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August 5, 2026

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Notice of Revision of Financial Results Forecasts and Dividend Forecast

Based on recent performance trends, Daiki Aluminium Industry Co., Ltd. (hereinafter "the Company") has revised its financial results forecasts and dividend forecast announced on May 14, 2026 as follows.

● Revision of Financial Results Forecasts

Revision of consolidated financial results forecast figures for the second quarter (six months) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	193,300	7,850	7,420	5,820	147.07
Revised forecast (B)	220,000	12,040	11,070	8,330	210.50
Difference (B-A)	26,700	4,190	3,650	2,510	
Difference (%)	13.8	53.4	49.2	43.1	
(Reference) Actual results for the second quarter of the previous fiscal year ended March 31, 2026	150,498	2,616	1,660	980	24.79

Revision of consolidated financial results forecast figures for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	386,700	12,160	11,380	8,840	223.39
Revised forecast (B)	442,800	17,550	16,090	12,150	307.03
Difference (B-A)	56,100	5,390	4,710	3,310	
Difference (%)	14.5	44.3	41.4	37.4	
(Reference) Actual results for the previous fiscal year ended March 31, 2026	331,109	7,268	5,620	3,680	93.01

Revision of non-consolidated financial results forecast figures for the second quarter (six months) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	115,000	2,150	2,440	1,760	44.48
Revised forecast (B)	134,400	4,390	6,070	4,640	117.25
Difference (B-A)	19,400	2,240	3,630	2,880	
Difference (%)	16.9	104.2	148.8	163.6	
(Reference) Actual results for the second quarter of the previous fiscal year ended March 31, 2026	87,562	1,451	1,674	1,169	29.55

Revision of non-consolidated financial results forecast figures for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	227,600	3,270	6,920	5,860	148.08
Revised forecast (B)	269,500	5,500	10,110	8,320	210.25
Difference (B-A)	41,900	2,230	3,190	2,460	
Difference (%)	18.4	68.2	46.1	42.0	
(Reference) Actual results for the previous fiscal year ended March 31, 2026	189,386	3,020	4,577	3,408	86.14

Reason for the revision

For the fiscal year ending March 31, 2027, the Company has decided to revise the previous forecasts for consolidated and non-consolidated financial results, as net sales are expected to exceed the previous forecasts due to an increase in sales volume and higher selling prices, while profits are also expected to exceed the previous forecasts due to the widening spread between product prices and raw material prices.

*The above forecasts are based on information available to the Company at the time of announcement and are subject to uncertainties. Actual results may vary from forecasts due to various factors.

● Revision of Dividend Forecast

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Previous forecast (announced on May 14, 2026)	—	35.00	—	35.00	70.00
Revised forecast	—	45.00	—	45.00	90.00
Results for the current fiscal year	—	—	—		
(Reference) Actual results for the previous fiscal year ended March 31, 2026	—	25.00	—	30.00	55.00

Reason for the revision

With regard to ordinary dividends, the Company's basic policy is to provide stable and continuous returns to shareholders, using a consolidated dividend payout ratio of 30% and DOE of approximately 3% as benchmarks, while comprehensively taking into account the optimal equity level, the investment environment, and the method of reflecting short-term increases in earnings, among other factors.

Previously, dividends for the fiscal year ending March 31, 2027 had been forecast at ¥35 per share at the end of the second quarter and ¥35 per share at the fiscal year-end. However, in light of the steady progress of business performance, the Company has decided to revise the dividend forecast to ¥45 per share at the end of the second quarter and ¥45 per share at the fiscal year-end.

As a result, the annual dividend per share is expected to be ¥90, including the interim dividend of ¥45 per share.