October 20, 2026
TOKYO OHKA KOGYO CO., LTD.

Notice Regarding the Establishment of a Joint Venture with AIMECHATEC, Ltd.

TOKYO OHKA KOGYO CO., LTD. (the "Company") hereby announces that it has decided to establish a joint venture with AIMECHATEC, Ltd. (head office: Ryugasaki, Ibaraki Prefecture; President and Representative Director: Isao Abe; hereinafter, "AIMECHATEC"), as described below.

1. Purpose of Establishing the Joint Venture

With a view to advancing three-dimensional integration technologies in the advanced semiconductor packaging market, the Company and AIMECHATEC have decided to establish a joint venture to develop, evaluate, and optimize integrated solutions combining materials, equipment, and processes by bringing together the Company's materials technologies and AIMECHATEC's equipment technologies.

The joint venture will develop integration technologies for three-dimensional integration and provide field engineering services. Through these activities, it aims to improve its ability to respond to customer requirements, accelerate the development of technologies for next-generation advanced semiconductor packaging, including panel-level packaging (PLP), and capture future business opportunities.

2. Overview of the Joint Venture

(1) Name	Zero Newton Solutions Co., Ltd.
(2) Location	5-2 Koyodai, Ryugasaki, Ibaraki Prefecture (AIMECHATEC's head office)
(3) Job title and name of representative	Representative Director and President Koki Tamura
(4) Description of business	Research, development, technical support, evaluation, analysis and contract testing of semiconductor manufacturing and packaging processes; field engineering services
(5) Share capital	Share capital: 15 million yen; Capital reserve: 15 million yen
(6) Date of establishmen	October 31, 2026 (scheduled)
(7) Fiscal year-end	December 31
(8) Investment ratio	TOKYO OHKA KOGYO CO., LTD.: 51%; AIMECHATEC, Ltd.: 49%

3. Overview of the Joint Venture Partner

(1) Name	AIMECHATEC, Ltd.
(2) Location	5-2 Koyodai, Ryugasaki, Ibaraki Prefecture
(3) Job title and name of representative	Representative Director and President Isao Abe
(4) Description of business	Design, manufacture, sale and servicing of semiconductor- and display-related equipment, etc.
(5) Share capital	1,620,723 thousand yen
(6) Date of establishment	July 1, 2016

(7) Major shareholders and shareholding ratios (top five shareholders, as of June 30, 2026)	TOKYO OHKA KOGYO CO., LTD.	17.56%
	OPTORUN CO., LTD.	17.56%
	Ueda Yagi Tanshi Co., Ltd.	3.90%
	Nippon Custody Bank, Ltd. (Trust Account)	3.27%
	STATE STREET BANK AND TRUST COMPANY 505329 (Standing proxy: Settlement & Clearing Services Department, Mizuho Bank, Ltd.)	2.08%

(8) Relationship between the listed company and AIMECHATEC	Capital relationship	The Company is the largest shareholder and a major shareholder of AIMECHATEC, holding 17.56% of voting rights.
	Personnel relationship	One of the Company's Executive Officers serves as an outside director of AIMECHATEC.
	Business relationship	Not applicable.
	Status as related party	AIMECHATEC is an equity-method affiliate of the Company and is a related party of the Company.

(9) Consolidated operating results and consolidated financial positions of said company for the last three years

As of / Fiscal year ended	FY2024/6	FY2025/6	FY2026/6
Consolidated net sales	15,421	21,005	35,244
Consolidated operating profit	261	2,095	5,810
Consolidated ordinary profit	162	1,884	5,636
Profit attributable to owners of parent	111	337	3,560
Consolidated net assets	10,955	10,861	14,490
Consolidated total assets	22,774	27,373	30,048
Consolidated earnings per share (Yen)	6.47	18.21	189.61
Consolidated net assets per share (Yen)	588.52	584.66	770.32

(Millions of yen, unless otherwise noted)

4. Schedule

(1) Date of resolution by the Board of Directors: October 9, 2026
(2) Date of execution of the joint venture agreement: October 23, 2026
(3) Date of establishment and commencement of business: October 31, 2026 (scheduled)

5. Outlook

The impact of the establishment of the joint venture on the Company's consolidated financial results for the fiscal year ending December 31, 2026 is expected to be immaterial at this stage. The Company will promptly disclose any information if an impact on its financial results arises in the future.

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