



March 13, 2019

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.
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(Code No. 4063)
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Notice Concerning Results of Repurchase of Shares
Based on Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on March 12, 2019, it repurchased shares today as described below.

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|--------------------------------------|--|
| 1. Share Type Purchased: | common shares of the Company |
| 2. Total Number of Shares Purchased: | 9,841,300 shares |
| 3. Total Share Purchase Amount: | 89,457,417,000 Japanese Yen |
| 4. Purchase Date: | March 13, 2019 |
| 5. Purchase Method: | Purchases based on the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) of the Tokyo Stock Exchange |

For Reference:

1. Contents of Resolution of Board of Directors Meeting Held on March 12, 2019
 - (1) Share Type for Purchases: common shares of the Company
 - (2) Total Number of Shares to be Purchased: 14,000,000 shares
(3.3% of the total shares issued and outstanding, excluding treasury shares)
 - (3) Total Share Purchase Amount: 100 billion Japanese Yen
 - (4) Purchase Period: March 13, 2019 to September 30, 2019
2. Current Status of Repurchases (as of March 13, 2019)
 - (1) Total Number of Shares Purchased: 9,841,300 shares
 - (2) Total Share Purchase Amount: 89,457,417,000 Japanese Yen