August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CENTRAL AUTOMOTIVE PRODUCTS LTD.
Listing: Tokyo Stock Exchange
Securities code: 8117
URL: https://www.central-auto.co.jp/
Representative: Shinichiro Sakata President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,440	16.8	2,914	19.0	3,424	21.8	2,397	22.1
June 30, 2025	9,795	8.9	2,449	7.8	2,812	7.4	1,963	7.3

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,542 million [41.4%]
For the three months ended June 30, 2025: ¥ 1,798 million [3.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	43.37	-
June 30, 2025	35.55	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	71,291	63,384	88.9	1,146.92
March 31, 2026	71,244	62,953	88.4	1,139.12

Reference: Equity
As of June 30, 2026: ¥ 63,384 million
As of March 31, 2026: ¥ 62,953 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	26.00	-	38.00	64.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		30.00	-	33.00	63.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: The dividend of 38 yen at the fiscal year ended March 31, 2026 includes the 80th anniversary commemorative dividend of 3 yen.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	24,300	18.8	5,900	14.1	6,600	12.1	4,500	(4.6)	81.43
Full year	50,000	7.1	12,400	9.0	13,800	6.7	9,500	(1.5)	171.90

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	60,060,000 shares
As of March 31, 2026	60,060,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,795,161 shares
As of March 31, 2026	4,795,161 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	55,264,839 shares
Three months ended June 30, 2025	55,230,945 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	29,250	29,218
Notes and accounts receivable - trade	5,373	4,981
Merchandise and finished goods	2,400	2,427
Work in process	13	16
Raw materials and supplies	15	27
Other	843	836
Allowance for doubtful accounts	(11)	(12)
Total current assets	37,886	37,495
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,793	3,749
Land	5,466	5,466
Other, net	297	325
Total property, plant and equipment	9,557	9,540
Intangible assets		
Goodwill	3,002	2,881
Other	105	175
Total intangible assets	3,108	3,057
Investments and other assets		
Investment securities	19,599	20,243
Deferred tax assets	185	41
Other	907	913
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	20,691	21,197
Total non-current assets	33,358	33,796
Total assets	71,244	71,291
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,723	3,077
Income taxes payable	2,090	1,083
Provision for bonuses	527	267
Other	1,750	2,180
Total current liabilities	7,092	6,609
Non-current liabilities		
Retirement benefit liability	1,056	1,080
Other	142	217
Total non-current liabilities	1,199	1,298
Total liabilities	8,291	7,907

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	1,001	1,001
Capital surplus	5,044	5,044
Retained earnings	54,286	54,572
Treasury shares	(578)	(578)
Total shareholders' equity	59,753	60,039
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,942	3,145
Deferred gains or losses on hedges	(5)	(5)
Foreign currency translation adjustment	(5)	(10)
Remeasurements of defined benefit plans	267	214
Total accumulated other comprehensive income	3,199	3,344
Total net assets	62,953	63,384
Total liabilities and net assets	71,244	71,291

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	9,795	11,440
Cost of sales	5,392	6,390
Gross profit	4,402	5,049
Selling, general and administrative expenses	1,953	2,134
Operating profit	2,449	2,914
Non-operating income		
Dividend income	94	98
Rental income	12	12
Foreign exchange gains	-	9
Share of profit of entities accounted for using equity method	267	385
Other	10	10
Total non-operating income	385	517
Non-operating expenses		
Commission expenses	2	1
Rental costs	4	4
Foreign exchange losses	11	-
Other	3	1
Total non-operating expenses	21	7
Ordinary profit	2,812	3,424
Profit before income taxes	2,812	3,424
Income taxes - current	772	967
Income taxes - deferred	76	60
Total income taxes	849	1,027
Profit	1,963	2,397
Profit attributable to owners of parent	1,963	2,397

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,963	2,397
Other comprehensive income		
Valuation difference on available-for-sale securities	(150)	246
Deferred gains or losses on hedges	(1)	(0)
Foreign currency translation adjustment	8	(4)
Remeasurements of defined benefit plans, net of tax	0	(49)
Share of other comprehensive income of entities accounted for using equity method	(22)	(47)
Total other comprehensive income	(164)	145
Comprehensive income	1,798	2,542
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,798	2,542