Notice:	This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

August 10, 2026

To whom it may concern

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Notice Concerning Differences between Consolidated Financial Results Forecasts for First Half of Fiscal Year ending December 31,2026 and Actual Results

Nippon Carbon Co., Ltd. (the "Company") hereby provides notification that the following differences have arisen between the consolidated financial results forecasts for the first half of fiscal year ending December 31, 2026 (January 1, 2026 to June 30, 2026) stated in the consolidated financial results for the fiscal year ended December 31, 2025, released on February 10, 2026, and the actual results announced today.

1. Differences between consolidated financial results forecasts for the first half of fiscal year ended December 31, 2026 (January 1, 2026 to June 30, 2026) and the actual results

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	19,000	1,600	1,800	1,100	99.49
Actual results (B)	19,023	2,475	2,341	1,365	124.23
Change (B-A)	23	875	541	265	–
Change (%)	0.12	54.70	30.08	24.17	–
(Reference) Results for the first half of the previous fiscal year (Year ended December 31, 2025)	18,305	2,609	2,722	2,296	207.74

2. Reason for the differences

Regarding profits and losses, in the carbon products business, sales of artificial graphite electrodes and fine carbon products were lower than expected, while sales of silicon carbide products, mainly for aircraft engine applications, exceeded expectations and the impact of exchange rate differences due to the weak yen pushed up operating profit and ordinary profit. As for the full-year consolidated earnings forecast for the fiscal year ending December 2026, there are no changes from the information announced on February 10, 2026.