

## Document and entity information

|  | Dec 2019   | Jun 2019                            |
|--|------------|-------------------------------------|
| Company information                          |            |                                     |
| Company information                          |            |                                     |
| FASF member mark                             |            | true                                |
| Document name                                |            | 第2四半期決算短信<br>〔日本基準〕(連結)             |
| Filing date                                  |            | 2019-08-09                          |
| Company name                                 |            | YAMABIKO<br>CORPORATION             |
| Securities code                              |            | 62500                               |
| URL  |            | http://www.yamabiko-<br>corp.co.jp/ |
| Representative                               |            |                                     |
| Title  |            | 代表取締役社長執行<br>役員                     |
| Name   |            | 永尾 慶昭                               |
| Inquiries                                    |            |                                     |
| Title  |            | 経理部長                                |
| Name   |            | 佐野 雄一                               |
| Tel  |            | 0428-32-6111                        |
| Other  |            |                                     |
| Quarterly statement filing date (as planned) |            | 2019-08-09                          |
| Supplemental material of quarterly results   |            | true                                |
| Way of getting                               |            | -                                   |
| Convening briefing of quarterly results      |            | true                                |
| Target for briefing of quarterly results     |            | (アナリスト・機関投資<br>家向け)                 |
| Note to fraction processing method           |            | (百万円未満切捨て)                          |
| Stock exchange listings                      |            |                                     |
| Tokyo  |            |                                     |
| Tokyo 1st section                            |            | true                                |
| Tokyo 2nd section                            |            | -                                   |
| Tokyo Mothers                                |            | -                                   |
| Tokyo JASDAQ                                 |            | -                                   |
| Tokyo PRO Market                             |            | -                                   |
| Tokyo Others                                 |            | -                                   |
| Nagoya                                       |            |                                     |
| Nagoya 1st section                           |            | -                                   |
| Nagoya 2nd section                           |            | -                                   |
| Nagoya Centrex                               |            | -                                   |
| Nagoya Others                                |            | -                                   |
| Sapporo                                      |            |                                     |
| Sapporo                                      |            | -                                   |
| Sapporo Ambitious                            |            | -                                   |
| Sapporo Others                               |            | -                                   |
| Fukuoka                                      |            |                                     |
| Fukuoka                                      |            | -                                   |
| Fukuoka Q-Board                              |            | -                                   |
| Fukuoka Others                               |            | -                                   |
| Green Sheet                                  |            |                                     |
| Japan Securities Dealers Association         |            | -                                   |
| Business category                            |            |                                     |
| General Business                             | true       |                                     |
| Specific Business                            |            | -                                   |
| Fiscal Year End                              | 2019-12-31 |                                     |
| Quarterly period                             |            | 2                                   |

## Business Results-Quarterly operating results

(in millions of yens)

Jun 2019

Jun 2018

|  |        |        |
|--|--------|--------|
| Quarterly operating results                        |        |        |
| Quarterly operating results                        |        |        |
| Consolidated operating results                     |        |        |
| Consolidated income statements information         |        |        |
| Net sales  |        |        |
| Net sales  | 65,095 | 63,125 |
| % change   | 3.1    | -      |
| Operating profit                                   |        |        |
| Operating profit                                   | 5,209  | 4,216  |
| % change   | 23.6   | -      |
| Ordinary profit                                    |        |        |
| Ordinary profit                                    | 4,850  | 3,937  |
| % change   | 23.2   | -      |
| Profit attributable to owners of parent            |        |        |
| Profit attributable to owners of parent            | 3,774  | 2,988  |
| % change   | 26.3   | -      |
| Note to consolidated income statements information |        |        |
| Comprehensive income                               |        |        |
| Comprehensive income                               | 3,211  | 2,411  |
| Change in comprehensive income                     | 33.2   | -      |
| Other consolidated operating results               |        |        |
| Basic earnings per share (Yen)                     | 91.15  | 72.34  |
| Diluted earnings per share (Yen)                   | -      | -      |
| Note to consolidated operating results             |        |        |

Note to operating results

(注)当社は、2017年12月期より決算日を3月31日から12月31日に変更しました。これに伴い、2018年12月期第2四半期(2018年1月1日から2018年6月30日)と比較対象となる2017年12月期第2四半期(2017年4月1日から2017年9月30日)の期間が異なるため、2018年12月期第2四半期の対前年同四半期増減率については記載しておりません。

## Business Results-Quarterly financial positions

(in millions of yens)

Jun 2019

Dec 2018

|  |          |          |
|--|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 107,240  | 99,313   |
| Net assets                               | 55,287   | 53,577   |
| Capital adequacy ratio (%)               | 51.6     | 53.9     |
| Net assets per share (Yen)               | 1,332.44 | 1,296.82 |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 55,287   | 53,577   |

