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August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: TACHIBANA ELETECH CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 8159
URL: https://www.tachibana.co.jp/
Representative: Hisanobu Nunoyama President, CEO
Inquiries: Yoshinori Matsuura Director, Operating Officer, In charge of Finance & Administration
Telephone: +81-6-6539-2718
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	57,753	19.9	2,194	117.5	2,633	145.6	1,899	162.9
June 30, 2025	48,157	(6.9)	1,008	(26.7)	1,072	(47.5)	722	(46.3)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 5,580 million [276.6%]
For the three months ended June 30, 2025: ¥ 1,481 million [(24.4)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	86.43	-
June 30, 2025	31.51	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	181,075	109,457	60.4
March 31, 2026	179,303	104,975	58.5

Reference: Equity
As of June 30, 2026: ¥ 109,457 million
As of March 31, 2026: ¥ 104,975 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	50.00	100.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		60.00	-	60.00	120.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	255,000	12.1	9,500	26.5	9,900	8.6	7,000	(5.7)	318.52

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	25,025,242 shares
As of March 31, 2026	25,025,242 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	3,048,463 shares
As of March 31, 2026	3,048,461 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	21,976,781 shares
Three months ended June 30, 2025	22,924,485 shares

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	24,792	23,000
Notes and accounts receivable - trade, and contract assets	68,932	63,750
Securities	1,394	693
Inventories	31,890	35,369
Other	4,669	5,228
Allowance for doubtful accounts	(63)	(61)
Total current assets	131,616	127,981
Non-current assets		
Property, plant and equipment	5,343	5,318
Intangible assets	1,814	1,907
Investments and other assets		
Investment securities	36,216	41,587
Retirement benefit asset	2,940	2,930
Other	1,448	1,427
Allowance for doubtful accounts	(76)	(76)
Total investments and other assets	40,528	45,868
Total non-current assets	47,686	53,093
Total assets	179,303	181,075
Liabilities		
Current liabilities		
Notes and accounts payable - trade	47,069	43,972
Short-term borrowings	8,815	10,136
Income taxes payable	2,345	852
Provision for bonuses	1,382	750
Other	5,141	4,834
Total current liabilities	64,754	60,547
Non-current liabilities		
Long-term borrowings	660	645
Long-term income taxes payable	15	15
Retirement benefit liability	715	719
Other	8,182	9,690
Total non-current liabilities	9,573	11,070
Total liabilities	74,327	71,617

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	5,874	5,874
Capital surplus	6,146	6,146
Retained earnings	80,891	81,692
Treasury shares	(8,687)	(8,687)
Total shareholders' equity	84,225	85,025
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16,492	20,115
Deferred gains or losses on hedges	(0)	-
Foreign currency translation adjustment	3,057	3,156
Remeasurements of defined benefit plans	1,200	1,158
Total accumulated other comprehensive income	20,750	24,431
Total net assets	104,975	109,457
Total liabilities and net assets	179,303	181,075

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	48,157	57,753
Cost of sales	42,093	50,004
Gross profit	6,064	7,748
Selling, general and administrative expenses	5,055	5,554
Operating profit	1,008	2,194
Non-operating income		
Interest income	58	43
Dividend income	256	267
Foreign exchange gains	-	99
Other	42	71
Total non-operating income	357	482
Non-operating expenses		
Interest expenses	27	28
Foreign exchange losses	247	-
Other	18	15
Total non-operating expenses	294	43
Ordinary profit	1,072	2,633
Profit before income taxes	1,072	2,633
Income taxes	349	733
Profit	722	1,899
Profit attributable to owners of parent	722	1,899

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	722	1,899
Other comprehensive income		
Valuation difference on available-for-sale securities	1,359	3,623
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	(573)	99
Remeasurements of defined benefit plans, net of tax	(26)	(41)
Total other comprehensive income	759	3,681
Comprehensive income	1,481	5,580
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,481	5,580
Comprehensive income attributable to non-controlling interests	-	-