



May 29, 2026

To whom it may concern

Company Name	DMG MORI CO., LTD.
Representative	Masahiko Mori President and Representative Director (Securities Code: 6141 Tokyo Stock Exchange, Prime Section)
Contact	Keiichi Ota Director, Chief Financial Officer (TEL +81-(0)3-6758-5900)

Notice on Concerning Decision of Issue Conditions of Sixth Perpetual  
Subordinated Bonds (with Subordinated Covenant)

DMG MORI CO., LTD. (hereinafter “the Company”) hereby announces that it has decided the terms and conditions of Sixth Perpetual Subordinated Bonds (with Subordinated Covenant) (hereinafter “the Subordinated Bonds”), which was announced on May 1, 2026 by the press release “Notice on Fundraising by Sixth Perpetual Subordinated Bonds (with Subordinated Covenant) to Replace the Existing Hybrid Financing”.

- |                                 |   |
|---------------------------------|---|
| (1) Type of the Corporate Bonds | Sixth callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated covenant)  |
| (2) Total Amount                | 10.0 billion yen  |
| (3) Original Interest Rate      | 3.632% per year *1  |
| (4) Execution Date              | June 4, 2026  |
| (5) Redemption Date             | No redemption date specified.<br>Provided, however, that on June 4, 2031 and each of the following interest payment dates thereafter, optional redemption of all (not part of) the principal is possible. |
| (6) Interest Payment Date       | June 4 and December 4 every year  |
| (7) Interest Deferral Options   | The Company may defer all or a part of interest payment at its discretion.  |
| (8) Payment Priority            | The payment priority of Subordinated Bonds is subordinated to general debts of the Company and prior to common stocks.  |
| (9) Offering Method             | Public offering in Japan (mainly for institutional investors)   |
| (10) Rating                     | BBB (Rating and Investment Information, Inc.)   |

*This notice on Concerning Decision of Issue Conditions of Sixth Perpetual Subordinated Bonds (with Subordinated Covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.*

- |                               |   |
|-------------------------------|---|
| (11) Equity Credit Evaluation | “Class 3”, “50” (Rating and Investment Information, Inc.)   |
| (12) Underwriters             | Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd. and SMBC Nikko Securities Inc.   |
| (13) Use of Funds             | The Company will apply the full amount to the part of redemption of Fourth callable perpetual subordinated unsecured bonds with interest deferral options and optional redemption clause (with subordinated covenant) on August 31, 2026. |

\*1 From June 5, 2026 to June 4, 2031: Fixed interest rate

From June 5, 2031 onward: Variable interest rate (Interest step-up from June 5, 2031)

*This notice on Concerning Decision of Issue Conditions of Sixth Perpetual Subordinated Bonds (with Subordinated Covenant) is an announcement made in the interest of public disclosure and in no way whatsoever has it been prepared for the purpose of solicitation for investment.*