

21 May 2026



Company name: ROHTO Pharmaceutical Co., Ltd.
Representative: Hidetoshi Segi, President and Representative Director
Code Number: 4527 (TSE Prime)
Name and Title of Contact Person:
Masaya Saito, Vice President and CFO
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**Notice Regarding Adjustment of Conversion Price for
¥25,000,000,000 Zero Coupon Convertible Bonds Due 2032**

ROHTO PHARMACEUTICAL CO., LTD. (the “Company”) hereby announces the adjustment of the conversion price for its ¥25,000,000,000 Zero Coupon Convertible Bonds due 2032 (the “Bonds”).

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
¥25,000,000,000 Zero Coupon Convertible Bonds due 2032	¥2,828.5	¥2,817.2

2. Record Date

As of 31 March 2026 (Japan time)

3. Effective Date for the New Conversion Price

Retroactively from the day after the Record Date set out above (Japan time)

4. Reason for the Adjustment

Adjustment of Conversion Price resulting from payment of an annual dividend of ¥46 per Share. The Payment of such dividend was approved at the meeting of the board of directors on 21 May 2026.

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