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August 5, 2026

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(Securities code: 8159; TSE Prime Market)
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Notice Concerning Upward Revision of the Full-Year Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027

TACHIBANA ELETECH CO., LTD. (the “Company”) hereby announces that, in light of recent business performance and other factors, it has revised, as described below, the consolidated financial results forecast for the fiscal year ending March 31, 2027 that was set out in the “Consolidated Financial Results for the Year Ended March 31, 2026 [Japanese GAAP],” announced on May 12, 2026.

1. Revision of the full-year consolidated financial results forecast for the fiscal year ending March 31, 2027

Revised full-year consolidated financial results forecast figures for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	earnings per share
Previously announced forecast (A)	Millions of yen 230,000	Millions of yen 7,800	Millions of yen 8,500	Millions of yen 6,000	Yen 273.02
Revised forecast (B)	255,000	9,500	9,900	7,000	318.52
Change (B-A)	25,000	1,700	1,400	1,000	
Change (%)	10.9	21.8	16.5	16.7	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	227,511	7,511	9,117	7,422	329.81

2. Reason for the revision

In the Factory Automation Systems, the market recovery has progressed at a pace exceeding initial expectations, and the order environment has improved. In the Semiconductors & Electronic Devices, in addition to the rise in product prices resulting from tight global supply and demand, the Company has worked to ensure a stable supply by leveraging its procurement capabilities, thereby capturing robust customer demand.

Against the backdrop of the strong performance of these two mainstay businesses, net sales are expected to increase significantly. With respect to operating profit, the optimization of inventories carried out in the previous fiscal year has run its course, and profitability is returning to normal. As a result, the Company's results for the fiscal year under review are all expected to exceed the initial forecast, and the Company has accordingly revised the earnings forecast announced at the beginning of the fiscal year.

(Note) The above forecast is based on information available as of the date of this document, and actual results may differ from the forecast figures due to various factors going forward.