

Financial Results

FY2026 Quarter 1

From 1st April, 2026 to 30th June, 2026

Forward-looking statements in this document, including forecasts and plans, are based on information currently available to the Company. Actual results may differ materially due to various factors.

4th August, 2026



Segments	FY2025 Q1	FY2026 Q1	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained strong.
Industrial products			In addition to increased demand for fluoropolymer products for the semiconductor industry, demand for sealing materials for infrastructure in Japan remained strong.
Advanced products			Against the backdrop of accelerating AI-related investment, demand for semiconductor manufacturing equipment recovered significantly.
Autoparts			Although production and demand trends varied by automaker, the overall trend remained strong, especially in Japan.
Building materials			Although affected by construction delays on some large properties, sales of fireproof covering materials remained steady.



Business Results FY2026 Q1



(Unit : billion JPY)

	FY2025				FY2026						
	Q1	H1	H2	Full Year	Q1	H1	H2	Full year			
	Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Net sales	62.0	122.7	129.2	251.9	72.0	16%	141.5	15%	146.5	288.0	14%
Operating income	9.2 14.9%	17.8 14.5%	19.2 14.9%	37.0 14.7%	11.1 15.5%	21%	22.5 15.9%	27%	26.5 18.1%	49.0 17.0%	32%
Ordinary income	9.2 14.9%	18.4 15.0%	21.0 16.3%	39.4 15.6%	11.9 16.5%	28%	23.3 16.5%	27%	27.2 18.6%	50.5 17.5%	28%
Profit Attributable to owners of the parent	6.6 10.6%	12.7 10.4%	18.9 14.6%	31.6 12.6%	8.2 11.4%	25%	16.5 11.7%	30%	18.5 12.6%	35.0 12.2%	11%

(Unit : JPY)

Basic earnings per share	34. ⁰⁹	66. ³⁴	99. ⁴²	165. ⁵⁹	43. ⁵⁶	28%	87. ⁵⁸	32%	98. ⁵⁷	186. ¹³	12%
Dividend (Dividend payout ratio)		25 38.2%	29 29.5%	55 33.0%			35 40.0%	38%	30 30.4%	65 34.9%	19%

