

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Based on Japanese GAAP)

May 15, 2026

Company name: Solvvy Inc.
 Stock exchange listing: Tokyo
 Stock code: 7320 URL <https://solvvy.co.jp/>
 Representative: Representative director and president Yoshitaka Adachi
 Senior Executive Officer, General Manager of Administration Headquarters Atsushi Yoshikawa
 Inquiries: TEL 03-6276-0401
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended March 31, 2026	5,241	12.5	1,068	2.0	1,622	19.3	1,079	291.0
Nine months ended March 31, 2025	4,659	31.2	1,047	33.6	1,360	39.2	275	(58.6)

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended March 31, 2026	94.64		94.62	
Nine months ended March 31, 2025	25.39		25.39	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	32,919	4,973	15.0
As of June 30, 2025	29,619	4,190	14.1

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen				
Year ended June 30, 2025	–	0.00	–	28.00	28.00
Year ending June 30, 2026	–	10.00	–		
Year ending June 30, 2026 (Forecast)				10.00	20.00

3. Forecast of consolidated financial results for the year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,200	22.3	2,100	29.6	2,500	26.4	1,625	–	147.33

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended March 31, 2026: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
 - Changes in accounting policies due to other reasons: No
 - Changes in accounting estimates: No
 - Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	11,997,254 shares	As of June 30, 2025	11,997,254 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	772,200 shares	As of June 30, 2025	476,500 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	11,401,763 shares	Nine months ended March 31, 2025	10,865,587 shares
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Quarterly consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	3,298,764	3,928,043
Accounts receivable - trade	2,515,669	3,626,901
Prepaid expenses	908,833	965,799
Advances paid	2,274,838	2,506,157
Other	696,122	696,123
Total current assets	9,694,227	11,723,024
Non-current assets		
Property, plant and equipment	205,330	226,708
Intangible assets		
Goodwill	16,043	13,267
Other	632,039	706,633
Total intangible assets	648,083	719,900
Investments and other assets		
Investment securities	6,207,125	6,687,062
Investments in capital	200,020	200,010
Guarantee deposits	2,154	238
Long-term prepaid expenses	4,382,962	4,915,726
Investment property, net	7,015,770	7,056,536
Other	1,263,332	1,389,909
Total investments and other assets	19,071,365	20,249,483
Total non-current assets	19,924,779	21,196,092
Deferred assets	517	517
Total assets	29,619,524	32,919,635

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	121,216	138,590
Current portion of long-term borrowings	480,498	134,560
Lease liabilities	4,238	4,238
Income taxes payable	13,263	533,281
Unearned revenue	2,429,236	2,738,226
Deposits received	511,659	822,524
Provision for bonuses	193,255	52,300
Provision for loss on guarantee	1,336,795	450,705
Other	507,548	611,006
Total current liabilities	5,597,711	5,485,434
Non-current liabilities		
Long-term borrowings	1,792,682	2,020,451
Lease liabilities	5,651	2,472
Long-term unearned revenue	12,612,846	14,358,077
Long-term deposits received	5,062,961	5,530,065
Provision for point card certificates	10,424	12,562
Other	346,371	536,738
Total non-current liabilities	19,830,937	22,460,367
Total liabilities	25,428,648	27,945,801
Net assets		
Shareholders' equity		
Share capital	212,336	212,336
Capital surplus	2,771,567	2,771,566
Retained earnings	1,891,014	2,696,097
Treasury shares	(700,776)	(1,159,015)
Total shareholders' equity	4,174,141	4,520,985
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(4,023)	432,071
Total accumulated other comprehensive income	(4,023)	432,071
Non-controlling interests	20,757	20,777
Total net assets	4,190,876	4,973,834
Total liabilities and net assets	29,619,524	32,919,635

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Net sales	4,659,849	5,241,697
Cost of sales	1,371,439	1,483,065
Gross profit	3,288,410	3,758,632
Selling, general and administrative expenses	2,240,536	2,689,715
Operating profit	1,047,873	1,068,916
Non-operating income		
Interest income	43,537	71,467
Dividend income	8,960	7,794
Gain on sale of securities	43,178	110,765
Rental income from investment property	243,872	241,771
Gain on sales of investment property	116,196	157,824
Other	42,777	133,405
Total non-operating income	498,522	723,028
Non-operating expenses		
Interest expenses	16,601	19,229
Loss on sale of securities	11,311	10
Rent expenses of real estate for investment	135,815	141,760
Other	22,624	8,249
Total non-operating expenses	186,352	169,249
Ordinary profit	1,360,044	1,622,695
Extraordinary losses		
Loss on valuation of investment securities	5,779	9,276
Loss on guarantees	937,373	-
Loss on retirement of non-current assets	11,103	263
Reorganization cost	14,416	-
Total extraordinary losses	968,672	9,539
Profit before income taxes	391,371	1,613,155
Income taxes	115,310	534,066
Profit	276,060	1,079,088
Profit attributable to non-controlling interests	80	19
Profit attributable to owners of parent	275,980	1,079,069

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended March 31, 2025	Nine months ended March 31, 2026
Profit	276,060	1,079,088
Other comprehensive income		
Valuation difference on available-for-sale securities	(22,552)	436,094
Total other comprehensive income	(22,552)	436,094
Comprehensive income	253,508	1,515,183
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	253,427	1,515,164
Comprehensive income attributable to non-controlling interests	80	19