

Notice Concerning Differences between Consolidated Financial Forecasts and Actual Results for the Six Months Ended June 30, 2026

Tokyo, August 4, 2026 – KH Neochem Co., Ltd. (TSE: 4189, President and CEO: Michio Takahashi, “the Company”) announced the following differences between consolidated financial forecasts, disclosed on May 11, 2026, and actual results for the six months ended June 30, 2026.

1. Differences between consolidated financial forecasts and actual results for the six months ended June 30, 2026 (January 1, 2026 to June 30, 2026)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share (Yen)
Previous forecasts (A) (May 11, 2026)	54,500	4,900	4,500	3,100	88.55
Actual results (B)	53,299	7,501	7,448	5,282	150.85
Change (B-A)	-1,201	2,601	2,948	2,182	-
Change (%)	-2.2	53.1	65.5	70.4	-
(Reference) Results for the six months ended June 30, 2025	58,755	6,006	5,760	3,934	108.10

2. Reasons for the differences

Net sales decreased due to a decline in sales volume, which resulted from stringent inventory control implemented in response to temporary concerns over raw material procurement stemming from heightened tensions in the Middle East. Meanwhile, in the second quarter, the company implemented price revisions to reflect increases in raw material costs, and profits were also boosted by impact of inventory produced before raw material prices increased. As a result, profit at each level exceeded the company’s previous consolidated financial forecasts.

With respect to the full-year consolidated financial forecasts for the fiscal year ending December 31, 2026, the company has left its forecasts unchanged from that disclosed in the “Financial Results for the First Quarter of the Fiscal Year Ending December 31, 2026 [Japanese GAAP] (Consolidated)” published on May 11, 2026, as uncertainties related to the situation in the Middle East persist.

Financial forecasts and other forward-looking statements included in this document are based on the information currently available to KH Neochem and certain assumptions deemed reasonable, and KH Neochem makes no commitments regarding their achievability. Actual business results may differ materially from the forecast due to variety of factors.