

Company name	AEON CO., LTD.
Listings	TSE PRIME of Tokyo Stock Exchange
Security code	8267
URL	<a href="https://www.aeon.info/en/">https://www.aeon.info/en/</a>
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### AEON Monthly Operating Performance of Major Consolidated Companies in May 2026

#### May Sales Trends:

• In May, in addition to steady basic demand for food and daily necessities, sales remained strong as seasonal and discretionary consumption increased, supported by early introductions of summer items such as apparel and air-conditioning appliances. We also responded to the growing consumer preference for value, convenience, and time efficiency amid rising prices and a weaker yen. Initiatives and in-mall events implemented at AEON Retail and AEON Mall to increase customer visits proved effective, resulting in growth in both traffic and sales. While the food segment continued to be affected by elevated prices for rice and vegetables seen last year, overall performance was driven by growth in non-food categories and enhanced experiential offerings, demonstrating the strengths of our multi-format business model. We also continued initiatives to ease household budgets, including maintaining prices on approximately 3,500 TOPVALU food items.

• In the Shopping Center Development business, where entertainment is positioned as a key growth driver, AEON Mall recorded strong existing specialty store sales of 111.4% year-on-year. Experience-oriented tenants such as hobbies, dining, amusement, and cinemas all achieved double-digit growth and led overall performance. On May 30, we opened LAKESIDE DINING and LAKESIDE PARK in the area adjacent to AEON LakeTown, further enhancing experiential value beyond traditional shopping.

• In the General Merchandise Store business at AEON Retail, we steadily captured rising discretionary consumption driven by inflation, as well as early summer demand associated with higher temperatures. In Apparel, sales remained strong, particularly for summer items such as T-shirts and UV-related goods in line with rising temperatures. In addition, growth in hobby-related products contributed to a significant increase in existing store sales, which exceeded the previous year's results. In Home & Furnishing, air-conditioning appliances, home fashion, and AEON Mobile led performance, each recording strong growth of approximately 20%. In the Health & Beauty Care category, cosmetics, prescription dispensing, and UV-related products performed well, achieving double-digit growth. In Food, despite the continued impact of the aforementioned market conditions, livestock, seafood, delicatessen items, and *Caférrant* remained steady. As a result, existing store sales increased for five consecutive months, achieving year-on-year growth of 105.9%.

• In the Supermarket business, we implemented focused pricing strategies centered on TOPVALU BESTPRICE products and key value items (KVIs), while also strengthening rice sales despite a high comparison base. As a result, across 11 major companies, both existing store sales and customer traffic showed a recovery trend from March and April levels and exceeded the previous year's levels.

(Unit : %)

FY2026	YoY sales	March	April	May	June	July	August	September	October	November	December	January	February
AEON RETAIL CO., LTD.	All stores	102.6	102.8	107.3									
	Same stores	100.5	100.9	105.9									
AEON MALL CO., LTD.	All stores	105.9	107.6	113.5									
	Same stores	104.6	106.5	112.5									
AEON Hokkaido Corporation	All stores	102.2	100.9	103.8									
	Same stores	102.6	101.4	104.3									
AEON KYUSHU CO., LTD.	All stores	101.7	101.5	104.8									
	Same stores	100.8	100.2	103.4									
CAN DO CO., LTD.	All stores	103.6	103.4	104.3									
	Same stores	101.8	103.9	106.0									
Maxvalu Tokai Co., Ltd.	All stores	100.4	98.3	102.5									
	Same stores	99.7	97.2	101.2									
FUJI CO.,LTD	All stores	97.1	95.7	99.9									
	Same stores	99.5	98.8	103.3									
MINISTOP CO., LTD.	All stores	93.5	89.6	93.7									
	Same stores	95.9	92.2	96.8									
COX CO., LTD.	All stores	100.2	99.1	103.9									
	Same stores	97.7	96.8	103.4									

\*Figures above are based on each company's disclosure policy.

