

August 5, 2026

Company Name: JFE Holdings, Inc. (Code: 5411)
Representative: Yoshihisa Kitano, President and CEO
Contact: Tomoko Takami, Manager, Public Relations Section,
Investor Relations and Corporate Communications Department
Tel: +81-3-3597-3842

To whom it may concern:

Notice of Revised Financial Results Forecasts and Dividend Forecasts

JFE Holdings, Inc. announces herewith its revised consolidated financial results forecasts and dividend forecasts, which were initially announced on May 8, 2026 and have now been revised due to recent trends in business performance.

■ Revised consolidated financial results forecasts

Fiscal 2026 first half (April 1 to September 30, 2026)

	Revenue (millions of yen)	Business profit* (millions of yen)	Profit before tax (millions of yen)	Profit attributable to owners of parent (millions of yen)	Basic earnings per share (yen)
Previous forecast (A)	-	-	-	-	-
New forecast (B)	2,380,000	90,000	85,000	65,000	102.18
Amount of change (B-A)	-	-	-	-	
Change (%)	-	-	-	-	
Reference: 1H Fiscal 2025 results	2,232,649	45,765	34,174	26,676	41.94

* Business profit is profit before tax, excluding financial income and one-time items of a materially significant value, used as a benchmark indicator of the company's consolidated earnings.

JFE Holdings is now disclosing its consolidated financial results forecasts for the first half of the fiscal 2026 yearend on March 31, 2027, which were not finalized when the company announced its fiscal 2025 financial results earlier.

■ Revised dividend forecast

Fiscal 2026 (April 1, 2026 to March 31, 2027)

	Dividend per share (yen)				
	End of 1st quarter	Interim	End of 3rd quarter	Yearend	Full year
Previous forecast (May 8, 2026)	-	-	-	-	80.00
Revised forecast	-	40.00	-	40.00	80.00
Dividends in current fiscal year	-				
Dividends in previous fiscal year (ended March 31, 2026)	-	40.00	-	40.00	80.00

In view of the shareholder return policy under the Eighth Medium-Term Business Plan and the company's now-released forecast of fiscal 2026 financial results, the board of directors of JFE Holdings agreed to a fiscal 2026 interim dividend of 40 yen per share and a yearend dividend of 40 yen per share, 80 yen per share for the full year, when it met today, August 5, 2026.