

March 13, 2019

To all concerned parties:

Investment Corporation

Industrial & Infrastructure Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 3249)

Representative: Yasuyuki Kuratsu, Executive Director

URL: <https://www.iif-reit.com/english/>

Asset Management Company

Mitsubishi Corp.-UBS Realty Inc.

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Notice Concerning Extension of Commitment-type Term Loan Contract

Industrial & Infrastructure Fund Investment Corporation (“IIF”) hereby announces that the contract period of the commitment-type term loan contract announced in the news release titled “Notice Concerning Execution of Commitment-type Term Loan Contract” dated February 20, 2018, is extended today as outlined below.

1. Reason for Extension

For the purpose to secure a flexible and stable method of raising capital, IIF has extended the commitment-type term loan contract that was set on March 16, 2018 (a four-year contract period, a borrowing period of seven years and a maximum amount of 10 billion yen) until March 15, 2023.

2. Summary of Commitment-type Term Loan Contract

(1) Maximum amount	10 billion yen
(2) End date of existing contract	March 15, 2022
(3) Contract end date after extension	March 15, 2023 ^(Note)
(4) Contract period	7 years
(5) Collateral/security	Unsecured, unguaranteed
(6) Payment	Lump-sum payment after 7 years from the drawdown date
(7) Use of proceeds	Cash for acquisition of investment assets (tokutei shisan), repayment of debt, property renovations and refurbishments, repayment of security deposits, operating capital.

(Note) Extension consultation of commitment period can be held every year.

About IIF: Industrial and Infrastructure Fund Investment Corporation (“IIF”) is the first J-REIT focused on acquiring and operating both industrial and infrastructure properties in Japan—properties that play a vital role in the Japanese economy, and for which IIF expects to see stable demand in the mid to long term. With respect to industrial properties, IIF intends to invest in a diverse portfolio of properties, including manufacturing and research and development facilities. Please refer to our website at <https://www.iif-reit.com/english/index.html>

Contacts: For the further information relating to this press release as well as IIF and its Asset Manager, please feel free to contact Mr. Hidehiko Ueda (Telephone Number: 81-3-5293-7090), Head of Industrial Division at Mitsubishi Corp.-UBS Realty, Inc., asset manager for Industrial & Infrastructure Fund Investment Corporation.

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This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.