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FY2026 Q2 Financial Results Presentation

Strong CFD revenue and increased financial revenue drove record-high first-half results

August 5, 2026

GMO Financial Holdings, Inc.

Agenda

Executive Summary

- **Operating revenue reached ¥29.54 billion and operating profit ¥10.35 billion, resulting in record-high first-half results**
- **CFD revenue declined from the record high recorded in Q1'26 but remained at a high level, while growth in financial revenue also contributed to the results**

FY26 Q2 Highlights

- **Securities & FX Business**

  OTC FX: Trading volume decreased due in part to lower volatility in the foreign exchange market, resulting in a year-on-year decline in revenue

  CFD: Revenue decreased from Q1'26 due to changes in the sales mix, while both trading value and revenue remained at high levels

  Equities: Trading value increased sharply amid active market conditions, with cross-selling to other products expected as equities serve as an entry point for investment

  Financial Revenue: In addition to growth in returns on customer deposits driven by rising interest rates, revenue from margin trading also increased

- **Crypto Asset Business**

  Revenue and profit decreased as the market, led by Bitcoin, remained weak, while staking revenue also declined in line with market conditions

  The number of crypto asset accounts exceeded 800 thousand in April 2026, with the customer base continuing to expand steadily

- **Enhancement of Shareholder Returns** (Introduced a minimum payout ratio of 65% and a DOE floor of 10%)

  In light of the dividend amount calculated based on the 65% dividend payout ratio exceeding the DOE floor of 10%, the Company revised its dividend forecast upward. The dividend per share for Q2 FY2026 has been increased to ¥14.45 (up ¥0.76 per quarter and ¥2.26 per year from the forecast announced in April 2026)

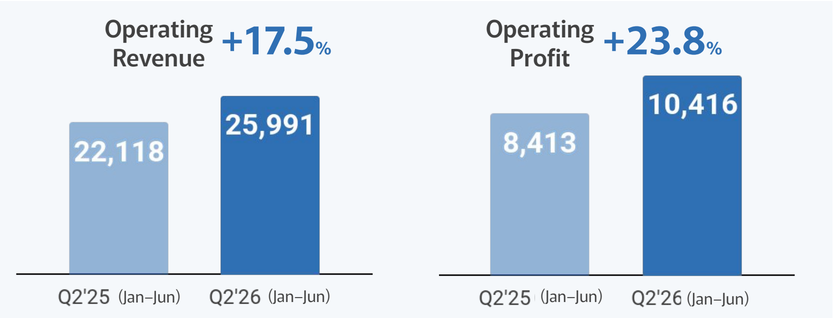
Q2 FY2026 (Jan-Jun) | Earnings Summary (YoY)

Strong CFD revenue and financial revenue drove record-high first-half results

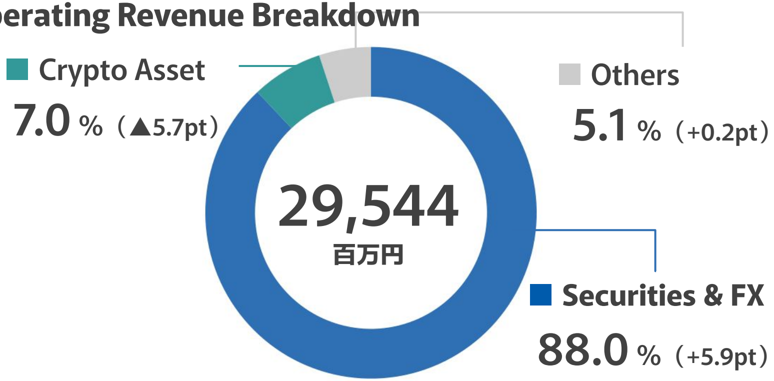
(JPY mn)	Q2'25 (Jan–Jun)	Q2'26 (Jan–Jun)	Y/Y Change	Y/Y % Change
Operating Revenue	26,893	29,544	+2,650	+9.9%
Net Operating Revenue	25,026	27,095	+2,069	+8.3%
Operating Profit	9,776	10,350	+573	+5.9%
(Operating Margin)	36.4%	35.0%	—	▲1.3pt
Ordinary Profit	9,054	10,261	+1,207	+13.3%
Net Profit	6,211	6,524	+312	+5.0%

Q2 FY2026 (Jan-Jun) | Segment Breakdown (YoY)

Securities & FX Business (JPY mn)

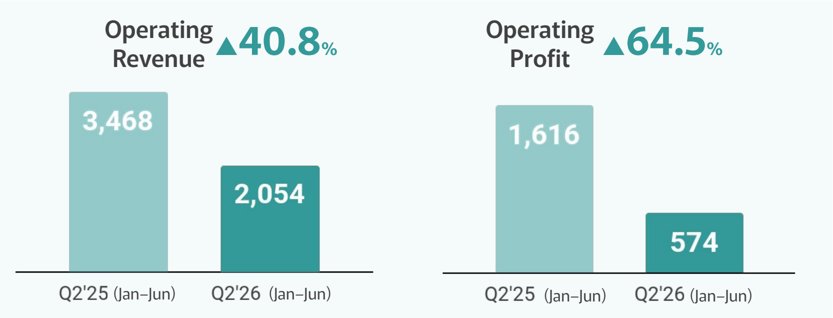


Operating Revenue Breakdown

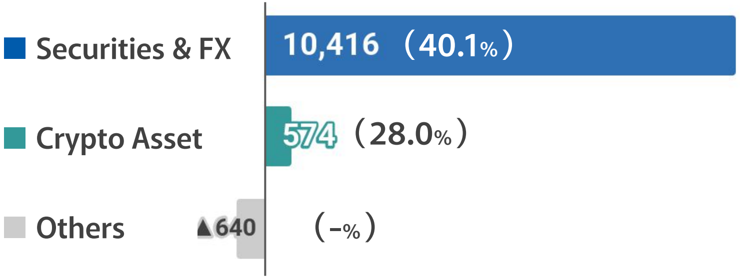


※Percentages are rounded to the nearest displayed unit.

Crypto Asset Business (JPY mn)

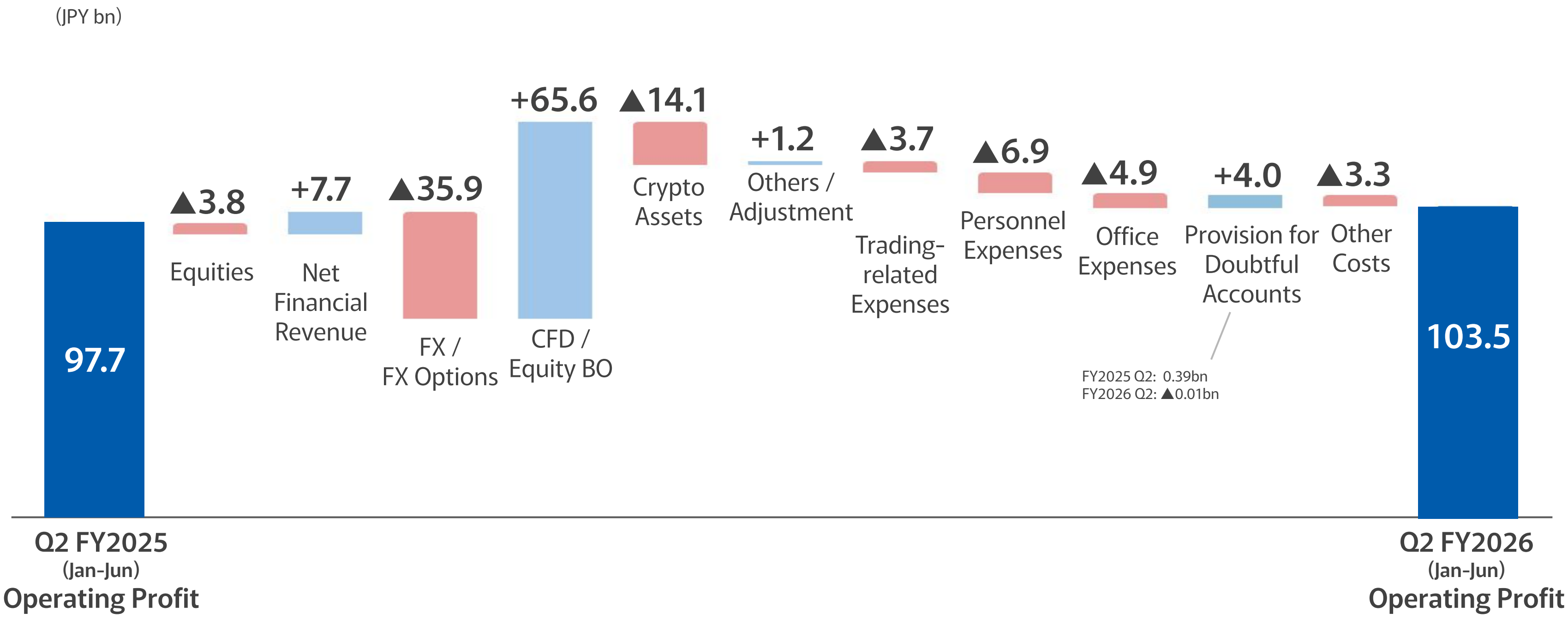


Operating Profit（OPM） (JPY mn)



Q2 FY2026 (Jan-Jun) | Operating Profit Change (YoY)

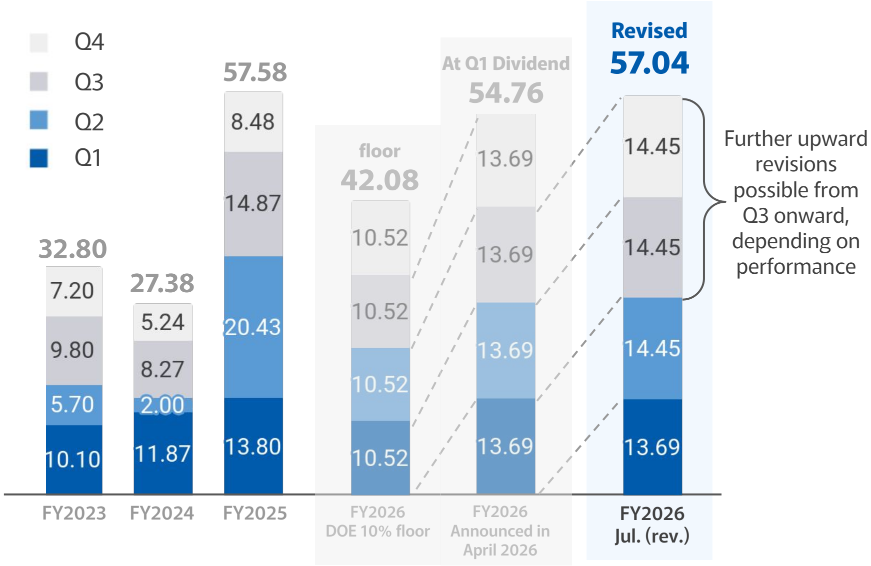
Strong CFD revenue offset the decline in OTC FX and crypto asset revenue, while growth in financial revenue also contributed to the increase in profit



Shareholder Returns | Dividends

Dividend forecast revised upward, with the Q2'26 dividend per share increased to JPY 14.45 (JPY 57.04 annualized)

DPS Trend & Forecast (JPY)



* The minimum dividend per share of ¥42.08 is calculated based on 10% of consolidated shareholders' equity at the end of the previous fiscal year.