Note to financial positions

(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 平成30年2月16日)等を2019年12月期第1四半期連結会計期間の期首から適用しており、2018年12月期の財政状態については当該会計基準等を遡って適用した後の数値となっております。

## Business Results-Note to quarterly business results

Jun 2019

|  |   |
|--|---|
| Quarterly note to business results     |   |
| Quarterly note to business results     |   |
| Note to consolidated financial results |   |
| Note to consolidated financial results | - |

### Quarterly Dividends

(in millions of yens)

|  | Dec 2019 | Jun 2019   | Dec 2018 |
|--|----------|--|----------|
| Quarterly dividends  |          |  |          |
| Quarterly dividends  |          |  |          |
| Dividends  |          |  |          |
| Dividend per share (Yen)   |          |  |          |
| Dividend per share (Yen)   |          |  |          |
| First quarter  |          |  |          |
| Result   | -        |  | -        |
| Second quarter   |          |  |          |
| Result   | -        |  | -        |
| Third quarter  |          |  |          |
| Result   |          |  | -        |
| Forecast   | -        |  |          |
| Upper  | -        |  |          |
| Lower  | -        |  |          |
| Year end   |          |  |          |
| Result   |          |  | 40.00    |
| Forecast   | 35.00    |  |          |
| Upper  | -        |  |          |
| Lower  | -        |  |          |
| Annual   |          |  |          |
| Result   |          |  | 40.00    |
| Forecast   | 35.00    |  |          |
| Upper  | -        |  |          |
| Lower  | -        |  |          |
| Correction of dividend forecast from the most recent dividend forecast |          |  |          |
| Correction of dividend forecast from the most recent dividend forecast |          |  |          |
| Annual   | -        |  |          |
| Note to dividends  |          |  |          |
| Note to dividends  |          |  |          |
| Annual   |          | 2018年12月期期末配<br>当金の内訳 普通配<br>当35円00銭 記念配<br>当5円00銭 |          |

### Quarterly Forecasts

(in millions of yens)

Dec 2019

|                                      | Dec 2019   |
|--------------------------------------|--|
| Quarterly forecasts                  |  |
| Quarterly forecasts                  |  |
| Title for forecasts                  | 3. 2019年12月期の<br>連結業績予想(2019<br>年1月1日~2019年<br>12月31日) |
| Preamble to consolidated forecasts   |  |
| Preamble to forecasts                | -  |
| Main table of consolidated forecasts |  |
| Net sales                            |  |
| Net sales                            |  |
| Forecast                             | 125,000  |
| Upper                                | -  |

|  |        |
|--|--------|
| Lower  | -      |
| % change   |        |
| Forecast   | 5.9    |
| Upper  | -      |
| Lower  | -      |
| Operating profit   |        |
| Operating profit   |        |
| Forecast   | 6,500  |
| Upper  | -      |
| Lower  | -      |
| % change   |        |
| Forecast   | 3.3    |
| Upper  | -      |
| Lower  | -      |
| Ordinary profit  |        |
| Ordinary profit  |        |
| Forecast   | 6,300  |
| Upper  | -      |
| Lower  | -      |
| % change   |        |
| Forecast   | 5.8    |
| Upper  | -      |
| Lower  | -      |
| Profit attributable to owners of parent                                  |        |
| Profit attributable to owners of parent                                  |        |
| Forecast   | 4,500  |
| Upper  | -      |
| Lower  | -      |
| % change   |        |
| Forecast   | 7.4    |
| Upper  | -      |
| Lower  | -      |
| Basic earnings per share (Yen)   |        |
| Basic earnings per share (Yen)   |        |
| Forecast   | 108.91 |
| Upper  | -      |
| Lower  | -      |
| Note to consolidated forecasts   |        |
| Note to forecasts  | -      |
| Correction of financial forecast from the most recent financial forecast |        |
| Correction of financial forecast from the most recent financial forecast |        |
| Forecast   | -      |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Jun 2019

|  |   |
|--|---|
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Others   |   |
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Applying of specific accounting of the consolidated quarterly financial statements         | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements |   |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Jun 2019

|  |   |
|--|---|
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Others   |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies based on revisions of accounting standard                   | - |
| Changes in accounting policies other than ones based on revisions of accounting standard   | - |
| Changes in accounting estimates  | - |
| Retrospective restatement  | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Jun 2019   | Dec 2018   | Jun 2018   |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others   |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 44,108,428 | 44,108,428 |            |
| Number of treasury stock at the end of fiscal year   | 2,614,936  | 2,793,552  |            |
| Average number of shares   | 41,403,546 |            | 41,315,263 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.