



April 30, 2026

To Whom It May Concern,

Company Name: Nichirei Corporation
Representative: Kazunori Shimamoto,
Representative Director, President, Chief Executive Officer
(Securities Code: 2871, TSE Prime Market)
Contact: Public Relations
(TEL +81-3-3248-2235)

Notice Concerning the Acquisition of a Temperature-Controlled Logistics Company in Indonesia

Nichirei Corporation (the “Company”) hereby announces that, as of April 30, 2026, it has resolved, pursuant to Article 370 of the Companies Act and Article 26 Paragraph 2 of its Articles of Incorporation (written resolution of the Board of Directors), that Nichirei Logistics Group Inc. (“Nichirei Logistics Group”), which operates the temperature-controlled logistics business within the Company’s group, will acquire shares of PT Mega Indo Logistik and PT Mega Internasional Sejahtera (collectively, the “Target Company Group”), which conduct temperature-controlled logistics operations in Indonesia, through the purchase of existing shares and the subscription of new shares issued through a third-party allotment, and thereby making them consolidated subsidiaries.

As the paid-in capital of PT Mega Internasional Sejahtera is equivalent to at least 10% of the Company’s paid-in capital, it qualifies as a “specified subsidiary”; therefore, this notice is provided.

*Nichirei Logistics Group Inc.

(Head office: Kandamisaki-cho, Chiyoda-ku, Tokyo; Representative Director, President: Hiroyuki Moriai; Capital: JPY 20 billion)

1. Reasons for the Acquisition of Shares

In the current Medium-Term Management Plan “Compass×Growth 2027”, the Company positions the exploration of cross-border transportation needs and M&A opportunities to build an intra-ASEAN network for Nichirei Logistics Group’s temperature-controlled logistics business as one of its key strategies. Indonesia, where the Target Company Group operates, is the largest market in ASEAN in terms of population and GDP, and demand for cold chain services is expected to expand.

In addition to its established customer base in Indonesia, the Target Company Group has maintained a high growth rate in an expanding market, supported by its logistics network and expertise in the business. Moreover, by internalizing the construction and maintenance of warehouse facilities (fixed assets), it has achieved efficient operations and high profitability.

Through this transaction, the Company Group will seek to create synergies with the Target Company Group by leveraging Nichirei Logistics Group’s operational know-how in temperature-controlled logistics and its overseas network. As a result, the Company will strengthen its business foundation in ASEAN and pursue the realization of the “rapid growth through overseas base investments and the realization of synergies” set forth in the current Medium-Term Management Plan.

2. Outline of Subsidiaries to be Acquired

2-1. PT Mega Indo Logistik

(1)	Name	PT Mega Indo Logistik
(2)	Location	Bekasi, Indonesia
(3)	Title and Name of Representative	Hendra Shawpindo, President Director

(4)	Business Description	Transportation and Delivery Services		
(5)	Capital	IDR 89,573 million (JPY 842 million) (as of the share transfer (planned))		
(6)	Date of Establishment	August 16, 2016		
(7)	Major Shareholder and Ownership Ratio	PT Mega Samudra Sejahtera		100.00%
(8)	Relationship with the Company	There are no capital, personnel, or business relationships to be stated between the Company and the entity.		
(9)	Financial Results and Financial Position for the Last Three Fiscal Years* ¹			
	Fiscal Year End	FY Dec. 2023	FY Dec. 2024	FY Dec. 2025* ²
	Net Assets	IDR 43,794 million (JPY 412 million)	IDR 55,678 million (JPY 523 million)	IDR 51,002 million (JPY 479 million)
	Total Assets	IDR 112,275 million (JPY 1,055 million)	IDR 118,729 million (JPY 1,116 million)	IDR 120,222 million (JPY 1,130 million)
	Net Assets per Share	IDR 357,500 (JPY 3,360)	IDR 454,517 (JPY 4,272)	IDR 416,346 (JPY 3,914)
	Net Sales	IDR 122,009 million (JPY 1,147 million)	IDR 136,594 million (JPY 1,284 million)	IDR 140,559 million (JPY 1,321 million)
	Net Profit	IDR 12,672 million (JPY 119 million)	IDR 12,885 million (JPY 121 million)	IDR 3,993 million (JPY 38 million)
	Net Profit per Share	IDR 103,443 (JPY 972)	IDR 105,180 (JPY 989)	IDR 32,596 (JPY 306)

Reference exchange rate: IDR 1 = JPY 0.0094 (as of March 31, 2026).

