August 12, 2026
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Notice Regarding Revision to Earnings Forecasts for the Second Quarter (Interim Period) and Full Year of the Fiscal Year Ending March 31, 2027

COPRO-HOLDINGS. Co., Ltd. (the Company) hereby announces that, at a meeting of its Board of Directors held on August 12, 2026, it resolved to revise upward its consolidated earnings forecasts for the second quarter (interim period) and the full year of the fiscal year ending March 31, 2027, released on May 15, 2026, in light of recent business performance and other factors. The details of the revisions are as follows.

1. Revision to consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

■GAAP measures (Millions of yen, except earnings per share)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Basic earnings per share (yen)
Previous forecast (A)	27,500	900	670	436	11.36
Revised forecast (B)	28,150	1,770	1,536	710	18.52
Change (B-A)	+650	+870	+866	+274	+7.16
Percentage change (%)	+2.4%	+96.7%	+129.3%	+63.0%	+63.0%
(Reference) Consolidated results for the first half of the fiscal year ended March 31, 2026	16,980	1,481	1,480	935	24.52

■Non-GAAP measures (Millions of yen, except earnings per share)

	Net Sales	Operating profit before amortization	Profit before amortization of goodwill	Basic earnings per share before amortization of goodwill (yen)
Previous forecast (A)	27,500	2,150	1,552	40.49
Revised forecast (B)	28,150	2,990	1,790	46.70
Change (B-A)	+650	+840	+238	+6.21
Percentage change (%)	+2.4%	+39.1%	+15.3%	+15.3%
(Reference) Consolidated results for the first half of the fiscal year ended March 31, 2026	16,980	1,739	1,021	26.76

(Note) The Company conducted a two-for-one stock split of its common shares effective October 1, 2025. Basic earnings per share and basic earnings per share before amortization of goodwill have been calculated on the assumption that the stock split had taken place at the beginning of the fiscal year ended March 31, 2026.

2. Revision to full-year consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

■GAAP measures (Millions of yen, except earnings per share)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Earnings per share (yen)
Previous forecast (A)	57,000	3,000	2,550	1,658	43.25
Revised forecast (B)	57,650	3,875	3,426	1,660	43.31
Change (B-A)	+650	+875	+876	+2	+0.06
Percentage change (%)	+1.1%	+29.2%	+34.4%	+0.2%	+0.1%
(Reference) Results for the fiscal year ended March 31, 2026	36,661	3,632	3,665	2,880	75.35

■Non-GAAP measures (Millions of yen, except earnings per share)

	Net Sales	Operating profit before amortization	Profit before amortization of goodwill	Earnings per Share before amortization of goodwill (yen)
Previous forecast (A)	57,000	5,500	3,942	102.86
Revised forecast (B)	57,650	6,340	3,829	99.89
Change (B-A)	+650	+840	-113	-2.97
Percentage change (%)	+1.1%	+15.3%	-2.9%	-2.9%
(Reference) Results for the fiscal year ended March 31, 2026	36,661	4,204	3,088	80.80

(Note) The Company conducted a two-for-one stock split of its common shares effective October 1, 2025. Earnings per share and basic earnings per share before amortization of goodwill have been calculated on the assumption that the stock split had taken place at the beginning of the fiscal year ended March 31, 2026.

3. Reasons for revision to the consolidated earnings forecasts

During the first quarter of the fiscal year ending March 31, 2027, the number of engineers across the Group increased, primarily in its core construction engineer staffing business, while a high utilization rate was maintained and billing rates increased. As a result of these factors, net sales remained strong, exceeding the initial forecast. In terms of profit, operating profit had already exceeded the forecasts for the second quarter (interim period) as of the end of the first quarter. This was attributable to net sales exceeding the forecast, the timing of the incurrence of certain selling, general and administrative expenses, including recruitment expenses, shifting to the second half of the fiscal year, and personnel expenses and site-related expenses being lower than anticipated, among other factors.

With respect to the full-year consolidated earnings forecasts, while maintaining the initial forecast for second-half net sales, gross profit is expected to be below the initial forecast following a reassessment of the cost of sales ratio. Nevertheless, selling, general and administrative expenses are expected to decrease even after taking into account expenses whose timing of incurrence shifted from the first half of the fiscal year, as the Group continues to improve cost efficiency throughout its operations.

After comprehensively considering these circumstances, the Company expects net sales, operating profit, ordinary profit, and profit attributable to owners of parent to exceed the previously announced forecasts for both the second quarter (interim period) and the full year of the fiscal year ending March 31, 2027. The Non-GAAP measure of operating profit before amortization is also expected to exceed the previously announced forecasts. Accordingly, the Company has decided to revise its consolidated earnings forecasts upward.

(Note) The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. The Company makes no assurance that these forecasts or forward-looking statements will be realized. Actual results may differ from the forecasts due to various factors.

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