



May 14, 2026

Company Name: UACJ Corporation
 Representative: Shinji Tanaka, Representative Director and President
 (Code Number: 5741, Tokyo Stock Exchange, Prime Market)
 (Contact Person: Tomohiro Nagata, General Manager,
 Accounting Department, Finance and Accounting Division)
 (Phone: +81-3-6202-2600)

Notice Regarding Differences Between Full-year Consolidated Earnings Forecasts and Actual Results and Regarding Dividends of Surplus (Dividend Increase)

UACJ Corporation (the “Company”) hereby announces that there have been differences between the consolidated earnings forecasts for the fiscal year ended March 31, 2026, released on February 12, 2026, and the actual results announced today, as outlined below. The Company also announces that its Board of Directors has resolved to distribute dividends of surplus (dividend increase) at a meeting held on May 14, 2026, as outlined below.

Please note that the distribution of dividends is subject to approval at the Ordinary General Meeting of Shareholders scheduled for June 19, 2026.

1. Differences between consolidated earnings forecasts for the fiscal year ended March 31, 2026, and the actual results (April 1, 2025 – March 31, 2026)

(1) Differences

	Revenue	Operating income	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 1,140,000	Millions of yen 66,000	Millions of yen 27,000	Yen 149.12
Actual results (B)	1,181,716	76,863	38,882	214.75
Difference (B-A)	41,716	10,863	11,882	
Percentage change (%)	3.7%	16.5%	44.0%	
(Reference) Actual performance for the fiscal year ended March 31, 2025	998,781	57,361	27,979	146.49

(Note) We conducted a four-for-one stock split of our common shares, effective October 1, 2025. Basic earnings per share was calculated assuming that the stock split occurred at the beginning of the previous fiscal year.

(2) Reasons for the differences

Results exceeded the forecasts due to a favorable impact on inventories resulting from soaring aluminum ingot prices and other factors.

2. Dividends of surplus (dividend increase)

UACJ considers the distribution of dividends to shareholders to be an important means of returning profits, and our basic policy is to maintain stable and consistent dividend payments. In addition, the Fourth Mid-term Management Plan for fiscal 2024 to 2027 targets a dividend payout ratio of 30% or more of profit attributable to owners of the parent.

We have revised our year-end dividend forecast for the fiscal year ended March 31, 2026, taking into account the consolidated earnings results for the same fiscal year released today.

	Determined amount	Most recent dividend forecast (Released on February 12, 2026)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)
Record date	March 31, 2026	Same as left	March 31, 2025
Dividend per share	35.00 yen	25.00 yen	80.00 yen
Total amount of dividends	6,337 million yen	—	3,621 million yen
Effective date	June 22, 2026	—	June 23, 2025
Source of dividends	Retained earnings	—	Retained earnings

* The dividend amount stated above is the year-end dividend.

(Reference) Breakdown of annual dividends

	Annual dividends				
	End-Q1	End-Q2	End-Q3	Year-end	Total
Actual dividends for the current fiscal year (Fiscal year ended March 31, 2026)	—	80.00 yen	—	35.00 yen	—
Actual dividends for the previous fiscal year (Fiscal year ended March 31, 2025)	—	70.00 yen	—	80.00 yen	150.00 yen

(Note) We conducted a four-for-one stock split of our common shares, effective October 1, 2025. The annual dividend forecast is not stated because a simple sum cannot be calculated due to the stock split. Without consideration of the stock split, the year-end dividend would be 140.00 yen per share, and the annual dividend would be 220.00 yen per share, for the fiscal year ended March 31, 2026 (based on the current forecast).