ¥(436) million [-%]

Three months ended June 30, 2018: ¥394 million [232.5%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2019	(7.61)	-
June 30, 2018	6.91	6.90

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2019	33,474	8,303	24.7
As of March 31, 2019	21,797	8,221	37.7

(Reference) Equity: As of June 30, 2019: ¥8,284 million

As of March 31, 2019: ¥8,220 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2019	Yen -	Yen 0.00	Yen -	Yen 0.00	Yen 0.00
Fiscal year ending March 31, 2020	-				
Fiscal year ending March 31, 2020 (Forecast)		-	-	-	-

(Note) Revision to the forecast for dividends announced most recently: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2020 (April 1, 2019 to March 31, 2020)

The crypto currency exchange business of the Group's financial business, is influenced by crypto currency market which reflects economic conditions and trends in the financial market and makes it difficult to calculate an appropriate and reasonable financial results forecast, and therefore financial results forecast for the fiscal year ending March 31, 2020 is not provided.

### \* Notes:

(1) Changes in significant subsidiaries during the three months ended June 30, 2019: No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Number of issued shares at the end of the period (including treasury shares):

June 30, 2019: 58,467,600 shares

March 31, 2019: 57,057,200 shares

2) Number of treasury shares at the end of the period:

June 30, 2019: 60,000 shares

March 31, 2019: 60,000 shares

3) Average number of shares during the period:

Three months ended June 30, 2019: 57,370,141 shares

Three months ended June 30, 2018: 56,961,318 shares

\* These quarterly financial results are outside the scope of quarterly review by certified public accountants or an audit corporation.

\* Explanation of the proper use of financial results forecast and other special notes

(Caution regarding forward-looking statements)

In these materials, the consolidated financial results forecast for the fiscal year ending March 31, 2020 is undetermined, and statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company.

Quarterly Consolidated Financial Statements  
(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2019	As of June 30, 2019
<b>Assets</b>		
Current assets		
Cash and deposits	6,457	9,198
Accounts receivable - trade	745	837
Merchandise	341	233
Virtual currencies	10,327	19,978
Deposits paid	1,370	770
Other	917	756
Allowance for doubtful accounts	(15)	(17)
Total current assets	20,144	31,757
Non-current assets		
Property, plant and equipment	84	86
Intangible assets		
Software	849	826
Software in progress	19	30
Total intangible assets	869	857
Investments and other assets		
Leasehold and guarantee deposits	358	358
Fixed loan	86	86
Other	339	414
Allowance for doubtful accounts	(86)	(86)
Total investments and other assets	698	773
Total non-current assets	1,652	1,717
Total assets	21,797	33,474

(Million yen)

	As of March 31, 2019	As of June 30, 2019
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	198	166
Current portion of long-term loans payable	50	25
Accounts payable - other	404	1,190
Deposits received	2,303	4,521
Deposits received for virtual currency	8,186	17,014
Income taxes payable	41	31
Loans payable-virtual currencies	2,006	2,045
Other	374	176
<b>Total current liabilities</b>	<b>13,565</b>	<b>25,171</b>
Non-current liabilities		
Lease obligations	0	0
Deferred tax liabilities	9	—
<b>Total non-current liabilities</b>	<b>10</b>	<b>0</b>
<b>Total liabilities</b>	<b>13,576</b>	<b>25,171</b>
<b>Net assets</b>		
Shareholders' equity		
Capital stock	3,696	3,947
Capital surplus	3,718	3,968
Retained earnings	823	387
Treasury shares	(18)	(18)
<b>Total shareholders' equity</b>	<b>8,220</b>	<b>8,284</b>
Share acquisition rights	0	18
<b>Total net assets</b>	<b>8,221</b>	<b>8,303</b>
<b>Total liabilities and net assets</b>	<b>21,797</b>	<b>33,474</b>

(2) Quarterly Consolidated Statements of Income and Comprehensive Income  
Quarterly Consolidated Statements of Income  
Three Months Ended June 30

(Million yen)

	Three months ended June 30, 2018	Three months ended June 30, 2019
Net sales	3,464	3,009
Cost of sales	2,361	2,823
Gross profit	1,102	185
Selling, general and administrative expenses	544	594
Operating profit	557	(408)
Non-operating income		
Interest income	0	0
Dividend income	0	0
Gain on forfeiture of unclaimed dividends	—	0
Other	0	0
Total non-operating income	1	1
Non-operating expenses		
Interest expenses	2	0
Share issuance cost	0	3
Stock issuance expenses	0	10
Other	0	4
Total non-operating expenses	2	13
Ordinary profit	556	(421)
Extraordinary losses		
Impairment loss	—	2
Total extraordinary losses	—	2
Profit before income taxes	556	(423)
Income taxes - current	185	21
Income taxes - deferred	(23)	(9)
Total income taxes	162	12
Profit	394	(436)
Profit attributable to non-controlling interests	0	—
Profit attributable to owners of parent	393	(436)

Quarterly Consolidated Statements of Comprehensive Income  
 Three Months Ended June 30

(Million yen)

	Three months ended June 30, 2018	Three months ended June 30, 2019
Profit	394	(436)
Comprehensive income	394	(436)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	393	(436)
Comprehensive income attributable to non-controlling interests	0	—