

Monthly Report - PARK24 GROUP Key Indicators -

May 19, 2026

■ Times PARKING

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

□ Results/Unconsolidated (million yen)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	16,533	17,228	16,354	15,378	17,602	17,089							100,187		100,187
STANDARD	8,937	9,389	8,952	8,424	9,595	9,251							54,549		54,549
PARTNER SERVICE	7,596	7,839	7,401	6,953	8,007	7,838							45,637		45,637
Cost of sales	12,122	12,407	12,322	12,290	12,573	12,820							74,536		74,536
STANDARD	6,634	6,821	6,824	6,849	6,933	6,945							41,009		41,009
PARTNER SERVICE	5,488	5,585	5,498	5,440	5,639	5,874							33,526		33,526
Gross profit	4,411	4,821	4,031	3,087	5,028	4,269							25,650		25,650
STANDARD	2,302	2,567	2,127	1,574	2,661	2,305							13,540		13,540
PARTNER SERVICE	2,108	2,254	1,903	1,513	2,367	1,963							12,110		12,110
Gross profit margin	26.7%	28.0%	24.7%	20.1%	28.6%	25.0%							25.6%		25.6%
STANDARD	25.8%	27.3%	23.8%	18.7%	27.7%	24.9%							24.8%		24.8%
PARTNER SERVICE	27.8%	28.8%	25.7%	21.8%	29.6%	25.1%							26.5%		26.5%

□ [Reference] Comparison with FY2025 (%)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
Net Sales	108.4%	110.8%	110.9%	109.2%	110.2%	109.4%							109.8%		109.8%
STANDARD	103.6%	106.7%	106.9%	105.7%	107.0%	105.9%							106.0%		106.0%
PARTNER SERVICE	114.5%	116.1%	116.1%	113.8%	114.3%	113.9%							114.8%		114.8%
Cost of sales	110.2%	111.3%	110.6%	109.9%	111.0%	108.9%							110.3%		110.3%
STANDARD	106.9%	108.5%	107.8%	107.8%	108.8%	106.5%							107.7%		107.7%
PARTNER SERVICE	114.5%	115.0%	114.2%	112.7%	113.8%	111.9%							113.7%		113.7%
Gross profit	103.6%	109.5%	111.8%	106.4%	108.3%	111.1%							108.4%		108.4%
STANDARD	95.2%	102.3%	104.1%	97.3%	102.6%	104.4%							101.1%		101.1%
PARTNER SERVICE	114.6%	119.0%	121.7%	117.9%	115.6%	120.1%							118.0%		118.0%
Gross profit margin	-1.2pt	-0.3pt	+0.2pt	-0.5pt	-0.5pt	+0.4pt							-0.3pt		-0.3pt
STANDARD	-2.3pt	-1.2pt	-0.6pt	-1.6pt	-1.2pt	-0.4pt							-1.2pt		-1.2pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt	+0.8pt	+0.3pt	+1.3pt							+0.7pt		+0.7pt

■ Occupancy Rate (STANDARD)

	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%	50.3%	51.1%	49.4%							50.3%		50.3%
YoY Difference	-0.5pt	+0.3pt	-0.2pt	-0.6pt	-0.9pt	-0.8pt							-0.4pt		-0.4pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	'25/10	'25/11	'25/12	'26/01	'26/02	'26/03	'26/04	'26/05	'26/06	'26/07	'26/08	'26/09	'26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640	81,942	82,867	84,114						
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636	64,983	65,776	66,982						
Rental Sites	26,073	26,623	26,998	27,172	27,585	27,975	28,733						
Members (thousand)	3,616	3,647	3,683	3,713	3,743	3,809	3,851						

* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.