



[Translation]

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To whom it may concern:

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Notice Concerning Revisions to Full-Year Financial Forecasts

JX Advanced Metals Corporation (hereinafter, “the Company”) hereby announces, as below, revisions to full-year financial forecasts for the fiscal year 2026, which were released on May 11, 2026 (hereinafter, “Previous Forecasts”), taking recent business performances into account.

1. Revisions to the Full-Year Financial Forecasts of Consolidated Results for the Fiscal Year 2026 (April 1, 2026 – March 31, 2027)

(Millions of yen)

	Revenue	Operating profit/(loss)	Profit/(loss) before tax	Profit /(loss) attributable to owners of parent	Basic profit/(loss) per share (yen)
Previous Forecasts (A) (announced on May 11, 2026)	930,000	190,000	178,000	114,000	125.97
Revised Forecasts (B)	1,025,000	232,000	221,000	141,000	155.80
Increase/(Decrease) (B-A)	95,000	42,000	43,000	27,000	29.83
Percentage Increase/(Decrease)	10.2	22.1	24.2	23.7	23.7
(Reference) Previous Results (FY2025)	884,638	174,967	169,082	104,645	112.94

2. Reason for the revisions

The Company has revised the full-year consolidated results forecasts for the fiscal year ending March 2027 that were announced on May 11, 2026, as shown above. Although the Mineral Resources business is expected to be affected by reduced mine production resulting from unfavorable weather conditions, higher sales volumes and improved selling prices in the Focus Businesses are progressing, supported by expanding AI data center related demand, and the yen-dollar exchange rate and copper prices have remained at higher levels than previously assumed.

These consolidated results forecasts are based on the following assumptions: international copper price (LME) at 586 cents per pound (580 cents from July onward), and the yen-dollar exchange rate at 157 yen (160 yen from July onward, 155 yen from October onward).

Cautionary Statement Regarding Forward-Looking Statements

This notice contains certain forward-looking statements. However, actual results may differ materially from those reflected in any forward-looking statement due to various factors, including, but not limited to, the following: (1) macroeconomic conditions and changes in competitive environment in the energy, resources, and materials industries; (2) revisions to laws and strengthening of regulations; and (3) litigation and other similar risks.

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