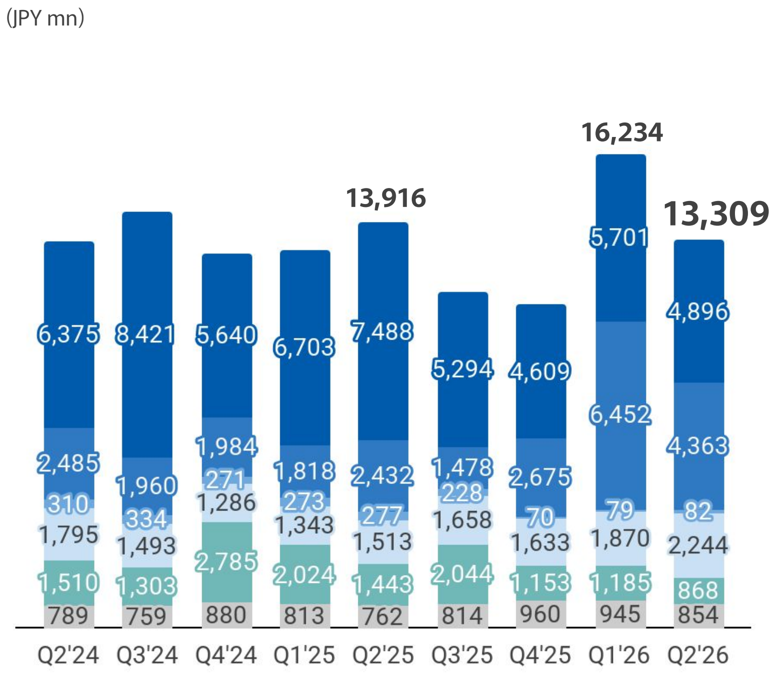
FY2026 Dividend Policy

Introduced a DOE floor of 10%, setting the minimum annual DPS at JPY 42.08; targeting a payout ratio of 65% or more of net income attributable to owners of parent, with quarterly dividends

The dividend amount based on the 65% payout ratio for Q2 FY2026 exceeded the DOE floor by JPY 2.26, with the excess allocated evenly to Q2–Q4 at JPY 0.76 per quarter

	Actual	Declared	Forecast		
FY2026	Q1	Q2	Q3	Q4	Annual
DOE10% Floor	10.52	10.52	10.52	10.52	42.08
Announced in April 2026	13.69	13.69	13.69	13.69	54.76
Announced in July 2026	—	14.45	14.45	14.45	57.04
vs. DOE 10% Floor	+3.17	+3.93	+3.93	+3.93	+14.96

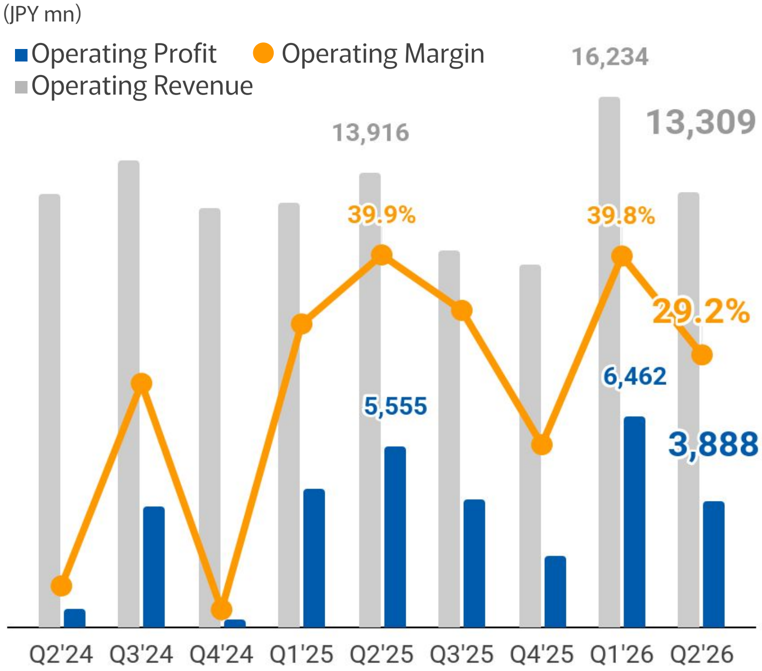
Quarterly Trends | Operating Revenue by Segment / Product



CFD revenue remained at a high level, while growth in financial revenue also supported earnings

	Q2'25 (Jan-Jun)	Q2'26 (Jan-Jun)	% Change
FX/FX Options	14,191	10,597	▲25.3%
CFD/Equity BO	4,250	10,815	+154.4%
Equities etc.	550	161	▲70.7%
Fin. Revenue	2,856	4,115	+44.1%
Crypto Assets	3,468	2,054	▲40.8%
Other	1,576	1,800	+14.2%
Total	26,893	29,544	+9.9%

Quarterly Trends | Operating Profit / Operating Margin

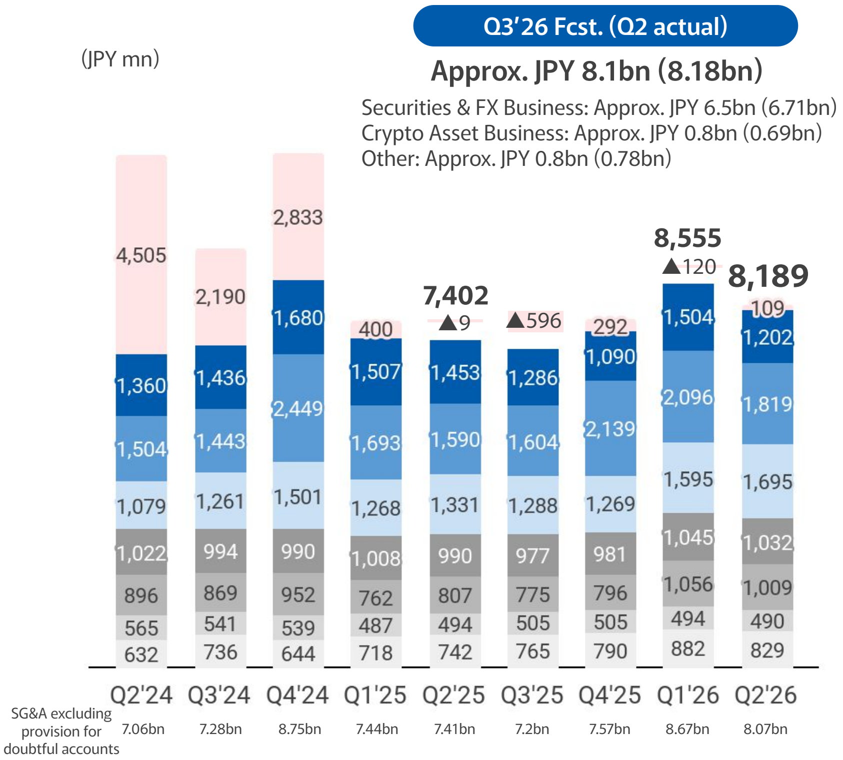


CFD revenue declined from Q1’26 due to a reactionary decline
The operating profit margin declined due to a higher fixed cost ratio

Operating Profit

QoQ	Q2 YoY
▲39.8%	▲30.0%

Quarterly Trends | SG&A Expenses



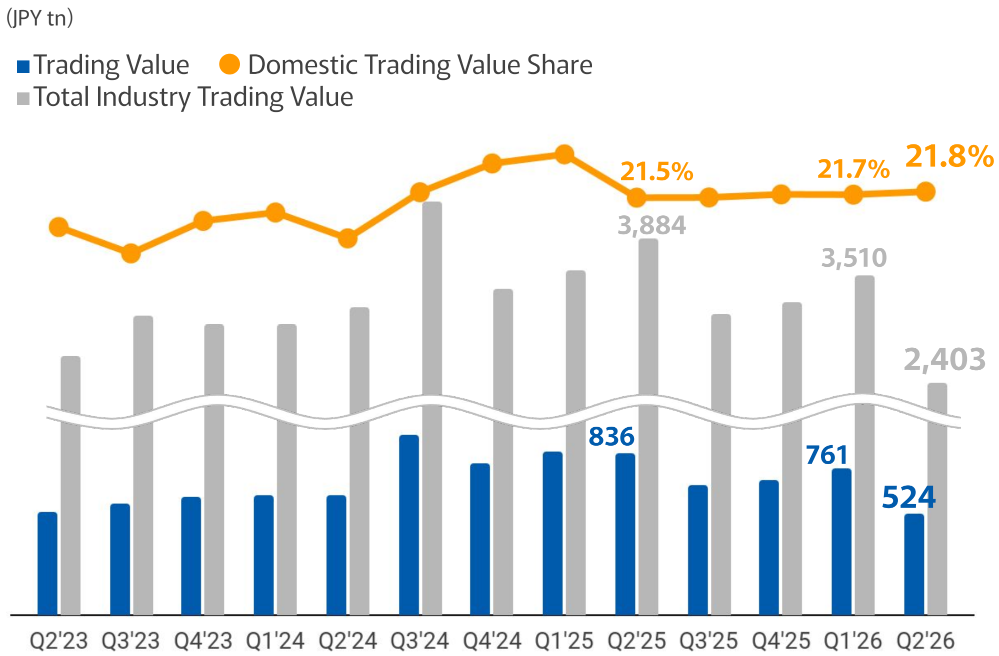
*Forecast excludes provision for doubtful accounts.

SG&A expenses progressed largely as expected

	Q2'25 (Jan-Jun)	Q2'26 (Jan-Jun)	% Change
Provision for Doubtful Accounts	390	▲11	—
Transaction-related Expenses (excl. Advertising Expenses)	2,960	2,707	▲8.6%
Advertising Expenses	3,284	3,916	+19.2%
Personnel Expenses	2,600	3,291	+26.6%
Real Estate Expenses	1,999	2,078	+3.9%
Office Expenses	1,570	2,066	+31.6%
Depreciation and Amortization	982	984	+0.2%
Other Costs	1,461	1,711	+17.2%
Total	15,249	16,745	+9.8%

Agenda

Securities & FX | Domestic OTC FX Trading Value Share Trends



Q2'26 Trading Value Share

21.8%

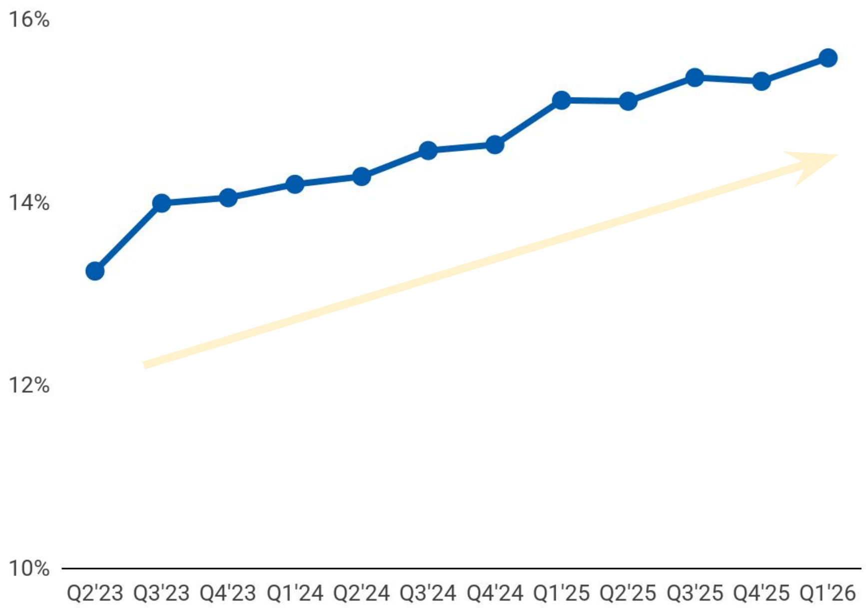
Trading Value share remained stable

＜Initiatives to Stimulate Trading Activity＞

GMO CLICK: Implemented an FX trading promotion campaign
GMO Gaika: Implemented a spread reduction campaign
GMO Coin: Added a total of seven currency pairs, including high-interest-rate currency pairs and currency pairs well suited for automated trading

Source: FFAJ OTC FX Monthly Report; compiled by the Company.
Trading Value represents the combined total of GMO Click Securities, GMO Gaika, and GMO Coin. Through Q3 FY2023, figures include FX PRIME byGMO (merged into GMO Coin in Sep. 2023).
Domestic trading volume share is calculated using figures published by the FFAJ as total market volume.
Total Industry Trading Value is displayed at half scale on the chart for visibility, with actual figures shown alongside.

