

May 21, 2026  
SBI Holdings, Inc.  
(TOKYO: 8473)

**(Update on Disclosed Matters) Notice Regarding Execution of a Share Transfer Agreement  
for the Acquisition of Shares of Star Music Entertainment Inc.  
(to make it a Subsidiary)**

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that, with respect to the acquisition of Star Music Entertainment Inc. (Representative Director: Yuhei Watanabe; hereinafter “Star Music”) as a subsidiary of the Company, as disclosed in the “Notice Regarding Conclusion of Basic Agreement to Acquire Shares of Star Music Entertainment Inc. (to make it a Subsidiary)” dated March 30, 2026, the Company has entered into a share transfer agreement with Ridge-i Inc. (Representative Director and CEO: Takashi Yanagihara; hereinafter “Ridge-i”), as described below. However, the share transfer is subject to approval at the shareholders’ meeting of Ridge-i scheduled to be held on July 15, 2026.

For an overview of the company to become a subsidiary and the counterparty to the share acquisition, please refer to the “Notice Regarding Conclusion of Basic Agreement to Acquire Shares of Star Music Entertainment Inc. (to make it a Subsidiary)” disclosed on March 30, 2026.

1. Number of shares to be acquired, acquisition costs and shareholding before and after the acquisition

(1) Number of shares held before the change	0 shares (Number of voting rights: 0) (Ratio of voting rights held: 0%)
(2) Number of shares to be acquired	710,000 shares (total)
(3) Acquisition cost	JPY 921 million
(4) Number of shares held after the change	710,000 shares (Number of voting rights: 710,000) (Ratio of voting rights held: 66.98%)

2. Schedule

(1) Date of conclusion of the basic agreement	March 31, 2026
(2) Date of execution of the agreement	May 18, 2026
(3) Closing date of the share acquisition	July 16, 2026 (planned)

3. Future outlook

As a result of this share transfer, Star Music is expected to become a consolidated subsidiary of the Company. Furthermore, the impact on the Company’s consolidated financial results for the fiscal year ending March 2027 is expected to be minor.

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For further information, please contact:

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