

Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-05-12
Company name	Sakai Moving Service Co.,Ltd.
Securities code	9039
URL	https://www.hikkoshi-sakai.co.jp/
Representative	
Title	代表取締役社長
Name	田島 哲康
Inquiries	
Title	専務取締役
Name	山野 幹夫
Tel	072-244-1174
Other	
Date of general shareholders' meeting (as planned)	2026-06-20
Dividend payable date (as planned)	2026-06-22
Annual securities report filing date (as planned)	2026-06-19
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	124,741	121,023
% change	3.1	3.6
Operating profit		
Operating profit	12,572	12,925
% change	-2.7	1.4
Ordinary profit		
Ordinary profit	13,229	13,143
% change	0.7	1.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,652	8,765
% change	-1.3	4.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,988	8,841
Change in comprehensive income	1.7	2.2
Other consolidated operating results		
Basic earnings per share (Yen)	213.56	215.58
Diluted earnings per share (Yen)	213.43	-
Rate of return on equity (%)	8.9	9.5
Ordinary profit to total assets ratio (%)	10.3	10.6
Operating profit to net sales ratio (%)	10.1	10.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-73	-90
Note to operating results	(注) 2025年3月期の潜在株式調整後1株当たり当期純利益は、希薄化効果を有している潜在株式が存在しないため記載しておりません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	129,191	127,234
Net assets	99,349	96,000
Capital adequacy ratio (%)	76.8	75.4
Net assets per share (Yen)	2,464.68	2,359.74
Note to consolidated financial positions		
Owner's equity	99,227	95,946
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,298	9,727
Cash flows from investing activities	-3,051	-7,904
Cash flows from financing activities	-6,747	-3,621

Cash and equivalents, end of period	25,705	26,205
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	15.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		68.00	82.00
Forecast	87.00		
Upper	-		
Lower	-		
Annual			
Result		98.00	97.00
Forecast	117.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,954	3,943
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.9	45.0
Forecast	54.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.1	4.3
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年3月期の 連結業績予想 (2026 年4月1日 ~ 2027年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	130,013	63,479
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	4.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,048	6,722
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	2.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,368	6,895
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	3.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,743	4,442
Upper	-	-
Lower	-	-
% change		
Forecast	1.0	3.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	215.80	109.64
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2026

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2026

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Mar 2026

Mar 2025

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	42,324,000	42,324,000
Number of treasury stock at the end of fiscal year	2,064,272	1,664,272
Average number of shares	40,515,083	40,659,728
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2026

Mar 2025

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	106,314	104,006

% change	2.2	2.6
Operating profit		
Operating profit	10,984	11,395
% change	-3.6	1.9
Ordinary profit		
Ordinary profit	11,710	11,719
% change	-0.1	2.7
Profit		
Profit	7,674	7,877
% change	-2.6	5.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	189.41	193.74
Diluted earnings per share (Yen)	189.30	-
Note to non-consolidated operating results		
Note to operating results	(注) 2025年3月期の潜在株式調整後1株当たり当期純利益は、希薄化効果を有している潜在株式が存在しないため記載しておりません。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	121,966	121,015
Net assets	92,398	90,034
Capital adequacy ratio (%)	75.7	74.4
Net assets per share (Yen)	2,292.04	2,213.01
Note to non-consolidated financial positions		
Owner's equity	92,276	89,980
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2027年3月期の個別業績予想(2026年4月1日~2027年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	108,972	52,825
Upper	-	-
Lower	-	-

% change		
Forecast	2.5	2.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,653	6,033
Upper	-	-
Lower	-	-
% change		
Forecast	-0.5	2.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,636	3,915
Upper	-	-
Lower	-	-
% change		
Forecast	-0.5	2.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	188.49	96.64
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.