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May 1, 2026

To all parties concerned,

Company name: MITSUBISHI PENCIL COMPANY, LIMITED
Name of representative: Representative Director, President
Shigehiko Suhara
(Securities code: 7976, TSE Prime)
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Notice Regarding the Results of Acquisition of Treasury Shares via the Tokyo Stock Exchange's Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3) and Completion of Acquisition of Treasury Shares

Mitsubishi Pencil Company, Limited (the "Company") hereby announces that the Company has conducted the acquisition of its treasury shares announced on April 30, 2026 as follows. The Company also announces that, with the completion of the purchase, the acquisition of treasury shares based on the resolution of its Board of Directors adopted on April 30, 2026 has been completed.

Details

1. Reasons for conducting the acquisition of treasury shares

In order to improve capital efficiency and enable a flexible capital policy that responds to changes in the business environment, the Company resolved, on April 30, 2026, to implement this initiative, which combines the acquisition of treasury shares with a third-party allotment of share acquisition rights and bonds with share acquisition rights (the "Third-Party Allotment"). (For details regarding the Third-Party Allotment, please refer to the "Notice of Offering of 1st Series Share Acquisition Rights and 1st Series Unsecured Convertible Bonds with Share Acquisition Rights to be Issued Through Third-Party Allotment" announced on April 30, 2026.)

The Company believes that this initiative, which combines the acquisition of treasury shares with the Third-Party Allotment, will contribute to the interests of the Company's shareholders by maximizing corporate value through a balanced execution of the necessary fundraising for growth investments from a mid- to long-term perspective, while taking into account the short-term impact on the supply and demand of the Company's shares and their market price.

2. Details of acquisition

(1) Types of shares acquired	Common shares
(2) Total number of shares acquired	4,190,200 shares (7.3% of the total number of shares issued (excluding treasury shares))
(3) Total acquisition price	9,779,926,800 yen
(4) Acquisition date	May 1, 2026
(5) Method of acquisition	Purchase via the Tokyo Stock Exchange's Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3)

(Reference)

Details of the resolution on the acquisition of treasury shares adopted at the Board of Directors meeting held on April 30, 2026:

- Types of shares to be acquired	Common shares
- Total number of shares to be acquired	4,200,000 shares (maximum) (7.4% of the total number of shares issued (excluding treasury shares))
- Total acquisition price	9,802,800,000 yen (maximum)
- Acquisition date	May 1, 2026

End