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Press Release

Notice of Determination of Issuance Terms for First Bonds for Individual Investors

Tokyo, May 22, 2026---NEC Capital Solutions Limited (hereinafter, “the Company”) announces that it has determined the terms and conditions of the issuance of the new bonds for individual investors (the 31st Unsecured Bonds, hereinafter, “the Bonds”), which was announced in the press release titled " Notice of Issuance of First Bonds for Individual Investors" dated May 19, 2026, as follows. The Bonds are the Company's first for individual investors, aimed at raising funds, increasing awareness of its business activities and cultivating new stakeholders.

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| 1. Name of the bond | NEC Capital Solutions Ltd. 31st Unsecured Bonds (With Inter-Bond Pari Passu Clause) |
| 2. Maturity Period | 4 Years |
| 3. Total amount issued | JPY 10 billion |
| 4. Denomination per bond | JPY 100,000 |
| 5. Issue price | JPY 100 per face value of JPY 100 |
| 6. Redemption price | JPY 100 per face value of JPY 100 |
| 7. Interest rate | 2.36% per annum |
| 8. Pricing date | May 22, 2026 |
| 9. Application period | From May 25, 2026 to June 5, 2026 |
| 10. Payment date | June 8, 2026 |
| 11. Maturity date | June 7, 2030 |
| 12. Interest payment dates | June 8 and December 8 of each year |
| 13. Method of offering | Public offering |
| 14. Method of redemption | 1) Redemption at maturity 2) Purchase cancellation |
| 15. Collateral | The Bonds are not secured by collateral or a guarantee, and no assets have been reserved for their payment. |
| 16. Financial covenant | A collateral provision restriction clause, a collateral substitution clause, and a specified asset retention clause |
| 17. Lead manager | SBI SECURITIES Co., Ltd., Mitsubishi UFJ Morgan |

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| | Stanley Securities Co., Ltd., Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd., OKASAN SECURITIES CO., LTD., SMBC Nikko Securities Inc. |
| 18. Transfer institution | Japan Securities Depository Center, Inc. |
| 19. Agent for issuance and payment | Sumitomo Mitsui Banking Corporation |
| 20. Credit rating | A (Single A) from Japan Credit Rating Agency, Ltd. A- (Single A minus) from Rating & Investment Information, Inc. |

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