Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 14, 2026

Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: KOTOBUKIYA CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 7809
URL: https://company.kotobukiya.co.jp/
Representative: Kazuyuki Shimizu, President and Representaive Director
Inquiries: Yukihiro Muraoka, Managing director
Telephone: +81-42-522-9810
Scheduled date of annual general meeting of shareholders: September 25, 2026
Scheduled date to commence dividend payments: September 28, 2026
Scheduled date to file annual securities report: September 24, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	16,777	-	764	-	843	-	497	-
June 30, 2025	-	-	-	-	-	-	-	-

Note: Comprehensive income For the fiscal year ended June 30, 2026: ¥ 534 million [-%]
For the fiscal year ended June 30, 2025: ¥ - million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	61.65	-	6.1	6.4	4.6
June 30, 2025	-	-	-	-	-

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended June 30, 2026: ¥ - million
For the fiscal year ended June 30, 2025: ¥ - million

Note: The Company has prepared consolidated financial statements beginning with the fiscal year ended June 30, 2026. Accordingly, figures for the fiscal year ended June 30, 2025 and the year-on-year percentage changes for the fiscal years ended June 30, 2026 and 2025 are not presented.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	12,883	8,298	64.4	1,026.95
June 30, 2025	-	-	-	-

Reference: Equity
As of June 30, 2026: ¥ 8,298 million
As of June 30, 2025: ¥ - million

Note: The Company has prepared consolidated financial statements beginning with the fiscal year ended June 30, 2026. Accordingly, figures for the fiscal year ended June 30, 2025 are not presented.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	2,955	(1,931)	(1,122)	2,028
June 30, 2025	-	-	-	-

Note: The Company has prepared consolidated financial statements beginning with the fiscal year ended June 30, 2026.
Accordingly, figures for the fiscal year ended June 30, 2025 are not presented.

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	-	0.00	-	40.00	40.00	333	-	-
Fiscal year ended June 30, 2026	-	0.00	-	45.00	45.00	375	73.0	4.4
Fiscal year ending June 30, 2027 (Forecast)	-	0.00	-	45.00	45.00		72.7	

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	17,000	1.3	800	4.6	740	(12.2)	500	0.4	61.88

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included:	2	companies(	SHANGHAI KOTOBUKIYA IMPORT&EXPORT CO., LTD. Kotobukiya America Inc.)
Excluded:	-	companies(	)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	8,550,900 shares
As of June 30, 2025	8,550,900 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	470,421 shares
As of June 30, 2025	510,021 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended June 30, 2026	8,075,497 shares
Fiscal Year ended June 30, 2025	7,986,324 shares

Note: Treasury shares at the end of the period include shares of the Company held by Custody Bank of Japan, Ltd. (Trust Account E) (262,000 shares as of June 30, 2026 and 301,600 shares as of June 30, 2025). In addition, the number of treasury shares deducted in calculating the average number of shares outstanding during the period includes shares of the Company held by Custody Bank of Japan, Ltd. (Trust Account E) (266,982 shares for the fiscal year ended June 30, 2026 and 301,600 shares for the fiscal year ended June 30, 2025).

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements herein are based on information currently available to the Company and certain assumptions the Company considers reasonable; actual results may differ materially due to various factors. This document is a summary translation of the Japanese-language "Kessan Tanshin," which alone contains the earnings forecasts, their underlying assumptions, and related cautionary notes. The Japanese original shall prevail in case of any discrepancy.