Business Results FY2026 Q1

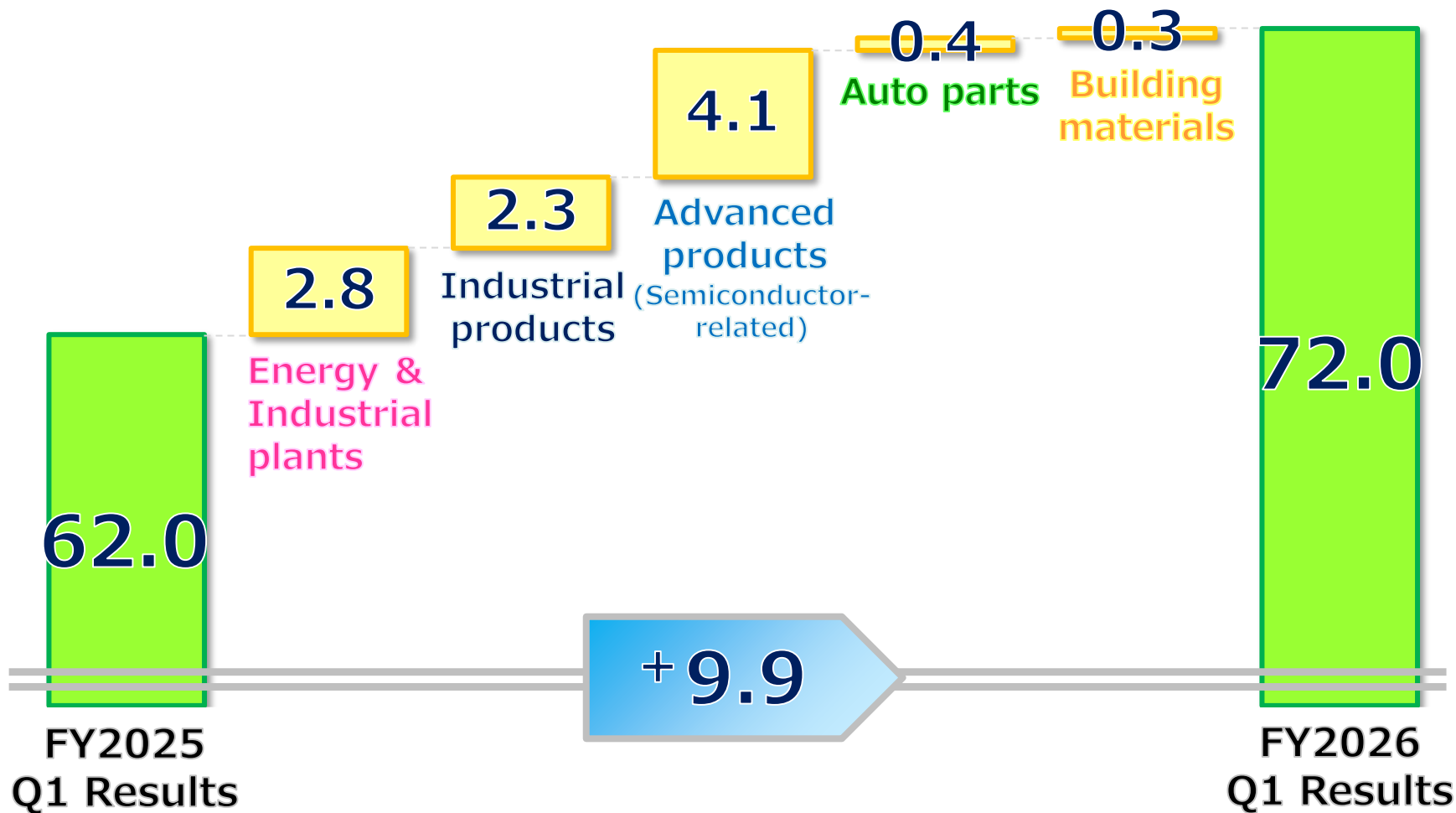
Group
segment



(Unit : billion JPY)

		FY2025				FY2026						
		Q1	H1	H2	Full Year	Q1		H1		H2	Full year	
		Results				Results	YoY	Forecast	YoY	Forecast	Forecast	YoY
Energy & Industrial plants	Net sales	19.4	38.4	41.1	79.5	22.2	14%	44.0	15%	41.0	85.0	7%
	Operating income	3.1	5.9	6.1	12.0	3.5	15%	6.5	10%	6.5	13.0	8%
		15.9%	15.4%	14.7%	15.1%	15.9%		14.8%		15.9%	15.3%	
Industrial products	Net sales	13.4	26.6	26.7	53.3	15.7	17%	30.5	15%	31.5	62.0	16%
	Operating income	2.8	5.3	4.8	10.1	3.0	7%	6.0	13%	7.0	13.0	28%
		20.9%	19.9%	18.0%	19.0%	19.1%		19.7%		22.2%	21.0%	
Advanced products	Net sales	9.8	18.9	20.2	39.1	13.9	42%	28.0	48%	33.0	61.0	56%
	Operating income	1.8	3.3	3.6	6.9	3.2	78%	6.5	96%	8.5	15.0	117%
		18.3%	17.5%	17.8%	17.7%	23.0%		23.2%		25.8%	24.6%	
Autoparts	Net sales	12.8	25.3	26.2	51.5	13.3	3%	25.5	1%	24.5	50.0	△3%
	Operating income	1.1	2.2	3.1	5.3	1.0	△10%	2.5	12%	2.5	5.0	△6%
		8.6%	8.8%	11.8%	10.3%	7.4%		9.8%		10.2%	10.0%	
Building materials	Net sales	6.7	13.5	15.0	28.5	6.9	4%	13.5	△0%	16.5	30.0	5%
	Operating income	0.5	1.0	1.7	2.7	0.4	△4%	1.0	△1%	2.0	3.0	11%
		6.8%	7.5%	11.2%	9.5%	6.3%		7.4%		12.1%	10.0%	
Total	Net sales	62.0	122.7	129.2	251.9	72.0	16%	141.5	15%	146.5	288.0	14%
	Operating income	9.2	17.8	19.2	37.0	11.1	21%	22.5	27%	26.5	49.0	32%
		14.9%	14.5%	14.9%	14.7%	15.5%		15.9%		18.1%	17.0%	

Unit : billion JPY





Unit : billion JPY