Securities & FX | OTC FX Quarterly Active Traders (QAU) Share



Q1'26 QAU Share

Over 15%

Trading user share continued to increase gradually

<Initiatives to Increase Brand Awareness>

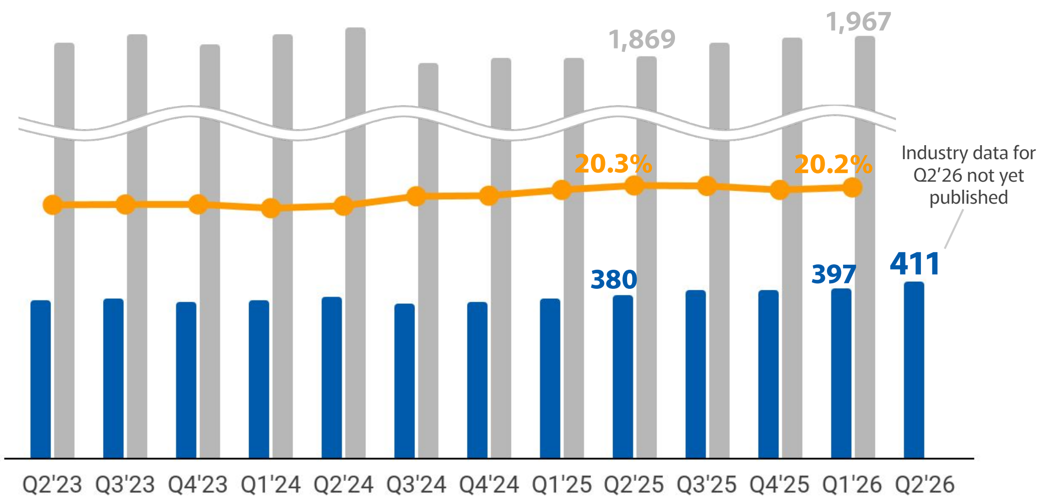
GMO CLICK: Implemented a campaign to encourage new FX account openings and trading through the common ID "1 Account"

Source: Financial Futures Association of Japan (FFAJ) Quarterly Statistical Data; compiled by the Company.
*QAU share (share of quarterly unique active traders) is calculated on a combined basis for GMO CLICK Securities, GMO Gaika, and GMO Coin, using figures published by the FFAJ as total market figures.

Securities & FX | OTC FX Customer Margin Balance Trends

(JPY bn)

■Margin Balance ● Margin Balance Share ■Total Industry Margin Balance



YoY at Quarter-End

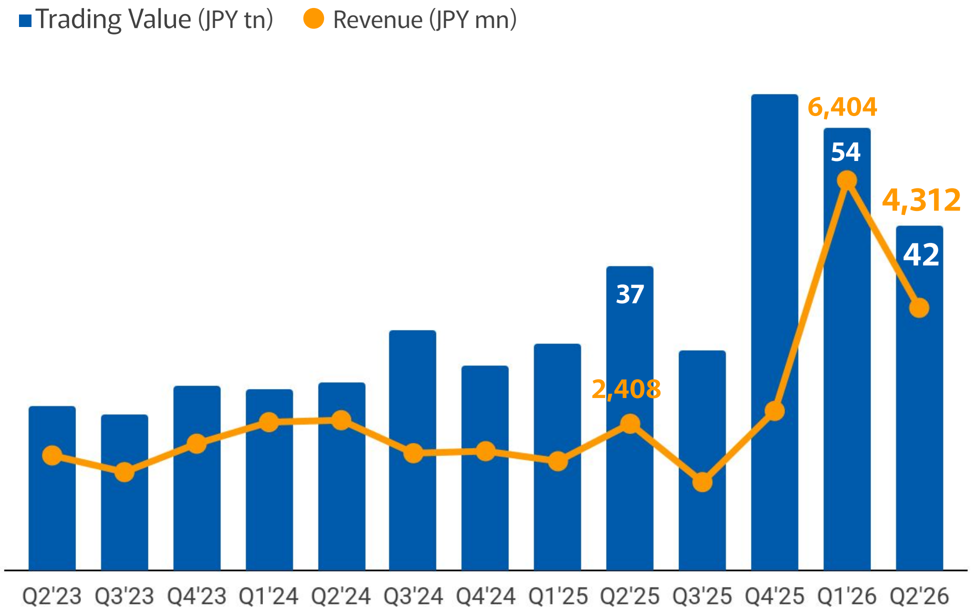
+8.2%

Continued to increase gradually
GMO Gaika continued to contribute to growth in Q2'26, following Q1

GMO CLICK Securities: +JPY 17.15bn
GMO Gaika: +JPY 14.28bn
GMO Coin: ▲JPY 0.37bn

Prepared by the Company based on "Quarterly Statistical Data" published by the Financial Futures Association of Japan (latest quarter, Apl.–Jun. 2026, not yet published).
*Margin Balance are shown on a combined basis for GMO CLICK Securities, GMO Gaika, and GMO Coin. Figures through Q3 FY2023 include FX PRIME byGMO (merged with GMO Coin in Sep. 2023), while figures from Q4 FY2023 onward include GMO Coin.
*Margin Balance share is calculated using figures published by the Financial Futures Association of Japan as total market figures.
*Total industry Margin balance is shown at half scale in the chart for visibility, with actual values also displayed.

Securities & FX | CFD Trading Value & Revenue Trends



*Revenue represents CFD revenue based on the Company's consolidated statements of income.

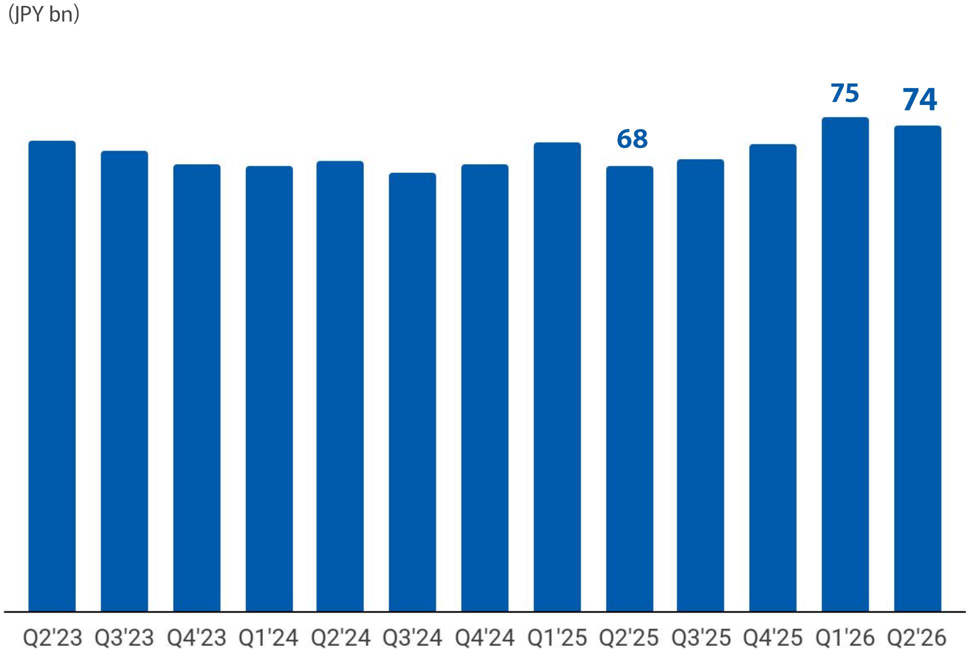
Q2 YoY

Trading Value **+13.0%**

Revenue **+79.1%**

Maintained strong revenue of over JPY 4.0 billion in Q2'26
Due to changes in the sales mix, revenue declined more than trading value compared with Q1'26

Securities & FX | CFD Customer Margin Balance Trends



YoY at Quarter-End

+9.1%

Slightly lower than Q1 FY2026 while remaining at a high level

< Initiatives to Improve Convenience >

GMO CLICK: Added three JPY-denominated precious metals CFDs (Gold/JPY, Silver/JPY, and Platinum/JPY) to the product CFD lineup (from June 2026)

Securities & FX | No.1 in Domestic OTC CFD Trading Volume for 12 Consecutive Years

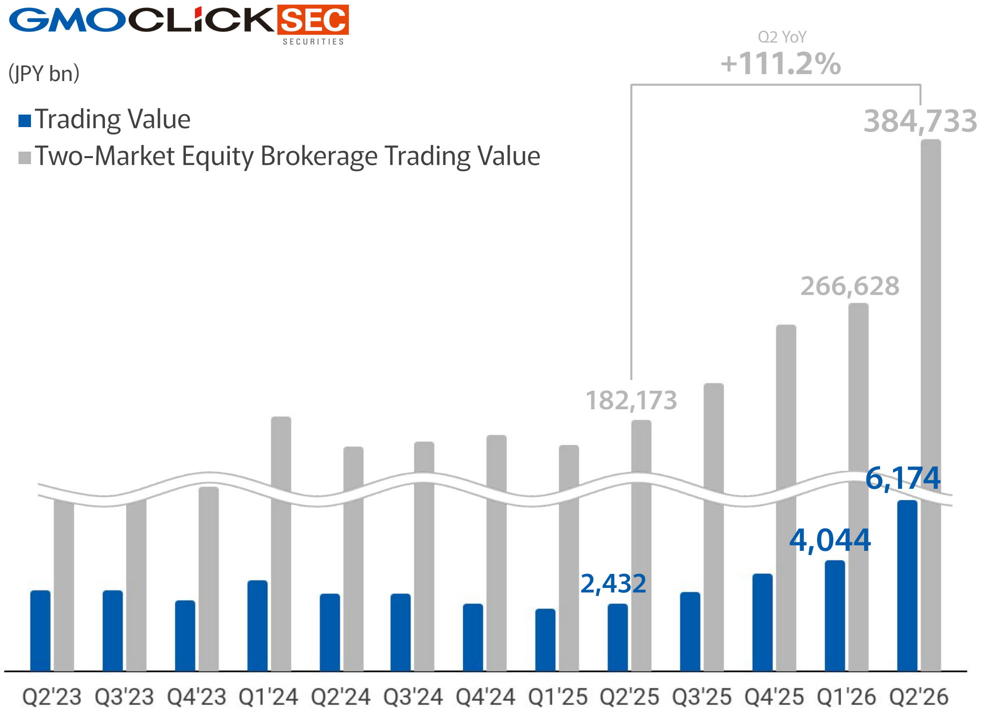
GMO CLICK Securities has offered OTC CFD services since 2010, the early stage of the domestic OTC CFD market
Ranked No.1 in domestic trading volume for 12 consecutive years and has maintained its market share even after major competitors entered the market from 2021 onward

Domestic OTC CFD Trading Volume Trend

OTC Commodity CFD Trading Volume Trend

*Domestic OTC CFD trading volume share is calculated based on statistics published by the JSDA and the Japan Commodity Futures Industry Association (Jan. 2014–Dec. 2024). Coverage includes OTC securities CFDs (individual equities, stock indices, bonds, and other securities) and OTC commodity CFDs (energy, precious metals, and agricultural products).

Securities & FX | Equities Trading Value Trends



Compiled by the Company based on data published by Japan Exchange Group.
*Two-market equity brokerage trading value is shown at 1/20 scale on the chart for visibility alongside the Company's figures, with actual values also displayed.
*Trading value share is calculated using figures published by Japan Exchange Group as total market figures.

