July 31, 2026

Company Name: Kioxia Holdings Corporation
Representative: Representative Director, President and CEO Hiroo Ota
Securities Code: 285A, TSE Prime
Contact: General Manager of Disclosure Division Makoto Sonoda
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Notice Regarding Establishment of a Treasury Share Acquisition Facility

(Treasury Share Acquisition in Accordance with the Company’s Articles of Incorporation pursuant to Article 165, Paragraph 2 of the Companies Act)

At the Board of Directors Meeting today the Company decided to establish a facility to acquire treasury shares under Article 156 of the Companies Act, which is applicable in accordance with Article 165, Paragraph 3 of the Companies Act.

1. Reason for Establishment of Facility to Acquire Treasury Shares

As explained at Investor Day on June 2, 2026, the Company aims to further increase corporate value through growth investments focused on the AI market and by strengthening its financial position. Currently the Company is in a position where it can quickly strengthen its business and financial foundations, driven by the growing demand for AI and data centers.

In light of these circumstances and taking into account future investment capacity, market conditions, and financial outlooks, the Company has decided to acquire treasury shares based on its policies on capital allocation and shareholder return. Through this acquisition the Company aims to improve its capital efficiency and shareholder returns.

The Company has also decided to perform a stock split to improve the liquidity of its shares, as stated in “Notice Regarding Stock Split and According Partial Amendment to Articles of Incorporation” released today.

2. Details of Facility

(1)	Class of shares to be acquired	Common shares
(2)	Total number of shares to be acquired	30 million (maximum) (percentage of total number of outstanding shares as of June 30, 2026, excluding treasury shares: 5.5%)
(3)	Total amount of acquisition	800.0 billion yen (maximum)
(4)	Acquisition period	August 3, 2026 to October 30, 2026
(5)	Intended acquisition method	Market purchases on the Tokyo Stock Exchange pursuant to a discretionary trading agreement

Note 1: A portion or all of the shares may not be acquired depending on the state of the market.

Note 2: After the stock split on October 1, 2026, the total number of shares to be acquired will be 90 million.

(Reference) Status of treasury shares held as of June 30, 2026

Total number of outstanding shares (excluding treasury shares)	548,014,638
Number of treasury shares	450