



June 16th, 2026

Dear everyone

2-15-1, Shibuya, Shibuya district, Tokyo
S o f t c r e a t e h o l d i n g s C o .
Chairperson, Representative Director
M a s a r u H a y a s h i
(Code No : 3371 TSE Prime)
C o n t a c t i n f o r m a t i o n :
Director and Managing Executive Officer Jun Sato
Tell : 03-3486-0606 (Representative)
(URL <https://www.softcreate-holdings.co.jp/>)

**Notice of Acquisition Activities Equivalent to Tender Offer, as Defined
by Cabinet Order, for Soft create holdings Co. (Stock code 3371)**

We inform you described below that T.O. System Co., Ltd. (Chairperson, Representative Director, Masaya Hayashi), below "the acquiree", is acquired our stock on May 25th 2026, below "this acquiring", from Our Representative Director and Chairman Masaru Hayashi, Our President and CEO Muneharu Hayashi, Representative Director and Vice President Masaya Hayashi, who is also our stock holders.

This acquiring is over 5%, based on voting rights however, it adopts Article 7 of the Order for Enforcement of the Financial Instruments and Exchange Act (Exemptions from Tender Offer), we omit "Notice Regarding Share Accumulation Constituting an Act Equivalent to a Tender Offer" in advance.

This notice is based on Order for Enforcement of the Financial Instruments and Exchange Act Article 30, paragraph (1), item (iv) by the requirement from the acquiror (stock acquiror) to us (target company).

Description

【T.O. System Co., Ltd.】

(1) Stock Code	3371
(2) Stock name	Soft create holdings Co.
(3) Acquiring number	2,566,578 stocks
(4) Acquiring date	May 25 th , 2026
(5) Ratio to whole shareholder's voting rights	10.13%
(6) Note	T.O. System Co., Ltd. is aimed to hold our stock for long as our stable shareholder.

(Note) 1. Ratio to whole shareholders voting rights shows the ratio to those on march 31 2026, 253325. Also it shows to round to the third decimal place.

2. Share unit number is 100.

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