

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.

DeNA



June 16, 2026

Company name: DeNA Co., Ltd.
(TSE Prime Stock Code: 2432)
Name of representative: Shingo Okamura, President & CEO
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Notice Regarding Listing of Shares of a DeNA Equity-Method Affiliate (GO Inc.) on the Tokyo Stock Exchange and Record Equity in Earnings of Affiliates in Connection with the Partial Secondary Offering of Shares Held by DeNA

DeNA Co., Ltd. would like to announce that as announced in the timely disclosure on February 2 and May 14, 2026 (Note), GO Inc., an equity-method affiliate of DeNA, was newly listed on the Growth Market of the Tokyo Stock Exchange on June 16, 2026. Accordingly, DeNA sold a portion of its GO Inc. shares through a secondary offering and will record equity in earnings and hereby provides details of the offering as follows.

Note: Timely disclosure *Notice Regarding Application for Listing of Shares of a DeNA Equity-Method Affiliate on the Tokyo Stock Exchange* released on February 2, 2026 and timely disclosure *Notice Regarding Approval for Listing of Shares of a DeNA Equity-Method Affiliate on the Tokyo Stock Exchange and Expectation to Record Equity in Earnings of Affiliates in Connection with the Partial Secondary Offering of Shares Held by DeNA* released on May 14, 2026.

1. Summary of the offering

(1) Offer price	2,400 yen
(2) Underwriting price	2,268 yen
(3) Number of shares offered	16,124,000
(4) Total amount of sale	36,569 million yen
(5) Date of delivery	June 16, 2026

2. Number of shares (and percentage of voting rights) held by the Company before and after the offering

(1) Number of shares held before offering	20,000,000 (25.75%)
(2) Number of shares held after offering	3,876,000 (4.99%) (Note)

Note: The percentage of ownership after the offering is calculated based on the total number of 77,679,600 issued shares as of the listing date.

3. Impact on financial results

In connection to this offering, in the consolidated financial results for the fiscal year ending March 2027, DeNA expects to record approximately 40.1 billion yen as equity in earnings of affiliates, and in the non-consolidated financial results, approximately 35.3 billion yen as gains on the sale of shares in affiliates.

The full-year consolidated financial results forecast for the fiscal year ending March 2027 has not changed from the figures disclosed in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [IFRS]” released on May 12, 2026. Currently, DeNA is examining the impact of this matter, considering matters such as GO Inc. has a fiscal year ending in May, and is also updating strategies regarding the Group’s business portfolio and business creation, which are top priorities for the fiscal year ending March 2027. If there are any matters that require public announcement regarding the impact on the performance, DeNA will disclose them in a timely manner.

Furthermore, including funds related to this offering, DeNA will appropriately allocate and utilize them based on the priorities announced on February 27 and May 12, 2026 (Note).

Additionally, following this offering, GO Inc. will no longer be accounted for as an equity-method affiliate of DeNA.

Note: Timely disclosure *Action to Implement Management that is Conscious of Cost of Capital and Stock Price (Update)* released on February 27, 2026, and *FY2025 Operating Results* material posted on DeNA company website on May 12, 2026

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