



May 20, 2026

Company name: V-cube, Inc.

President & CEO: Jun Mizutani

Tokyo Stock Exchange, Prime Market (stock code: 3681)

Contact: Managing Director & CFO, Kazuki Yamamoto (TEL. +81-03-6625-5011)

(Amendment) Notice Concerning Partial Amendment to "Notice Concerning Convocation of Extraordinary General Meeting of Shareholders and Determination of Proposals to Be Submitted"

V-cube, Inc. (the "Company") hereby announces that it has made partial amendments to the disclosure materials in its "Notice Concerning Convocation of Extraordinary General Meeting of Shareholders and Determination of Proposals to Be Submitted" released on May 18, 2026, as described below.

1. Reason for Change

As a result of consultation and coordination with relevant authorities and parties, the Company has decided to change the effective date of the consolidation of shares, as well as the effective date of the partial amendments to the Articles of Incorporation and the date of abolition of the provisions constituting the number of shares in one unit of shares, both of which are conditional upon the consolidation of shares taking effect, due to procedural reasons.

2. Details of Change

The amended sections are indicated by underlines.

(Before change)

II. Schedule for the Third-Party Allotment, the Consolidation of Shares, etc.

The overview of the schedule (tentative) for procedures regarding the Third-Party Allotment, the Consolidation of Shares, etc. is as follows:

Public notice date of the record date for the Extraordinary General Meeting of Shareholders	Wednesday, April 8, 2026
Record date for the Extraordinary General Meeting of Shareholders	Thursday, April 23, 2026
Board of Directors' resolution date for the Third-Party Allotment	Monday, May 18, 2026
Date of the Extraordinary General Meeting of Shareholders	Monday, June 15, 2026 (scheduled)
Effective date of the proposed partial amendments to the Articles of Incorporation (Note 1)	Monday, June 15, 2026 (scheduled)
Issuance date of the New Shares under the Third-Party Allotment	Friday, June 19, 2026 (scheduled)

Effective date of the proposed partial amendments to the Articles of Incorporation (Note 2)	Friday, June 19, 2026 (scheduled)
Delisting date of the Company's common shares from the Tokyo Stock Exchange	Wednesday, July 1, 2026 (scheduled)
Effective date of the Consolidation of Shares	<u>Friday, July 3, 2026</u> (scheduled)
Effective date of the proposed partial amendments to the Articles of Incorporation and the date of abolition of the provisions constituting the number of shares in one unit of shares (Note 3)	<u>Friday, July 3, 2026</u> (scheduled)

(Note 1) In order to enable the issuance of Class V Preferred Shares, this amendment will add Class V Preferred Shares as a new class of shares and add provisions regarding Class V Preferred Shares. Concurrently, Article 5 (Total Number of Shares Authorized to be Issued) of the current Articles of Incorporation will be amended to change the total number of shares authorized to be issued to 105,375,600 shares (Proposal No. 2). For details, please refer to "III. Partial Amendments to the Articles of Incorporation" and Exhibits 1 and 2 of the press release announcing the execution of the definitive agreement.

(Note 2) Conditional upon the issuance of 73,461,700 New Shares under the Third-Party Allotment, Article 5 (Total Number of Shares Authorized to be Issued and Total Number of Classes of Shares Authorized to be Issued) of the Articles of Incorporation will be amended to change the total number of shares authorized to be issued to 300,000,000 shares (Proposal No. 2). For details, please refer to "III. Partial Amendments to the Articles of Incorporation" and Exhibits 1 and 2 of the press release announcing the execution of the definitive agreement.

(Note 3) Conditional upon the Consolidation of Shares taking effect, this amendment will change Article 5 (Total Number of Shares Authorized to be Issued and Total Number of Classes of Shares Authorized to be Issued) of the Articles of Incorporation. Concurrently, in order to abolish the provision constituting the number of shares in one unit of shares (which is currently 100 shares per unit for the Company's shares), Article 7 (Number of Shares Constituting One Unit of Shares) and Article 8 (Rights Concerning Shares Less Than One Unit) of the Articles of Incorporation will be deleted in their entirety. Furthermore, to ensure flexible management of the Company following the delisting of its common shares, provisions concerning the Company with an Audit and Supervisory Committee, provisions concerning the Accounting Auditor, and other related provisions will be deleted, and the article numbers will be adjusted accordingly in connection with these changes (Proposal No. 6). For details, please refer to "VII. Partial Amendments to the Articles of Incorporation Concerning Abolition of Provisions Constituting Number of Shares in One Unit of Shares and Provisions Concerning Audit and Supervisory Committee and Accounting Auditor, etc." and Exhibit 3 of the press release announcing the execution of the definitive agreement.

(After change)

II. Schedule for the Third-Party Allotment, the Consolidation of Shares, etc.

The overview of the schedule (tentative) for procedures regarding the Third-Party Allotment, the Consolidation of Shares, etc. is as follows:

Public notice date of the record date for the Extraordinary General Meeting of Shareholders	Wednesday, April 8, 2026
Record date for the Extraordinary General Meeting of Shareholders	Thursday, April 23, 2026

Board of Directors' resolution date for the Third-Party Allotment	Monday, May 18, 2026
Date of the Extraordinary General Meeting of Shareholders	Monday, June 15, 2026 (scheduled)
Effective date of the proposed partial amendments to the Articles of Incorporation (Note 1)	Monday, June 15, 2026 (scheduled)
Issuance <u>and payment</u> date of the New Shares under the Third-Party Allotment	Friday, June 19, 2026 (scheduled)
Effective date of the proposed partial amendments to the Articles of Incorporation (Note 2)	Friday, June 19, 2026 (scheduled)
Delisting date of the Company's common shares from the Tokyo Stock Exchange	Wednesday, July 1, 2026 (scheduled)
Effective date of the Consolidation of Shares	<u>Monday, July 13, 2026</u> (scheduled)
Effective date of the proposed partial amendments to the Articles of Incorporation and the date of abolition of the provisions constituting the number of shares in one unit of shares (Note 3)	<u>Monday, July 13, 2026</u> (scheduled)

(Note 1) In order to enable the issuance of Class V Preferred Shares, this amendment will add Class V Preferred Shares as a new class of shares and add provisions regarding Class V Preferred Shares. Concurrently, Article 5 (Total Number of Shares Authorized to be Issued) of the current Articles of Incorporation will be amended to change the total number of shares authorized to be issued to 105,375,600 shares (Proposal No. 2). For details, please refer to "III. Partial Amendments to the Articles of Incorporation" and Exhibits 1 and 2 of the press release announcing the execution of the definitive agreement.

(Note 2) Conditional upon the issuance of 73,461,700 New Shares under the Third-Party Allotment, Article 5 (Total Number of Shares Authorized to be Issued and Total Number of Classes of Shares Authorized to be Issued) of the Articles of Incorporation will be amended to change the total number of shares authorized to be issued to 300,000,000 shares (Proposal No. 2). For details, please refer to "III. Partial Amendments to the Articles of Incorporation" and Exhibits 1 and 2 of the press release announcing the execution of the definitive agreement.

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