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Notice Concerning Differences Between Consolidated Financial Forecasts and Actual Results for the Fiscal Year Ended March 31, 2026

Infcurion, Inc. (the "Company") hereby announces the following differences between the consolidated financial forecasts for the fiscal year ended March 31, 2026 (April 1, 2025 - March 31, 2026), previously announced on February 13, 2026, and the actual results announced today.

1. Differences Between Consolidated Financial Forecasts and Actual Results (April 1, 2025 - March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	9,400	300	180	240	12.30
Actual Results (B)	9,505	440	336	444	22.81
Difference (B - A)	106	140	157	205	—
Percentage Change (%)	1.1	46.7	87.1	85.3	—
(Reference) Results for the Previous Fiscal Year (FYE March 2025)	7,174	143	107	74	4.13

2. Reasons for the Differences

Net sales exceeded the previous forecast primarily due to the recognition of revenue from new projects within the Payment Platform Business. On the expense side, selling, general and administrative (SG&A) expenses were lower than projected, resulting from strategic cost-structure improvements, such as the leveraging of generative AI.

Additionally, profit attributable to owners of parent and basic earnings per share surpassed expectations, bolstered by the recognition of additional deferred tax assets.