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Press Release

Notice of Issuance of 32nd and 33rd Unsecured Bonds

Tokyo, May 22, 2026---NEC Capital Solutions Limited (hereinafter, “the Company”) announces that it has decided to issue the 32nd Unsecured Bonds (With Inter-Bond Pari Passu Clause) and the 33rd Unsecured Bonds (With Inter-Bond Pari Passu Clause), as described below.

1. Overview of the Bonds

1. Name of the bonds	NEC Capital Solutions, Ltd. 32nd Unsecured Bonds (With Inter-Bond Pari Passu Clause)	NEC Capital Solutions, Ltd. 33rd Unsecured Bonds (With Inter-Bond Pari Passu Clause)
2. Total amount issued	JPY 12 billion	JPY 12 billion
3. Denomination per bond	JPY 100 million	JPY 100 million
4. Application of the law concerning book-entry transfer of corporate bonds, etc.	The provisions of the law concerning book-entry transfer of corporate bonds, etc. shall apply to the bond and bond certificates may not be issued.	
5. Issue price	JPY 100 per face value of JPY 100	
6. Redemption price	JPY 100 per face value of JPY 100	
7. Interest rate	2.086% per annum	2.567% per annum
8. Maturity date	May 28, 2029	May 28, 2031
9. Application deadline	May 22, 2026	
10. Payment date	May 28, 2026	
11. Method of offering	Public offering	
12. Method of redemption	1) Redemption at maturity 2) Purchase cancellation	
13. Interest payment dates	May 28 and November 28 of each year	
14. Collateral	The Bonds are not secured by collateral or a guarantee, and no assets have been reserved for their payment.	
15. Financial covenant	A collateral provision restriction clause	

16. Lead manager	SMBC Nikko Securities Inc., Daiwa Securities Co., Ltd. SBI SECURITIES Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd.
17. Transfer institution	Japan Securities Depository Center, Inc.
18. Fiscal Agent	Sumitomo Mitsui Banking Corporation
19. Agent for issuance and payment	Sumitomo Mitsui Banking Corporation
20. Credit rating	A (Single A) from Japan Credit Rating Agency, Ltd. A- (Single A minus) from Rating & Investment Information, Inc.

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