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Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

August 12, 2026

Company name: COPRO-HOLDINGS. Co., Ltd.
Stock exchange listing: Tokyo, Nagoya
Stock code: 7059 URL https://www.copro-h.co.jp/
Representative: Kosuke Kiyokawa, Chief Executive Officer
Inquiries: Takashi Matsuda, Director, General Manager of Administration Division and Corporate Planning Department TEL +81-52-589-3066
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

GAAP index — Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	13,939	68.0	960	55.1	840	36.8	362	(4.7)
Three months ended June 30, 2025	8,297	20.8	619	48.0	614	42.0	379	42.9

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	9.45	9.39
Three months ended June 30, 2025	9.97	9.86

(Note) On October 1, 2025, the Company conducted a two-for-one stock split of common stock. “Earnings per share” and“Diluted earnings per share” is calculated assuming that the stock split was executed at the beginning of the previous consolidated accounting year.

Non-GAAP index — Percentages indicate year-on-year changes

	Net sales		Operating profit before amortization		Profit before goodwill amortization		Earnings per share before amortization of goodwill
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Three months ended June 30, 2026	13,939	68.0	1,570	101.9	904	107.0	23.60
Three months ended June 30, 2025	8,297	20.8	778	50.5	436	45.5	11.46

(Note) Operating profit before amortization = Consolidated operating profit＋Goodwill amortization＋Depreciation＋Stock award expenses
Profit before goodwill amortization = Consolidated profit＋Goodwill amortization＋Stock award expenses

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	46,259	9,331	20.1
As of March 31, 2026	47,471	9,925	20.8

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	30.00	–	25.00	—
Year ending March 31, 2027	–				
Year ending March 31, 2027 (Forecast)		15.00	–	30.00	45.00

（NOTE） On October 1, 2025, the Company conducted a two-for-one stock split of common stock. Regarding the dividend per share for the fiscal year ending March 2026, the amount before the split is shown at the end of the second quarter, and the amount after the split is shown at the end of the fiscal year. The total annual dividend is not listed because a simple sum cannot be calculated due to the stock split.

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

GAAP index

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	28,150	65.8	1,770	19.5	1,536	3.8	710	(24.1)	18.52
Full year	57,650	57.2	3,875	6.7	3,426	(6.5)	1,660	(42.4)	43.31

Non-GAAP index

	Net sales		Operating profit before amortization		Profit before goodwill amortization		Earnings per share before amortization of goodwill
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	28,150	65.8	2,990	71.8	1,790	75.3	46.70
Full year	57,650	57.2	6,340	50.8	3,829	24.0	99.89

(Note) Operating profit before amortization = Consolidated operating profit＋Goodwill amortization＋Depreciation＋Stock award expenses

Profit before goodwill amortization = Consolidated profit＋Goodwill amortization＋Stock award expenses

4. Notes

(1) Significant changes in the scope of consolidation during the period None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	40,000,000 shares
As of March 31, 2026	40,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,667,922 shares
As of March 31, 2026	1,675,922 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	38,326,135 shares
Three months ended June 30, 2025	38,126,698 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,864,910	8,012,660
Accounts receivable - trade	7,079,936	7,097,564
Allowance for doubtful accounts	(2,194)	(993)
Other	876,984	1,178,884
Total current assets	16,819,636	16,288,115
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	342,993	910,558
Construction in progress	663,572	—
Other, net	155,868	389,352
Total property, plant and equipment	1,162,434	1,299,910
Intangible assets		
Goodwill	27,809,420	27,108,650
Other	392,808	473,922
Total intangible assets	28,202,228	27,582,572
Investments and other assets		
Deferred tax assets	515,749	312,075
Allowance for doubtful accounts	(9,668)	(10,859)
Other	780,635	787,707
Total investments and other assets	1,286,716	1,088,923
Total non-current assets	30,651,380	29,971,406
Total assets	47,471,017	46,259,522
Liabilities		
Current liabilities		
Short-term borrowings	29,243,000	29,243,000
Accounts payable - other	4,015,943	4,583,425
Income taxes payable	1,007,348	471,259
Accrued consumption taxes	1,393,347	1,176,183
Provision for bonuses	320,654	231,147
Asset retirement obligations	119,589	2,164
Lease liabilities	10,496	9,659
Other	787,589	749,363
Total current liabilities	36,897,970	36,466,204
Non-current liabilities		
Retirement benefit liability	44,626	46,515
Asset retirement obligations	321,148	325,472
Lease liabilities	23,553	25,399
Other	258,639	64,621
Total non-current liabilities	647,967	462,009
Total liabilities	37,545,938	36,928,213
Net assets		
Shareholders' equity		
Share capital	30,000	30,000
Capital surplus	1,366,561	1,366,563
Retained earnings	9,239,798	8,643,735
Treasury shares	(749,548)	(745,970)
Total shareholders' equity	9,886,811	9,294,328
Accumulated other comprehensive income		
Foreign currency translation adjustment	5,183	3,747
Total accumulated other comprehensive income	5,183	3,747
Share acquisition rights	33,083	33,231
Total net assets	9,925,078	9,331,308
Total liabilities and net assets	47,471,017	46,259,522

Quarterly Consolidated Statements of Income and Comprehensive Income
Quarterly Consolidated Statement of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	8,297,591	13,939,961
Cost of sales	6,067,380	9,789,027
Gross profit	2,230,211	4,150,933
Selling, general and administrative expenses	1,611,002	3,190,390
Operating profit	619,209	960,542
Non-operating income		
Interest income	257	15
Foreign exchange gains	—	1,209
Rental income	285	285
Gain on forfeiture of unclaimed dividends	146	177
Subsidy income	720	2,580
Outsourcing service income	80	1,254
Compensation income	544	—
Other	29	1,530
Total non-operating income	2,063	7,052
Non-operating expenses		
Interest expenses	79	125,230
Rental expenses on real estate	241	714
Foreign exchange losses	3,594	—
Loss on retirement of non-current assets	3,094	273
Other	224	1,160
Total non-operating expenses	7,234	127,379
Ordinary profit	614,038	840,215
Extraordinary income		
Gain on reversal of share acquisition rights	—	1
Total extraordinary income	—	1
Profit before income taxes	614,038	840,217
Income taxes - current	180,370	274,504
Income taxes - deferred	53,725	203,673
Total income taxes	234,095	478,178
Profit	379,942	362,039
Profit attributable to owners of parent	379,942	362,039

Quarterly Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	379,942	362,039
Other comprehensive income		
Foreign currency translation adjustment	161	(1,435)
Total other comprehensive income	161	(1,435)
Comprehensive income	380,104	360,603
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	380,104	360,603