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Notice Regarding Revisions to Full-Year Consolidated Financial Forecasts and Differences Between Non-Consolidated Financial Projections and Previous FY Actual

Scroll Corporation (the "Company") hereby announces that in light of recent performance trends, the company revised the full-year consolidated results forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026), which were disclosed on January 30, 2026, as described below. Although we do not disclose non-consolidated financial forecasts, we announce the following information, because there will likely be a discrepancy compared to the actual results for the previous fiscal year.

1. Revisions of consolidated financial forecasts

Revisions to full-year consolidated financial forecasts figure for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Millions of yen 87,000	Millions of yen 5,600	Millions of yen 6,000	Millions of yen 2,800	yen 81.60
Revised forecasts (B)	88,548	5,727	6,166	2,768	80.71
Change (B-A)	1,548	127	166	-31	—
Change (%)	1.8	2.3	2.8	-1.1	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	84,030	6,052	6,424	4,267	124.15

(Reasons for revisions)

In addition to steady sales in the Solutions business, our efforts to manage inventory and control promotional expenses have led to be expected to exceed our previous forecasts in net sales, operating profit, and ordinary profit, as outlined above. However, profit attributable to owners of parent is expected to fall short of our previous forecasts due to the recognition of extraordinary losses and other factors.

2. Differences between non-consolidated financial projections and the actual results for the previous fiscal year
Differences between the full-year non-consolidated financial projections for the fiscal year ending March 31, 2026 and the actual results for the previous fiscal year (April 1, 2025 through March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Actual results for the previous period (A)	Millions of yen 39,587	Millions of yen 5,077	Millions of yen 5,296	Millions of yen 3,574	yen 104.00
Projected Results for the Current Period (B)	37,182	3,973	4,064	2,232	65.06
Change (B-A)	-2,404	-1,103	-1,232	-1,342	—
Change (%)	-6.1	-21.7	-23.3	-37.5	—

Note: Since the Company has not disclosed its non-consolidated financial forecasts for the fiscal year ending March 31, 2026, we are disclosing this information in a timely manner based on the percentage change from the actual results for the previous fiscal year.

(Reasons for the discrepancy)

Regarding the non-consolidated financial projections for the fiscal year ending March 31, 2026, we expect net sales, operating profit, and ordinary profit are fall below the actual results for the previous year. This is due to difficulties in securing orders caused by rising consumer caution amid inflation driven by the persistent weakening of the yen, as well as the impact of weather conditions such as record-breaking heatwaves, lingering summer heat, and a mild winter. Furthermore, we expect to record 730 millions of yen in extraordinary losses related to the withdrawal from unprofitable businesses at consolidated subsidiaries. Consequently, net profit is also expected to fall below the actual results for the previous year.

3. Regarding the year-end dividend forecast

The dividend forecast announced on May 7, 2025, will not be revised.