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June 26, 2026

Company Name: OPTiM Corporation

Representative: Shunji Sugaya, President

(Stock code: 3694)

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Matters Concerning Controlling Shareholder, Etc.

OPTiM Corporation ("the Company") hereby announces the following information regarding matters concerning Mr. Shunji Sugaya, who is a controlling shareholder of the Company other than the parent company.

1. Trade name, etc. of parent company, controlling shareholder (excluding parent company) or other affiliated company

(As of March 31, 2026)

Name	Attribute	Ratio of voting rights held (%)			Financial instruments exchange, etc. on which the issued shares, etc. are listed
		Direct ownership	Indirect ownership	Total	
Shunji Sugaya	Controlling shareholder (excluding parent company)	55.82	0.00	55.82	-

2. Matters concerning transactions with controlling shareholders

Transactions with controlling shareholders, etc. during the current consolidated fiscal year (from April 1, 2025 to March 31, 2026) are as follows:

Type	Name of company or individual	Location	Capital or investment (thousand yen)	Business description or occupation	Percentage of voting rights held (or held by) (%)	Relationship with related party	Description of transactions	Transaction amount (thousand yen)	Account	Balance at end of period (thousand yen)
Officers and major shareholders	Shunji Sugaya	-	-	President of the Company	(Held) Direct 55.82	-	Acquisition of treasury shares (Note)	282,000	-	-

(Note) The acquisition and cancellation of treasury shares from the controlling shareholder carried out during the current consolidated fiscal year were implemented pursuant to a resolution of the Board of Directors held on February 13, 2026, at the closing price on the same date, through off-auction own share repurchase trading (ToSTNeT-3) on the

Tokyo Stock Exchange on February 16, 2026.

The purpose of this transaction is to optimize the Company's capital structure over the medium to long term, expand its investor base by improving the free-float ratio and liquidity in the market, and enhance capital efficiency.

As a result of this transaction, the controlling shareholder's voting rights ownership ratio decreased from 56.29% to 55.82%.

3. Status of implementation of measures to protect minority shareholders in transactions, etc. with controlling shareholders

With regard to transactions between the company and its controlling shareholders, our basic policy is to conduct such transactions under appropriate terms and conditions, similar to those for ordinary transactions. The Special Committee deliberates on the necessity, rationality, appropriateness of terms, and fairness of such transactions, and provides recommendations to the Board of Directors. Based on the recommendations of the Special Committee, the Board of Directors reviews the details and appropriateness of the transactions and makes the final decision on whether to proceed. The company takes great care to ensure that these transactions do not harm the interests of minority shareholders.