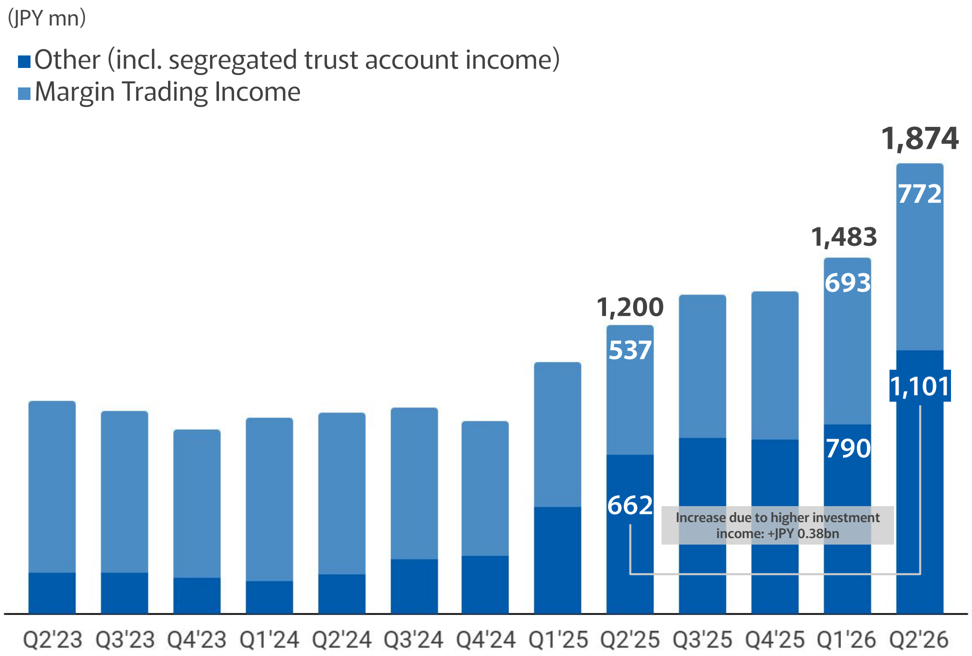
Q2 YoY

+153.9%

Trading value increased
for the fifth consecutive quarter amid
active market conditions
GMO CLICK Securities continued to grow
faster than the market

Q2'26 Trading Val. Share: 1.6%
(Q1'26: 1.5%)

Securities & FX | Financial Revenue Trends



Q2 YoY

+56.2%

Higher interest rates increased returns on the management of segregated customer trust assets, while revenue from margin trading also increased amid active stock market conditions, resulting in record-high financial revenue

Securities & FX | Status of Receivables at Thai Securities

The outstanding balance of claims under the settlement agreement declined to approximately JPY 7.1 billion as of the end of June 2026
Remained broadly flat quarter on quarter due to the timing of repayments of large claims

■ As of the End of June 2026 (JPY mn)

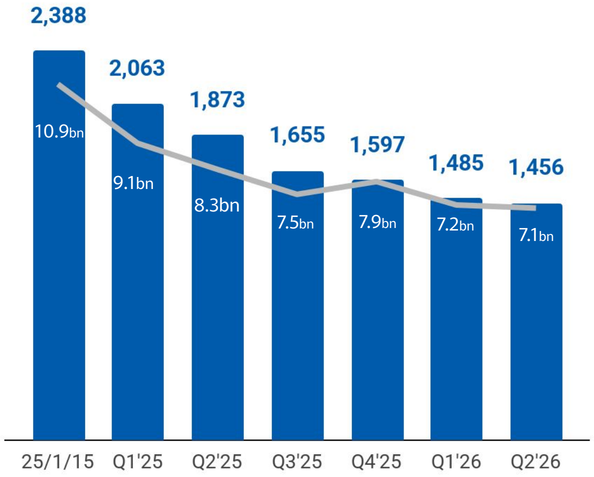
Receivables *	**7,126**
Coverage Ratio	**213.5 %**
Allowance for Doubtful Accounts	760
Maximum Risk Amount	**6,365**

Collateral Breakdown

Stocks	11,188
Real Estate	3,852
Corporate Bonds	176
Total	**15,216**

*Some receivables under agreed repayment contracts are classified as bankruptcy/reorganization claims and doubtful receivables.

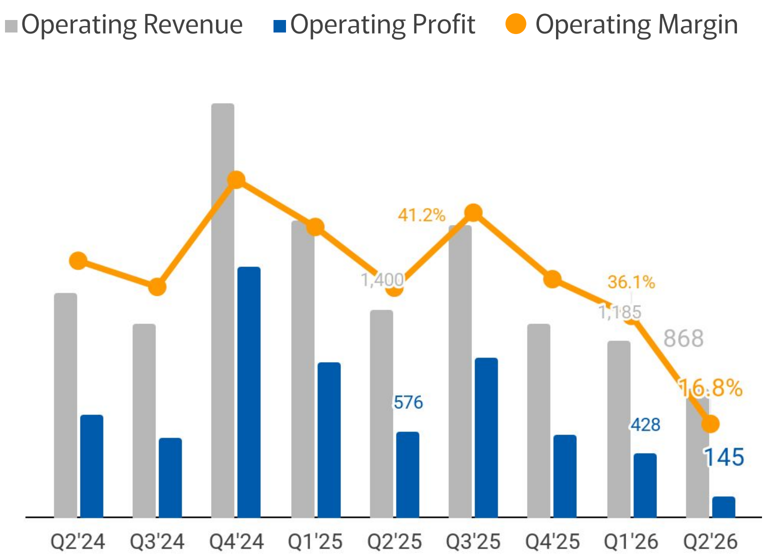
■ Receivables under Agreed Repayment Contracts (THB mn)

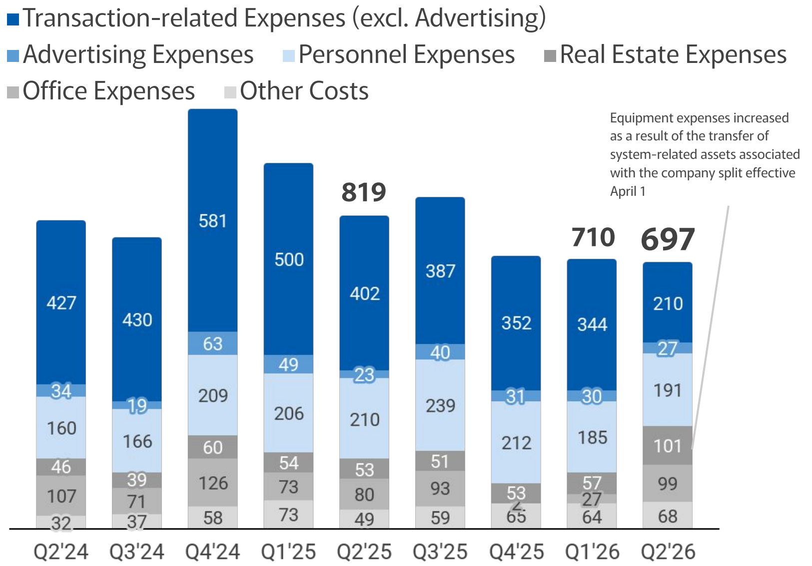


Crypto Asset | Performance Trends

Operating margin declined due to lower trading volume amid sluggish markets and deterioration in the hedging environment, while maintaining a lean operating structure through cost optimization

(JPY mn)

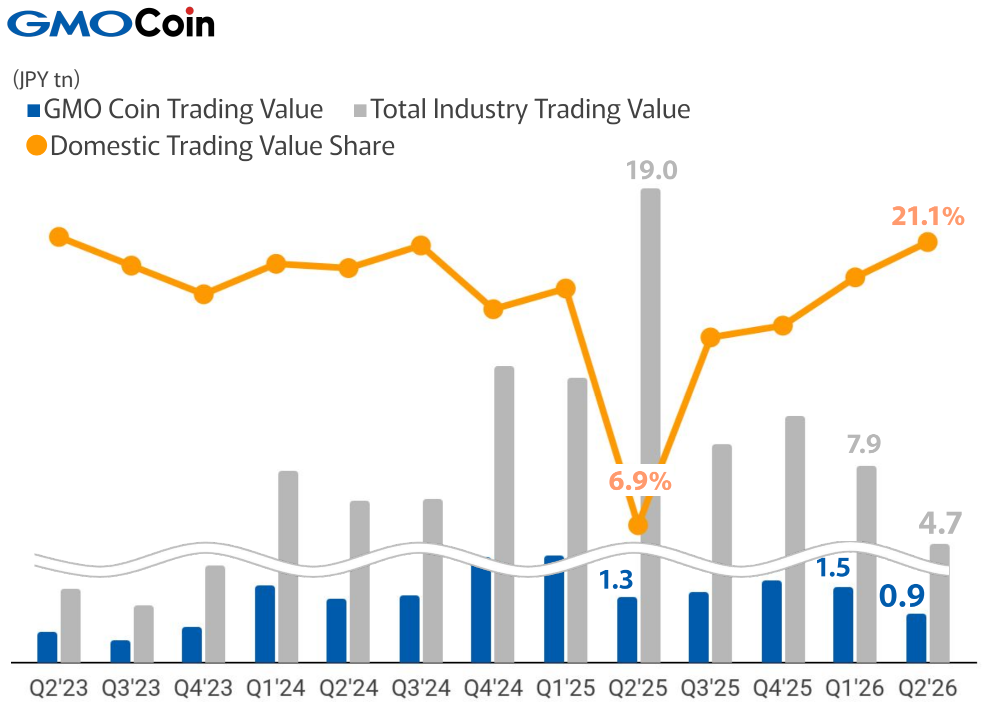




*In Q4 FY2025, the accounting treatment for the customer-borne portion of staking operation fees was changed from Company expenses to advances paid by the Company. This change affects operating revenue and expenses, with no impact on operating profit. Although the change was recorded collectively in Q4 FY2025, the graph on this page reflects the impact on an incurred-quarter basis for comparability.

*As a result of, among other things, a revision to the expense allocation method between the Crypto Assets segment and the FX segment at GMO Coin, Inc. in June 2026, Q2'26 includes a portion of expenses attributable to Q1'26

Crypto Asset | Trading Value Trends



Prepared by the Company based on "Statistical Information" published by the Japan Virtual and Crypto assets Exchange Association.
*GMO Coin trading value is based on monthly figures reported to the Japan Virtual and Crypto assets Exchange Association.
*Trading value share is calculated using figures published by the Association as total market figures.
*Total industry trading value is shown at half scale in the chart for visibility, with actual values also displayed.

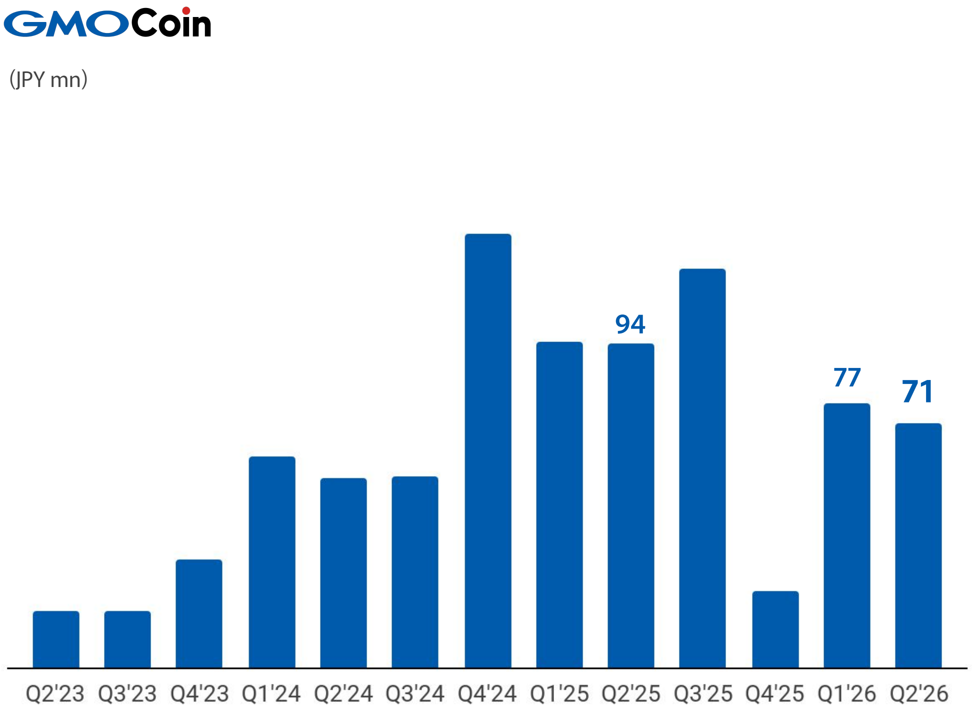
Q2 YoY

▲23.8%

Despite a decline in industry-wide trading value, GMO Coin's market share expanded to 21.1%

＜Initiatives to Improve Convenience＞
Implemented a campaign to commemorate the launch of the Zipang Coin (ZPG) series linked to gold, silver, and platinum