*1 The Company has not received figures for ordinary profit. Operating profit and dividends per share will not be disclosed at the request of the counterparty.

*2 Figures are before audit.

2-2. PT Mega Internasional Sejahtera

(1)	Name	PT Mega Internasional Sejahtera		
(2)	Location	Jakarta, Indonesia		
(3)	Title and Name of Representative	Hendra Shawpindo, President Director		
(4)	Business Description	Storage Services (Frozen, Refrigerated, and Temperature-Controlled Warehouses)		
(5)	Capital	IDR 435,462 million (JPY 4,093 million) (as of the share transfer (planned))		
(6)	Date of Establishment	June 22, 2011		
(7)	Major Shareholder and Ownership Ratio	PT Mega Samudra Sejahtera		100.00%
(8)	Relationship with the Company	There are no capital, personnel, or business relationships to be stated between the Company and the entity.		
(9)	Financial Results and Financial Position for the Last Three Fiscal Years (Amount: million IDR)* ³			
	Fiscal Year End	FY Dec. 2023	FY Dec. 2024	FY Dec. 2025* ⁴
	Net Assets	IDR 199,585 million (JPY 1,876 million)	IDR 231,734 million (JPY 2,178 million)	IDR 294,938 million (JPY 2,772 million)
	Total Assets	IDR 399,885 million (3,759 million)	IDR 508,848 million (JPY 4,783 million)	IDR 535,889 million (JPY 5,037 million)
	Net Assets per Share	IDR 997,927 (JPY 9,381)	IDR 1,158,668 (JPY 10,891)	IDR 525,398 (JPY 4,939)
	Net Sales	IDR 155,202 million (JPY 1,459 million)	IDR 162,784 million (JPY 1,530 million)	IDR 252,687 million (JPY 2,375 million)
	Net Profit	IDR 37,349 million (JPY 351 million)	IDR 34,148 million (JPY 321 million)	IDR 65,402 million (JPY 615 million)

	Net Profit per Share	IDR 186,746 (JPY 1,755)	IDR 170,741 (JPY 1,605)	IDR 116,506 (JPY 1,095)
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Reference exchange rate: IDR 1 = JPY 0.0094 (as of March 31, 2026).

*3 The Company has not received figures for ordinary profit. Operating profit and dividends per share will not be disclosed at the request of the counterparty.

*4 Figures are before audit.

3. Outline of the Counterparty for Share Acquisition (Common to the Target Company Group) *5

(1)	Name	PT Mega Samudra Sejahtera
(2)	Location	Jakarta, Indonesia
(3)	Title and Name of Representative	Ang Benny Shawpindo, President Director
(4)	Business Description	Holding of shares
(5)	Capital	IDR 298,401 million (JPY 2,805 million) (as of February 20, 2026)
(6)	Date of Establishment	January 14, 2026
(7)	Major Shareholder and Ownership Ratio	Undisclosed at the request of the counterparty
(8)	Relationship with the Company	There are no capital, personnel, or business relationships to be stated between the Company and the entity.

Reference exchange rate: IDR 1 = JPY 0.0094 (as of March 31, 2026).

*5 The Company has not received figures corresponding to net assets and total assets.

4. Number of Shares to be Acquired, Acquisition Price, and Shareholding Before and After the Acquisition

4-1. PT Mega Indo Logistik

(1)	Number of shares owned before the acquisition	0 shares (0.00%)
(2)	Number of shares to be acquired*6	28,142,729,172 shares (51.00%)
(3)	Acquisition price	Undisclosed at the request of the counterparty.
(4)	Number of shares owned after the acquisition	28,142,729,172 shares (51.00%)

*6 Total number of shares to be acquired through the subscription of new shares and the purchase of existing shares.

4-2. PT Mega Internasional Sejahtera

(1)	Number of shares owned before the acquisition	0 shares (0.00%)
(2)	Number of shares to be acquired*7	156,896,995,639 shares (51.00%)
(3)	Acquisition price	Undisclosed at the request of the counterparty.
(4)	Number of shares owned after the acquisition	156,896,995,639 shares (51.00%)

*7 Total number of shares to be acquired through the subscription of new shares and the purchase of existing shares.

5. Schedule

(1)	Date of written resolution of the board of directors	April 30, 2026
(2)	Date of execution of agreement	April 30, 2026
(3)	Share transfer execution date	June 2026 (planned)

6. Outlook

The impact of this transaction on the Company's consolidated financial results is expected to be immaterial.

End