

**Consolidated Financial Results for the First Quarter
of Fiscal 2026 (Year Ending March 2027)
<Japanese GAAP> (Unaudited)**

August 5, 2026

Company name: Toyo Seikan Group Holdings, Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 5901
 URL: <https://www.tskg-hd.com/en/>
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 Commencement of dividend payment (scheduled): —
 Supplementary materials for the financial results: To be available
 Financial results briefing: None

(Figures are rounded down to the nearest million yen.)

**1. Consolidated financial results for the first quarter of FY2026
(Three months from April 1, 2026 to June 30, 2026)**

(1) Year-to-date results of operations

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Q1 FY2026	267,626	11.4	20,335	34.8	21,905	32.2	15,334	-7.2
Q1 FY2025	240,137	4.5	15,081	12.0	16,568	0.5	16,517	45.9

[Note] Comprehensive income: 22,907 million yen (828.6%) for Q1 FY2026;
 2,467 million yen (-87.2%) for Q1 FY2025

	Basic earnings per share	Diluted earnings per share
	yen	yen
Q1 FY2026	101.88	—
Q1 FY2025	105.99	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
June 30, 2026	1,272,546	736,749	55.8
March 31, 2026	1,240,692	727,593	56.2

[Ref.] Equity capital (excluding non-controlling interests): 709,793 million yen as of June 30, 2026;
 697,703 million yen as of March 31, 2026

2. Cash dividends

	Annual dividend per share				
	Q1	Q2	Q3	Q4	Total
	yen	yen	yen	yen	yen
FY2025	—	57.00	—	75.00	132.00
FY2026	—				
FY2026 (E)		93.00	—	93.00	186.00

[Note] Revisions to the most recently announced dividend forecast: None

3. Consolidated earnings forecast for FY2026 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Half-year FY2026 (Q2 year-to-date)	535,000	10.5	28,000	-7.1	29,500	-11.7	22,000	-35.5	146.10
Full-year FY2026	1,040,000	8.0	38,000	-26.9	40,500	-30.5	31,500	-42.7	209.18

[Note] Revisions to the most recently announced earnings forecast: Yes