Crypto Asset | Staking Revenue Trends



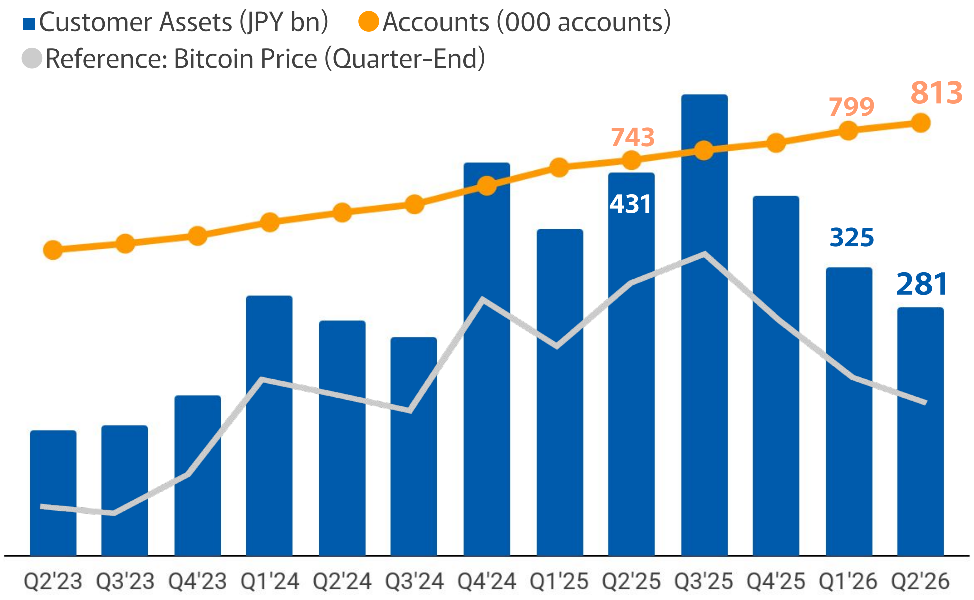
Q2 YoY

▲24.6%

Growth was limited due to a decline in assets under custody resulting from lower crypto asset prices, rate competition with competitors, lower rewards (yields), and the impact of fee rebates under campaigns to promote usage

Crypto Asset | Account & Customer Asset Trends

GMOCoin



*Bitcoin price (at each quarter-end) is based on the closing mid-rate quoted by GMO Coin.

YoY at Quarter-End

Accounts +70k accounts

Customer Assets ▲34.9%

The number of accounts exceeded 800 thousand, with the customer base continuing to expand steadily Crypto asset holdings under custody increased in quantity, while assets under custody trended downward due to lower prices

Crypto Assets | Changes in the Regulatory Environment

- The Act Partially Amending the Financial Instruments and Exchange Act and the Payment Services Act was enacted and promulgated in July 2026, marking the full-scale development of a regulatory framework to enhance user protection and market integrity for crypto assets
- We will closely monitor regulatory developments and respond appropriately, contributing to the development of a sound and open crypto asset market

July 15 Enactment	● The Act Partially Amending the Financial Instruments and Exchange Act and the Payment Services Act was enacted on July 15, 2026, and promulgated on July 23, 2026
Second Half of 2026 onward Development of Detailed Regulations	● Reserve funds will be required as compensation resources in the event of unauthorized outflows of crypto assets ● The specific reserve ratio, which is expected to have a significant impact on business operations, will be stipulated by Cabinet Office Order, taking into account the balance of crypto assets under management and security standards
Within One Year After Promulgation Revised Act Scheduled to Take Effect	● The regulatory framework for crypto asset exchange service providers will be transferred from the Payment Services Act to the Financial Instruments and Exchange Act ● Strengthening user protection and improving market transparency and integrity
2028 onward Tax Reform (Expected)	● Eligible crypto assets are expected to transition from the current comprehensive taxation system (maximum 55%) to a flat 20% separate self-assessment taxation system ● Some expectation for increased crypto asset trading as a result of improvements to the tax environment

*The timing of enforcement, scope of application, and other details of the regulatory framework are subject to change depending on future developments in laws, regulations, and the tax system.

Other | New Services Under the Common ID "1 Account"

Launched the "1 Account Denki" electricity service and the "Kakei Board byGMO" household budgeting app in July 2026

Lifestyle Infrastructure Service

Released on July 1, 2026

1アカウント でんき

- **Adopted a market-linked pricing plan**
  Lower electricity charges can be expected by using electricity during lower-priced periods
- **Current electricity rates and usage can be checked through the app**
  Easy and secure login with the common ID "1 Account"
- **Earn 1 point for every JPY 100 (tax included) spent on electricity charges**
  Points can be redeemed for gift cards and other rewards

Household Budget Management Service

Released on July 13, 2026

家計ボード byGMO

- **ll features available free of charge, with automatic integration with bank accounts, credit cards, and other services**
  No limit on the number of linked accounts
- **Automatically visualizes household finances**
  Automatically categorizes transaction details and centrally manages income, expenses, and assets
- **Proprietary "Uruoi Check" feature**
  Classifies spending into three categories in a game-like manner to visualize spending patterns

Expanded the range of services available through the common ID "1 Account," creating ongoing customer touchpoints in daily life

Other | Integration with Group Services Under the Common ID "1 Account"

Began integration with three GMO Pepabo services on July 28, 2026

1アカウント Seamless access with a single ID

Integrated Services

minne by GMOペパボ

minne

One of Japan's largest handmade marketplaces

App downloads: 17.78 million*

MuuMuu Domain by GMOペパボ

MuuMuu Domain

One of Japan's largest domain registration services

Contracts: 1.01 million*

SUZURI by GMOペパボ

SUZURI

Original merchandise creation and sales service

Members: 2.49 million*

Expanded opportunities to use "1 Account" through integration with GMO Pepabo's user base, while promoting cross-usage among group services to enhance the appeal of the common ID

※As of the end of June 2026

Agenda

Vision & Growth Strategy | Toward Sustainable Growth

Actively investing in high-growth sectors with significant potential for technology utilization, aiming to create No.1 platforms and achieve sustainable growth

Business Portfolio Diversification

Maximize Earnings from Core Businesses

GMO CLICK SEC SECURITIES / GMO外貨 / GMO Coin

Pursue synergies and operational efficiency, build a strong customer base, and generate resources for future growth

×

Invest in New Businesses

GMO Office Support / ヘルステックONE by GMO / 1アカウント

Pursue affordability and convenience to create new value and drive growth in high-growth sectors

Q2 FY2026 (Apr-Jun) | Earnings Summary (QoQ)

(JPY mn)	Q1'26 (Jan-Mar)	Q2'26 (Apr-Jun)	Q/Q Change	Q/Q % Change
Operating Revenue	16,234	13,309	▲2,925	▲18.0%
Net Operating Revenue	15,017	12,078	▲2,939	▲19.6%
Operating Profit	6,462	3,888	▲2,573	▲39.8%
(Operating Margin)	39.8%	29.2%	―	▲10.6pt
Ordinary Profit	6,435	3,825	▲2,610	▲40.6%
Net Profit	4,205	2,318	▲1,886	▲44.9%

Q2 FY2026 (Apr-Jun) | Segment Breakdown (QoQ)

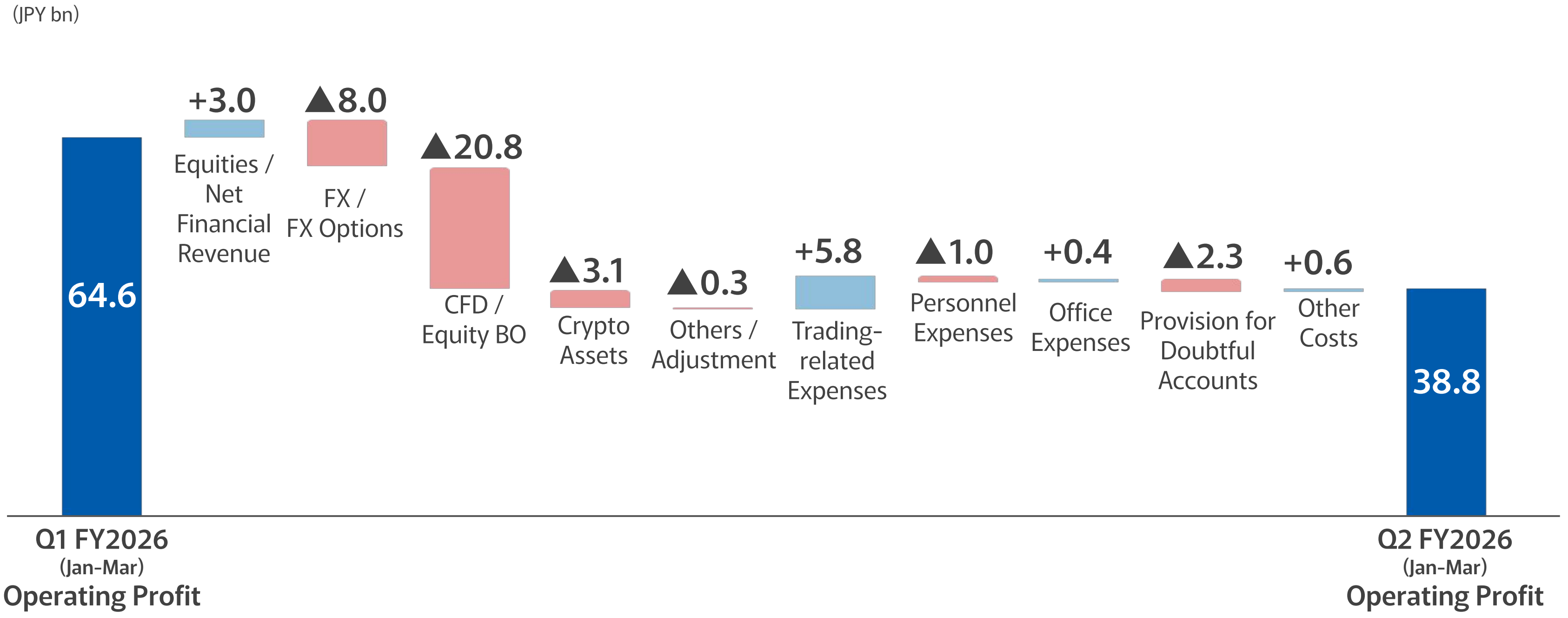
Figures in parentheses are QoQ changes

(JPY mn)

		Q1'26（Jan-Mar）	Q2'26（Apr-Jun）	
Securities & FX	Operating Revenue	14,261	11,729	（▲17.8%）
	Operating Profit	6,388	4,028	（▲36.9%）
	(Operating Margin)	44.8%	34.3%	（▲10.4pt）
Crypto Asset	Operating Revenue	1,185	868	（▲26.7%）
	Operating Profit	428	145	（▲65.9%）
	(Operating Margin)	36.1%	16.8%	（▲19.3pt）

Q2 FY2026 (Apr-Jun) | Operating Profit Change (QoQ)

CFD revenue declined from the record-high level in Q1 FY2026, while lower revenue from OTC FX and Crypto Assets also resulted in lower profit

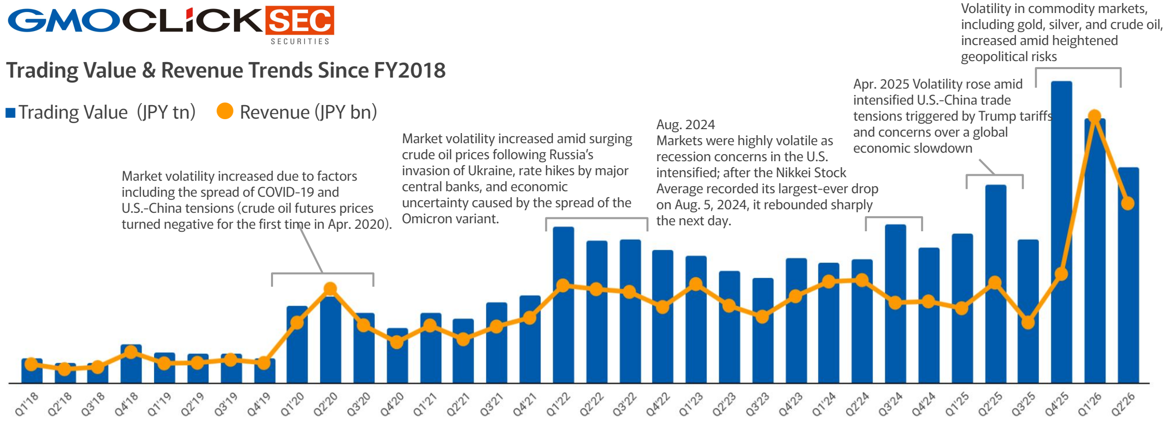


Securities & FX | History of CFD Business

- In April 2010, GMO CLICK Securities launched a CFD trading service using Japan's first in-house developed trading system.
- The Company has continuously expanded its product lineup and enhanced trading tools, while steadily increasing Margin Balance and the number of active traders, achieving growth in trading volume and revenue during periods of active market conditions.

