Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 3, 2026

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

Company name: KANADEN CORPORATION
Listing: Tokyo Stock Exchange
Stock code: 8081
URL: https://www.kanaden.co.jp/en/
Representative: Futoshi Moriya, President and Representative Director
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: No
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	30,736	3.8	516	10.0	707	46.6	457	46.7
June 30, 2025	29,609	31.9	469	39.1	483	(16.3)	311	(12.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,049 million [182.3%]
For the three months ended June 30, 2025: ¥371 million [(20.6)%]

	Earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	20.51	–
June 30, 2025	13.99	–

Note: For the nine months ended December 31, 2025, the Company finalized the provisional accounting treatment pertaining to a business combination, and each figure for the three months ended June 30, 2025 reflects the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	85,626	51,172	59.7	2,295.56
March 31, 2026	97,962	50,918	52.0	2,283.12

Reference: Equity
As of June 30, 2026: ¥51,156 million
As of March 31, 2026: ¥50,903 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	36.00	–	36.00	72.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		50.00	–	50.00	100.00

Note: Revisions to the cash dividends forecasts most recently announced: No

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	63,000	2.2	1,700	1.4	1,800	(0.4)	1,200	0.2	53.83
Full year	150,000	3.0	5,900	10.7	6,000	3.7	4,000	0.9	179.43

Note: Revisions to the consolidated financial results forecasts most recently announced: No

* Notes

(1) Significant changes in the scope of consolidation during the three months ended June 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No

(ii) Changes in accounting policies due to other reasons: No

(iii) Changes in accounting estimates: No

(iv) Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	22,500,000 shares
As of March 31, 2026	22,500,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	215,128 shares
As of March 31, 2026	204,339 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	22,292,964 shares
Three months ended June 30, 2025	22,281,300 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: No

* Proper use of earnings forecasts, and other special matters

Earnings forecasts and other forward-looking statements stated in this document are based on information currently available to the Company.

Quarterly consolidated financial statements

(1) Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	24,126	18,344
Notes and accounts receivable - trade, and contract assets	35,284	24,658
Electronically recorded monetary claims - operating	8,764	9,320
Merchandise and finished goods	7,761	8,811
Raw materials and supplies	1	0
Other	4,463	6,044
Allowance for doubtful accounts	(6)	(4)
Total current assets	80,395	67,174
Non-current assets		
Property, plant and equipment	8,595	8,560
Intangible assets		
Goodwill	1,400	1,347
Other	1,343	1,300
Total intangible assets	2,743	2,648
Investments and other assets		
Investment securities	5,227	6,125
Other	1,033	1,147
Allowance for doubtful accounts	(33)	(29)
Total investments and other assets	6,228	7,244
Total non-current assets	17,567	18,452
Total assets	97,962	85,626

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	29,907	16,597
Electronically recorded obligations - operating	5,865	6,090
Income taxes payable	1,569	95
Provisions	1,381	358
Other	7,512	10,018
Total current liabilities	46,236	33,160
Non-current liabilities		
Provisions	31	32
Retirement benefit liability	304	312
Other	472	949
Total non-current liabilities	807	1,294
Total liabilities	47,044	34,454
Net assets		
Shareholders' equity		
Share capital	5,576	5,576
Capital surplus	5,355	5,379
Retained earnings	36,978	36,633
Treasury shares	(291)	(309)
Total shareholders' equity	47,619	47,280
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,924	2,462
Revaluation reserve for land	373	373
Foreign currency translation adjustment	964	1,019
Remeasurements of defined benefit plans	22	20
Total accumulated other comprehensive income	3,284	3,875
Non-controlling interests	15	15
Total net assets	50,918	51,172
Total liabilities and net assets	97,962	85,626

(2) Consolidated statements of income and consolidated statements of comprehensive income

Consolidated statements of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	29,609	30,736
Cost of sales	25,809	26,770
Gross profit	3,800	3,966
Selling, general and administrative expenses	3,331	3,450
Operating profit	469	516
Non-operating income		
Interest income	5	4
Dividend income	60	88
Purchase discounts	19	30
Foreign exchange gains	–	52
Other	26	22
Total non-operating income	112	199
Non-operating expenses		
Interest expenses	4	3
Foreign exchange losses	90	–
Other	3	4
Total non-operating expenses	98	7
Ordinary profit	483	707
Extraordinary losses		
Loss on retirement of non-current assets	–	0
Total extraordinary losses	–	0
Profit before income taxes	483	707
Income taxes - current	42	45
Income taxes - deferred	128	204
Total income taxes	171	250
Profit	311	457
Profit attributable to non-controlling interests	–	0
Profit attributable to owners of parent	311	457

Consolidated statements of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	311	457
Other comprehensive income		
Valuation difference on available-for-sale securities	221	538
Foreign currency translation adjustment	(158)	55
Remeasurements of defined benefit plans, net of tax	(2)	(1)
Total other comprehensive income	59	591
Comprehensive income	371	1,049
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	371	1,048
Comprehensive income attributable to non-controlling interests	–	0