\*1. All-store and same-store year-on-year sales of the above companies were calculated excluding the impact of the application of "Accounting Standard for Revenue Recognition (ASBJ Statement No. 29)"

\*2. For CAN DO CO., Ltd., both all-store and same-store sales YoY comparisons are computed after applying the revenue recognition standard mentioned above.

\*3. AEON KYUSHU CO., LTD. merged with Joyful Sun Co., Ltd. effective March 1, 2026.

\*4. MV Kanto, a subsidiary of United Super Markets Holdings Inc. acquired the Kanto business of Daiei, Inc. through an absorption-type company split and merged with AEON MARKET CO., LTD. effective March 1, 2026.

\*5. The results of United Super Markets Holdings Inc. and AEON Fantasy Co., LTD. and TSURUHA HOLDINGS INC. will be announced on the AEON website at a later date. <https://www.aeon.info/ir/library/monthly/>

\*6. The figures for AEON MALL CO., LTD. represent the sales performance of tenants operating within the shopping centers.

\*7. GFOOT CO., LTD. is scheduled to be delisted on June 23 and become a wholly owned subsidiary of AEON CO., LTD. through a share consolidation.

«Year-over-year weekday rotation»

① Weekends: Sat. ±0day, Sun +1day. National holidays: This year; May 4th (Mon.), 5th (Tue.), 6th (Wed.). , Last year; May 5th (Mon.), 6th (Tue.).

② Customer gratitude day: This year ; May 20th (Wed.), 30th (Sat.). , Last year ; May 20th (Tue.), 30th (Fri.).

<Reference material: Segment information (preliminary version)>

(Unit : %)

FY2026	YoY sales/Number of customers	March	April	May	June	July	August	September	October	November	December	January	February
General Merchandise Store (GMS) Business	Same stores	100.8	100.9										
	Number of customers	100.4	99.4										
Supermarket (SM) Business	Same stores	99.5	98.6										
	Number of customers	99.2	97.7										
Discount Store (DS) Business	Same stores	97.2	99.0										
	Number of customers	100.0	100.5										
Health and Wellness Business	Same stores	103.8	106.2										
	Number of customers	101.8	103.4										
Shopping Center Development Business	Same stores	103.8	106.3										
	Number of customers	101.8	103.3										
Services Business	Same stores	112.7	116.5										
	Number of customers	115.1	113.7										
Specialty Store Business	Same stores	98.7	100.8										
	Number of customers	96.8	100.2										

\*8. The figures for the General Merchandise Store (GMS) Business are sourced from the results of 12 companies, including AEON RETAIL CO., LTD., AEON Hokkaido Corporation, and AEON KYUSHU CO., LTD., among others.

\*9. The figures for the Supermarket (SM) Business are sourced from the results of 13 companies, including The Maruetsu, Inc., KASUMI CO., LTD, Inageya Co., Ltd., MaxValu Tokai Co., Ltd., and FUJI CO., LTD., among others.

\*10. The figures for the Discount Store (DS) Business are sourced from the results of 3 companies, including AEON BIG CO., LTD. and BIG-A CO., LTD., and another company.

\*11. The figures for the Health and Wellness Business are sourced from the results of 6 companies, TSURUHA Co., Ltd. and WELCIA YAKKYOKU CO., LTD., and others

\*12. The figures for the Shopping Center Development Businesses are sourced from the results of specialty store sales in mall-type DV operations of AEON MALL CO., LTD., AEON RETAIL CO., LTD., and AEON Tohoku CO., LTD.

\*13. The figures for the Services Business are sourced from the results of 5 companies, AEON Fantasy Co., LTD., AEON ENTERTAINMENT CO., LTD., among others.

Notably, AEON DELIGHT CO., LTD. is excluded from the dataset.

\*14. The figures for Specialty Store Business are sourced from the results of 7 companies including COX CO., LTD., GFOOT CO., LTD., AEON PET CO.,LTD., and Mega Sports Co., LTD. among others.

\*15. The results of May will be announced on the AEON website at a later date.