GMO CLICK SEC SECURITIES

Trading Value & Revenue Trends Since FY2018



No.1 Share in Domestic OTC CFD Trading Volume

12 consec. yrs No.1

(2014–2025)

150+ Products
Access to diverse global asset classes

Mobile & PC
Continuously evolving, user-friendly tools

Small-Lot Trading Available
Product design tailored to diverse customer needs

Launch Phase
Platform development & product setup

2010/4 : Launched CFD trading services (stock index futures CFDs)
2010/7 : Added commodity futures CFDs (gold, crude oil, etc.)
2011/5 : Added major Asian and European stock index products
2011/8 : Major revamp of CFD trading interface
2011/11 : Launched "Platinum Chart CFD"
2011/11 : Major product lineup overhaul; gradually shifted to no-expiry products

Expansion Phase
Product lineup expansion & mobile support

2014/12 : Launched foreign equity CFD trading
2015/4 : Released "CFDroid" mobile app
2015/6 : Released "iClickCFD" mobile app
2016/1 : Added two products, including natural gas
2016/3 : Launched overseas ETF CFD trading
2016/8 : Added six leveraged ETF/ETN products
2018/3 : Released rich-client trading tool "Hatchukun CFD"

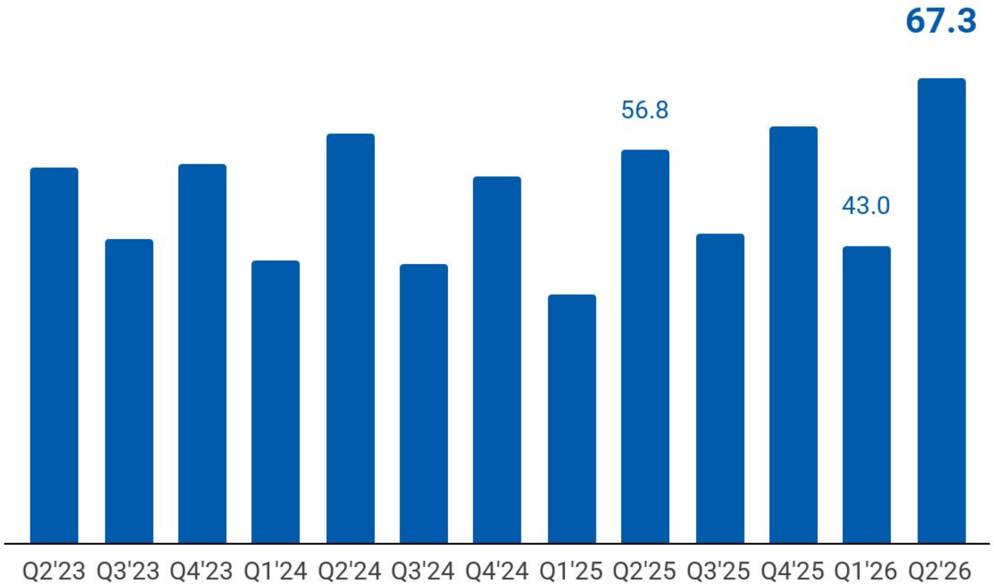
Evolution & Accelerated Growth Phase
Continuous enhancement of trading tools and product competitiveness

2020/12 : Unified legacy mobile apps and launched "GMO Click CFD" with fully redesigned functionality and UI/UX.Continued enhancing features including charts and technical indicators
2021/9 : Added seven products, including equity-related instruments
2022/4 : Added nine semiconductor -related products
2023/9 : Lowered minimum trade size to support small-lot trading
2023/10 : Added five agricultural commodity CFDs, including wheat
2023/11 : Added three commodity products, including gasoline
2023/12 : Added 12 index-related products
2024/6 : Added Apple Watch support for "GMO Click CFD"
2024/9 : Added 10 U.S. equity products, achieving full Dow coverage
2026/4 : Resumed offering "Platinum Spot"
2026/6 : Added three JPY-denominated precious metals CFDs

*Domestic OTC CFD trading volume share is calculated based on statistics published by the JSDA and the Japan Commodity Futures Industry Association (Jan. 2014–Dec. 2024). Coverage includes OTC securities CFDs (individual equities, stock indices, bonds, and other securities) and OTC commodity CFDs (energy, precious metals, and agricultural products).

Securities & FX | Securities Lending Balance Trends

(JPY bn)



Remained stable

Recent balance (Jul. 31)
: JPY 74.3bn

Securities & FX | Status of Receivables at Thai Securities

The outstanding balance of claims under the settlement agreement declined to approximately JPY 7.1 billion as of the end of June 2026
Remained broadly flat quarter on quarter due to the timing of repayments of large claims

■ Status of All Receivables and Collateral

(JPY mn)

Item		Receivables under Agreed Repayment Contracts*	Other Non-performing Receivables
Balance		**7,126**	**18,404**
Collateral	Equities	11,188	—
	Real Estate	3,852	—
	Corporate Bonds	176	—
	Total	**15,216**	—
Coverage Ratio		213.5%	—
Allowance for Doubtful Accounts		**760**	**18,404**
Method for Recording Allowance for Doubtful Accounts		Allowance is recorded for each debtor based on the amount obtained by deducting the collateral valuation from the loan balance, regardless of delinquency status.	
Collateral Valuation Method		Equities: Number of pledged shares multiplied by the quarter-end share price Real estate: Appraised value by an SEC-registered real estate appraiser multiplied by a prescribed haircut Other: Face value	
Maximum Risk Exposure (Receivables under agreed repayment contracts – allowance for doubtful accounts related to agreed repayment contracts + collateral value for other non-performing receivables)			**6,365**

*Some receivables under agreed repayment contracts are classified as bankruptcy/reorganization claims and doubtful receivables.

■ Receivables under Agreed Repayment Contracts by Coverage Ratio

Coverage Ratio	Balance	Allowance for Doubtful Accounts
0～100%	1,361	760
100%～150%	750	—
150%～200%	233	—
200%～	4,780	—
合計	**7,126**	**760**

*All figures in Japanese yen are converted at the exchange rate as of Jun. 30, 2026.

Reference
Share price decline rates at the time of forced sales of pledged shares over the past two fiscal years
Maximum: -79.3%　Average: -47.0%　Minimum: -11.4%

■ Collection Plan for Receivables under Agreed Repayment Contracts

- Five counterparties fully repaid their obligations during 2025, reducing the number of counterparties under agreed repayment contracts from 15 to 10.
- Collections will continue in accordance with the agreed repayment contracts, with the Company planning to recover more than 90% of total principal during 2026.

Quarterly Trends | P/L

(JPY mn)

	FY2025					FY2026					Q2（Apr-Jun）	
	Q1	Q2	Q3	Q4	Full-year	Q1	Q2	Q3	Q4	Full-year	Change	% Change
Operating Revenue	12,977	13,916	11,519	11,104	49,518	16,234	13,309	-	-	-	2,650	9.9%
Commission Revenue	1,298	1,048	1,099	864	4,310	785	647	-	-	-	▲912	▲38.9%
Net Trading Income	9,610	10,634	8,022	7,792	36,059	12,730	9,632	-	-	-	2,118	10.5%
Financial Revenue	1,366	1,555	1,705	1,682	6,309	1,920	2,307	-	-	-	1,306	44.7%
Other Operating Revenue	35	38	27	10	111	10	10	-	-	-	▲53	▲72.6%
Other Revenue	667	640	664	754	2,726	788	710	-	-	-	191	14.6%
Financial Expenses	708	725	794	816	3,045	965	1,016	-	-	-	548	38.2%
Cost of Sales	200	233	204	246	884	252	214	-	-	-	32	7.5%
Net Operating Revenue	12,067	12,958	10,520	10,041	45,587	15,017	12,078	-	-	-	2,069	8.3%
Selling, General and Administrative Expenses	7,846	7,402	6,606	7,865	29,721	8,555	8,189	-	-	-	1,495	9.8%
Operating Profit	4,221	5,555	3,914	2,175	15,866	6,462	3,888	-	-	-	573	5.9%
Non-operating Income	79	148	▲60	47	214	292	31	-	-	-	96	42.2%
Non-operating Expenses	730	219	52	▲179	823	319	94	-	-	-	▲537	▲56.5%
Ordinary Profit	3,569	5,484	3,800	2,402	15,257	6,435	3,825	-	-	-	1,207	13.3%
Extraordinary Income	5	5	5	▲6	9	-	-	-	-	-	▲11	-
Extraordinary Losses	0	41	134	79	255	79	203	-	-	-	241	6
Profit Before Income Taxes	3,575	5,448	3,672	2,316	15,012	6,356	3,622	-	-	-	954	10.6%
Income Taxes	1,087	1,827	1,025	820	4,760	2,263	1,349	-	-	-	698	23.9%
Profit Attributable to Owners of Parent	2,504	3,707	2,698	1,537	10,448	4,205	2,318	-	-	-	312	5.0%

Quarterly Trends | Revenue by Segment / Product

(JPY mn)

	FY2025					FY2026					Q2（Apr-Jun）	
	Q1	Q2	Q3	Q4	Full-year	Q1	Q2	Q3	Q4	Full-year	Change	% Change
Securities & FX Business												
Operating Revenue	10,285	11,833	8,810	9,196	40,125	14,261	11,729	-	-	-	3,872	17.5%
Equities / ETFs, etc.	273	277	228	70	849	79	82	-	-	-	▲389	▲70.7%
TFX-FX	114	96	82	134	428	133	97	-	-	-	19	9.4%
OTC-FX / Binary Options	6,703	7,488	5,294	4,609	24,096	5,701	4,896	-	-	-	▲3,593	▲25.3%
CFDs* / Stock Index Binary Options	1,818	2,432	1,478	2,675	8,405	6,452	4,363	-	-	-	6,564	154.4%
Financial Revenue	1,343	1,513	1,658	1,633	6,149	1,870	2,244	-	-	-	1,258	44.1%
Others	31	25	67	71	196	24	45	-	-	-	12	22.0%
Operating Profit	3,246	5,167	3,122	1,884	13,420	6,388	4,028	-	-	-	▲1,138	▲22.0%
Crypto Asset Business												
Operating Revenue	2,024	1,443	2,044	1,153	6,666	1,185	868	-	-	-	▲574	▲39.8%
Operating Profit	1,040	576	1,074	555	3,246	428	145	-	-	-	▲430	▲74.7%
Others												
Operating Revenue	670	639	664	754	2,729	788	710	-	-	-	70	11.1%
Operating Profit	▲64	▲188	▲283	▲264	▲800	▲354	▲285	-	-	-	97	-

*Equities / ETFs, etc. include brokerage commissions and other fees related to transactions in equities / ETFs, etc.; fees for handling offerings, secondary distributions, and solicitations for sales to professional investors; and other fees related to investment trusts.

Quarterly Trends | SG&A Expenses

(JPY mn)

	FY2025					FY2026					Q2（Apr-Jun）	
	Q1	Q2	Q3	Q4	Full-year	Q1	Q2	Q3	Q4	Full-year	Change	% Change
Trading-related Expenses	3,200	3,044	2,890	3,229	12,365	3,601	3,021	-	-	-	378	6.1%
(of which, Advertising Expenses)	1,693	1,590	1,604	2,139	7,028	2,096	1,819	-	-	-	632	19.2%
Personnel Expenses	1,268	1,331	1,288	1,269	5,157	1,595	1,695	-	-	-	691	26.6%
Real Estate Expenses	1,008	990	977	981	3,958	1,045	1,032	-	-	-	78	3.9%
Office Expenses	762	807	775	796	3,142	1,056	1,009	-	-	-	496	31.6%
Depreciation and Amortization	487	494	505	505	1,993	494	490	-	-	-	2	0.2%
Taxes and Public Charges	367	394	423	440	1,626	523	477	-	-	-	238	31.3%
Provision for Allowance for Doubtful Accounts	400	▲9	▲596	292	86	▲120	109	-	-	-	▲401	-
Amortization of Goodwill	268	267	268	268	1,072	273	273	-	-	-	11	2.1%
Other Expenses	83	79	73	81	318	85	78	-	-	-	-	0.3%
Selling, General and Administrative Expenses	7,846	7,402	6,606	7,865	29,721	8,555	8,189	-	-	-	1,495	9.8%

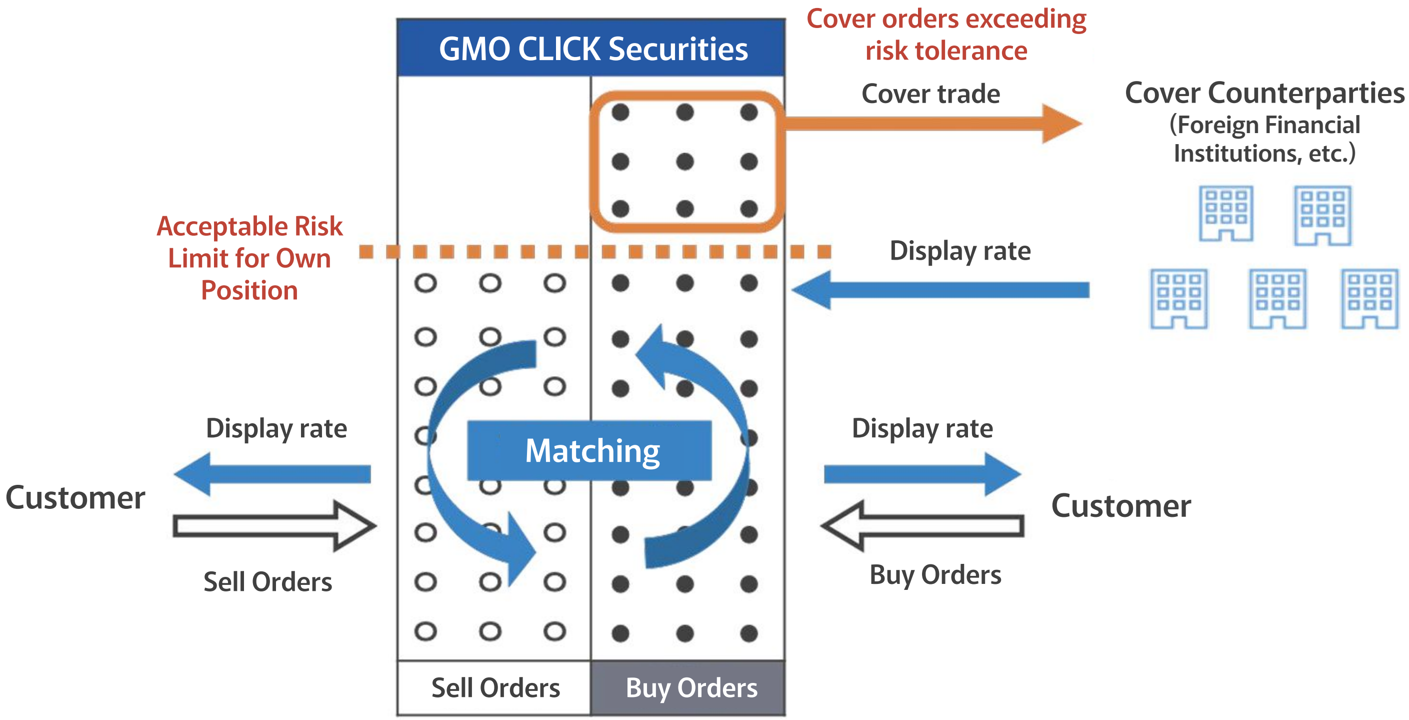
Quarterly Trends | Key KPIs

			FY2025				FY2026			
			Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
GMO CLICK Securities										
Equity	Cash & Margin Trading Value	(millions of yen)	2,273,384	2,432,020	2,875,901	3,539,526	4,044,878	6,174,020	-	-
	Number of Executed Equity Trades	(trades)	2,140,688	2,267,087	2,383,117	2,612,778	3,098,222	3,142,492	-	-
	Margin Trading Balance	(millions of yen)	111,825	100,375	104,403	107,495	122,081	141,246	-	-
	Number of Brokerage Accounts	(accounts)	539,767	544,173	549,370	556,001	565,573	573,560	-	-
OTC FX	OTC FX Trading Value	(billions of yen)	6,836,465	6,783,566	5,422,804	5,556,406	6,124,189	4,128,001	-	-
	OTC FX Trading Volume	(million currency units)	4,767,344	4,931,610	3,798,812	3,766,579	4,164,255	2,769,143	-	-
	OTC FX Margin Balance	(millions of yen)	255,248	260,573	269,111	268,880	269,288	277,731	-	-
	Number of OTC FX Accounts	(accounts)	850,319	856,646	862,968	870,198	879,334	887,463	-	-
CFD	CFD Trading Value	(billions of yen)	268,702	357,374	258,978	543,589	476,038	388,740	-	-
	CFD Margin Balance	(millions of yen)	70,016	66,332	67,234	69,183	72,996	71,775	-	-
	Number of CFD Accounts	(accounts)	214,413	218,229	222,172	227,393	234,799	240,387	-	-
Total	Total Customer Assets	(millions of yen)	1,322,817	1,365,045	1,204,131	1,217,022	1,255,462	1,283,624	-	-
GMO Gaika										
OTC FX	OTC FX Trading Value	(billions of yen)	1,575,046	1,525,944	1,218,158	1,370,381	1,447,949	1,044,849	-	-
	OTC FX Trading Volume	(million currency units)	1,192,420	1,195,777	927,856	1,027,467	1,101,366	776,043	-	-
	OTC FX Margin Balance	(millions of yen)	106,499	108,670	113,010	112,592	117,517	122,950	-	-
	Number of OTC FX Accounts	(accounts)	479,828	483,237	485,622	487,494	489,583	491,425	-	-
CFD	CFD Trading Value	(billions of yen)					69,721	35,204	-	-
	CFD Margin Balance	(millions of yen)					2,638	2,800	-	-
	Number of CFD Accounts	(accounts)					13,413	14,150	-	-
GMO Coin										
Crypto Asset	Crypto Asset Trading Value	(millions of yen)	2,145,921	1,312,000	1,431,679	1,667,875	1,530,518	999,537	-	-
	Exchange Trading Value	(millions of yen)	1,941,539	1,202,619	1,326,575	1,550,949	1,451,621	947,042	-	-
	OTC Trading Value	(millions of yen)	204,382	109,381	105,104	116,925	78,897	52,494	-	-
	Crypto Asset Balance	(millions of yen)	369,226	431,980	520,564	405,205	325,025	281,145	-	-
	Number of Crypto Asset Accounts	(accounts)	729,806	743,412	761,918	775,971	799,081	813,769	-	-

*GMO Coin trading value is aggregated from monthly figures reported to the Japan Virtual and Crypto assets Exchange Association.

Securities & FX | OTC FX Business Model

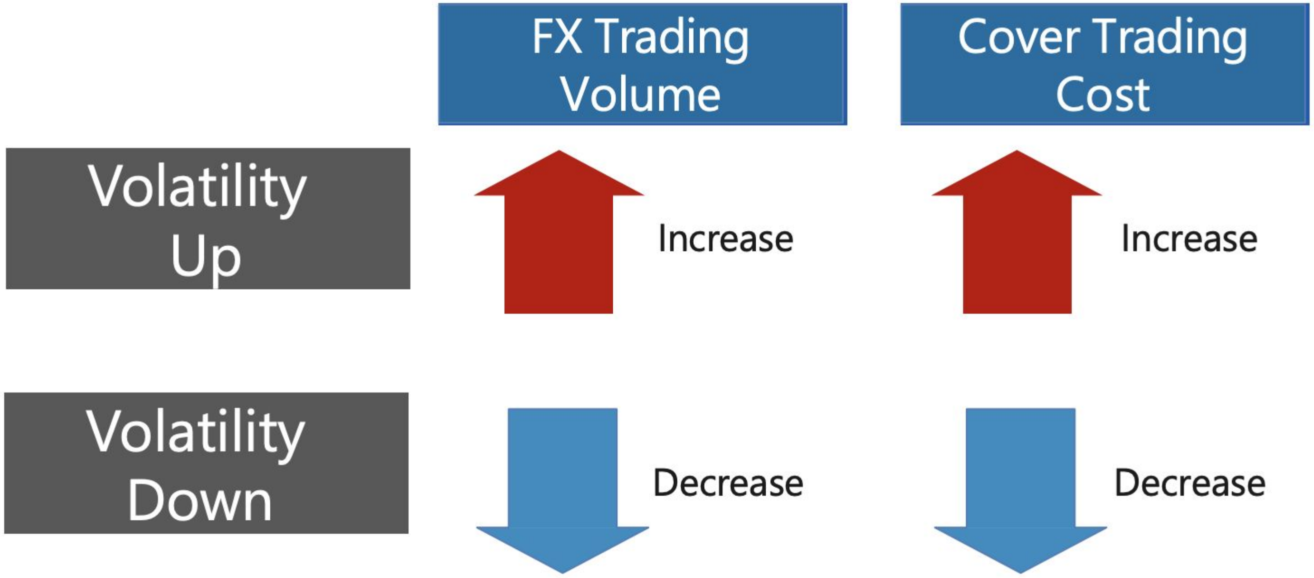
Pursuing efficient matching and rigorous risk management to hedge position



Securities & FX | Relationship Between Volatility and Revenue in OTC FX

Profit structure

Client Trades (Spreads × Trading Volume) − Cover Trades (Spreads × Trading Volume)

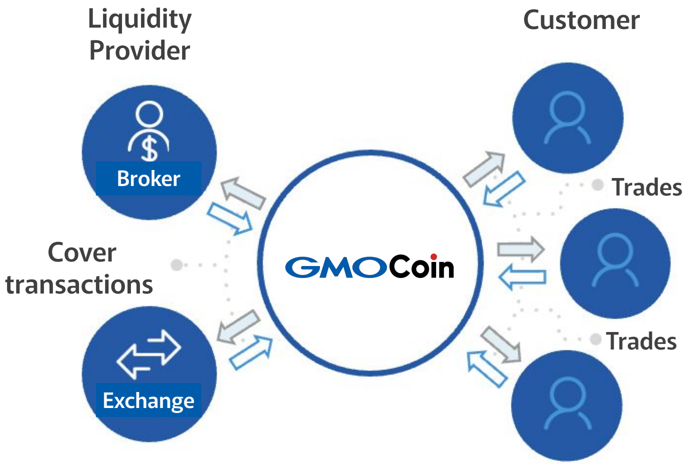


(These images are provided for illustrative purposes only)

Crypto Asset | Business Model

OTC Trading Model

GMO Coin acts as counterparty to customer trades, while positions are hedged through cover transactions.



Main revenue source: spread income (difference between ask and bid)

Exchange Trading Model

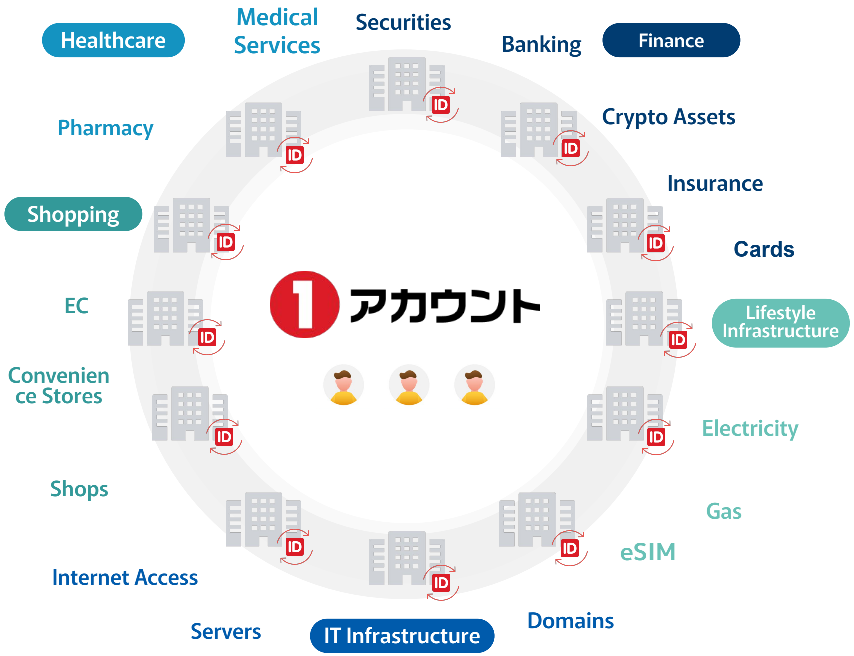
GMO Coin provides a marketplace for matching customer trades and earns transaction fees.

Main revenue source: transaction fees

Buy
Sell

Other | Ecosystem Built Around Common ID “1 Account”

By positioning “1 Account” as a hub connecting group services, the Group aims to achieve efficient customer acquisition and deliver a highly convenient user experience.



An open ecosystem where companies across industries participate and co-create

Toward becoming the No.1 ID integration platform that accelerates business growth for partner companies

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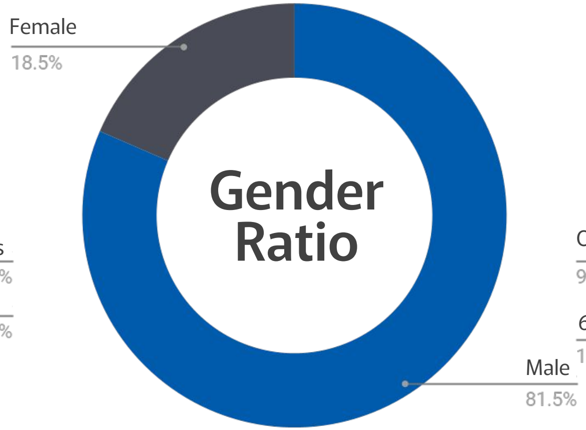
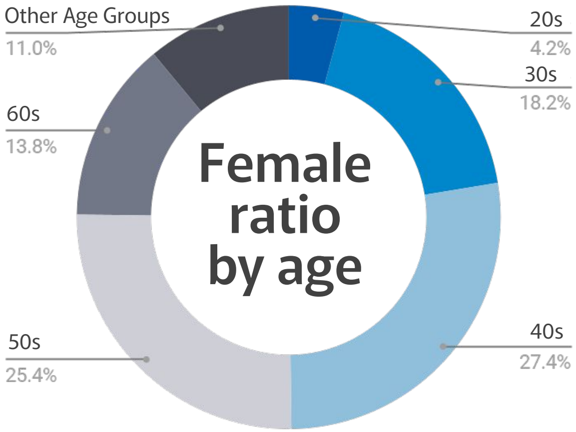
Partner companies to be expanded in phases

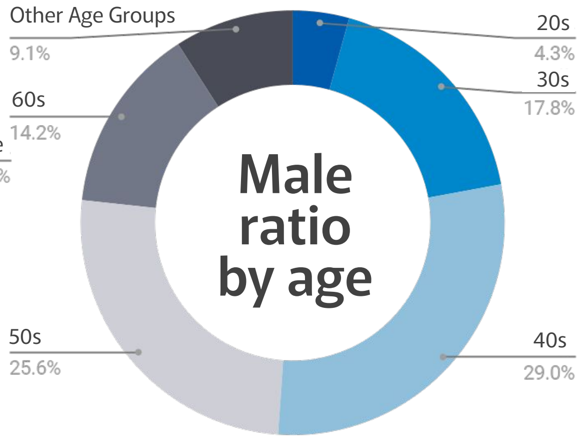
GMO INTERNET GROUP

External Companies

Customer Demographics | GMO CLICK Securities – Securities Trading Accounts

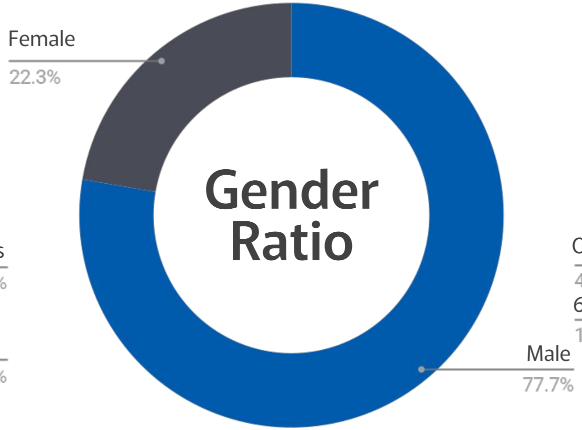


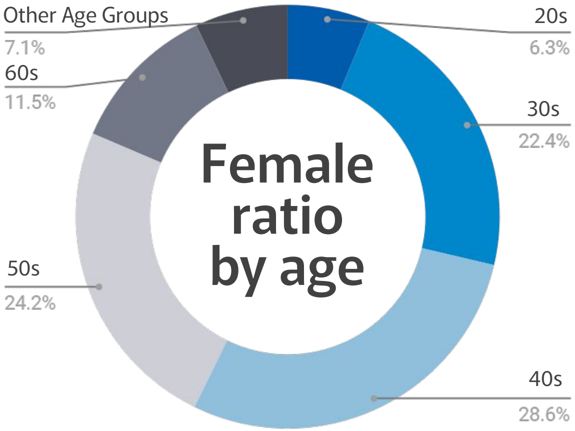


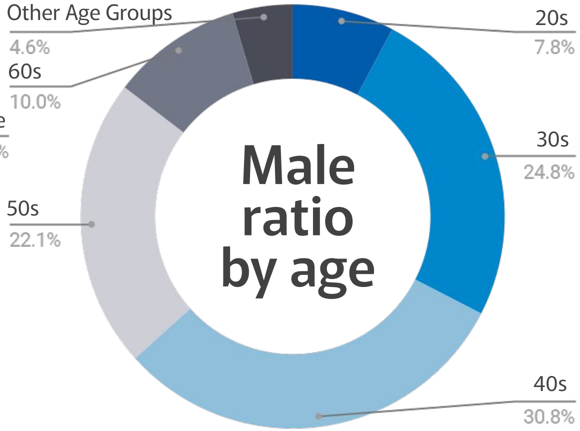


As of June 30, 2026

Customer Demographics | GMO CLICK Securities – FX Trading Accounts

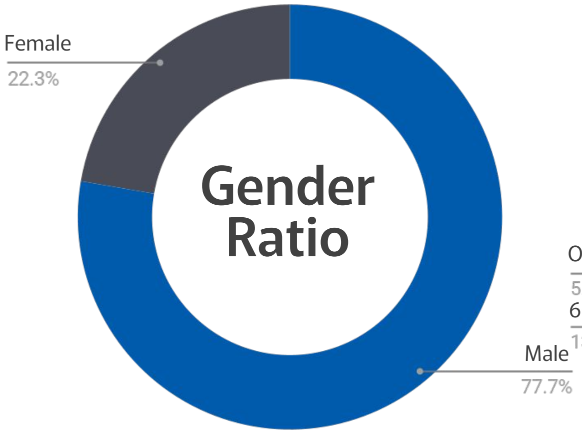


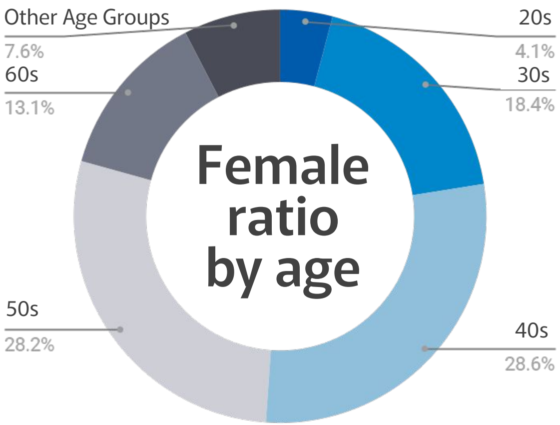


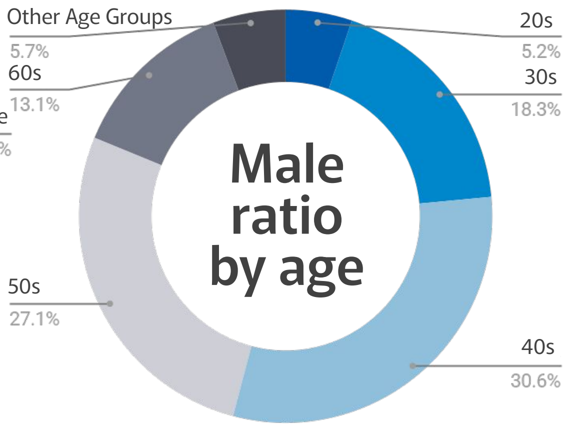


As of June 30, 2026

Customer Demographics | GMO Gaika

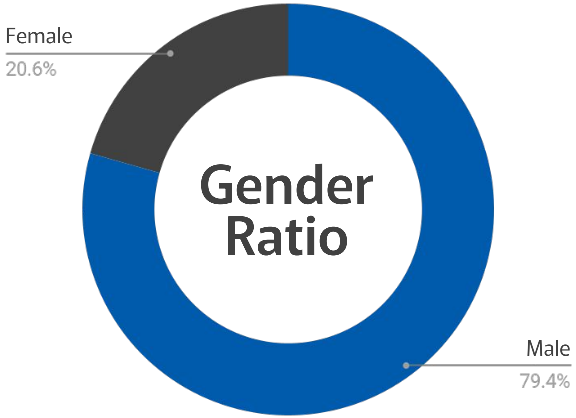


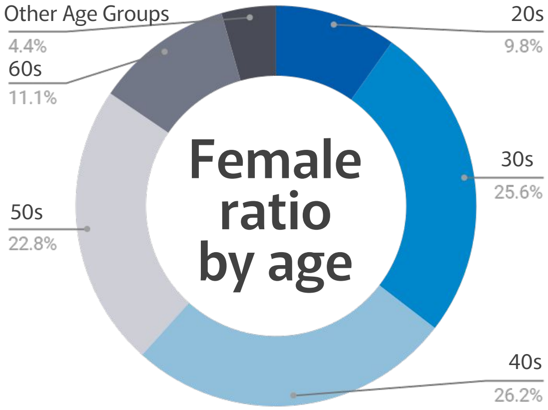


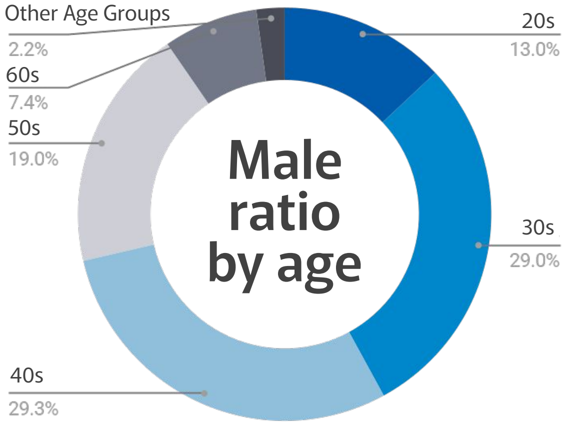


As of June 30, 2026

Customer Demographics | GMO Coin







As of June 30, 2026

Disclaimer and Forward-looking Statements

This document contains forward-looking statements, assumptions, forecasts, and plans based on information available as of Aug. 5, 2026. Actual results may differ materially from those described herein due to various risks and uncertainties, including changes in the global economy, competitive conditions, foreign exchange fluctuations, natural disasters, and other unpredictable factors. In addition, certain figures, including market share data, contain estimates calculated by the Company and may differ from figures published by third-party research organizations. The information contained in this material is provided solely for informational purposes and is not intended as a solicitation for investment. The Company assumes no liability whatsoever for any damages arising from the use of this information, regardless of the reason.