



## Consolidated Financial Results for the Third Quarter Ended March 31, 2026 (Japanese GAAP)

April 30, 2026

Company name: Lasertec Corporation  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6920  
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Dividend payable date: -  
 Preparation of supplementary material for financial results: Yes  
 Financial results briefing: Yes (for institutional investors and analysts)

(Figures less than a million yen are rounded down.)

### 1. Consolidated financial results for the nine-month period ended March 31, 2026

#### (1) Consolidated operating results

(The percentage figures indicate changes from the same period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended March 31, 2026	169,539	0.4	78,191	(1.4)	80,449	6.7	56,823	7.8
March 31, 2025	168,835	7.4	79,291	36.5	75,394	28.5	52,694	26.9

(Note) Comprehensive income: Nine months ended March 31, 2026: 58,701 million yen [16.3%]  
 Nine months ended March 31, 2025: 50,479 million yen [20.4%]

	Net income per share	Net income per share, fully diluted
Nine months ended	Yen	Yen
March 31, 2026	632.49	631.96
March 31, 2025	584.27	583.77

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2026	310,812	225,489	72.5	2,515.53
June 30, 2025	329,601	209,900	63.7	2,327.06

(Reference) Equity: March 31, 2026: 225,468 million yen June 30, 2025: 209,878 million yen

### 2. Dividends

	Dividend per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	--	115.00	--	214.00	329.00
Fiscal year ending June 30, 2026	--	132.00	--		
Fiscal year ending June 30, 2026 (Forecast)				197.00	329.00

(Note) Revision to forecast of dividends since the last announcement: No

### 3. Forecast of consolidated financial results for the year ending June 30, 2026

(The percentage figures indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Annual	220,000	(12.5)	100,000	(18.6)	100,000	(16.3)	72,000	(14.9)	801.89

(Note) Revision to forecast of financial results since the last announcement: No

#### ※ Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of special accounting procedures to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes or restatement of accounting estimates

① Changes in accounting policy due to revision of accounting standards: None

② Changes in accounting policy other than ①: None

③ Changes in accounting estimates: None

④ Restatement due to revision: None

(4) Number of issued shares (common stock):

(Shares)

① Number of issued shares at the end of the period (including treasury shares)	March 31, 2026	94,286,400	June 30, 2025	94,286,400
② Number of treasury shares at the end of the period	March 31, 2026	4,655,733	June 30, 2025	4,096,042
③ Average number of shares during the period ended	March 31, 2026	89,839,998	March 31, 2025	90,189,153

※ **Audits performed by certified public accountants for the quarterly consolidated financial statements attached to this report: None**

※ **Statement about proper use of forecast of financial results and other special notes**

(Cautionary note regarding forward-looking statements)

The forecasts of financial results in this report are based on the information currently available to the company and based on certain assumptions it deems reasonable. Actual results may differ materially from the forecast due to various factors.

(Availability of presentation materials of financial results)

Lasertec will make a presentation of financial results to institutional investors and analysts on April 30, 2026. The presentation materials prepared for this meeting will be available on our website.

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## 1. Overview of Operating Results and Others

### (1) Overview of operating results for the period

During the first nine months of this fiscal year, uncertainty in the economic outlook increased amid rising concerns about inflation due to soaring resource and energy prices arising from the situation in the Middle East.

In the semiconductor industry, our primary market, demand for GPUs, high-bandwidth memory (HBM), and other advanced semiconductors remained strong, driven by increased investment in AI, leading to heightened capital expenditure by device makers.

Under these circumstances, our consolidated net sales for the nine-month period ended March 31, 2026, totaled 169,539 million yen (up 0.4% year-on-year). By product segment, semiconductor-related products accounted for 124,664 million yen (down 6.7% year-on-year). Sales of other products accounted for 2,811 million yen (down 33.3% year-on-year) and services for 42,063 million yen (up 35.5% year-on-year).

As for consolidated incomes during this period, we recorded an operating income of 78,191 million yen (down 1.4% year-on-year), an ordinary income of 80,449 million yen (up 6.7% year-on-year), and 56,823 million yen in net income attributable to owners of parent (up 7.8% year-on-year).

### (2) Overview of financial position for the period

#### ① Financial position

Total assets at the end of the period amounted to 310,812 million yen, down 18,789 million yen from the end of the previous fiscal year. This is mainly due to the 7,656 million-yen decrease in notes and accounts receivable-trade, and contract assets, the 6,060 million-yen decrease in cash and deposits, and the 4,073 million-yen decrease in work in process.

Liabilities at the end of the period amounted to 85,322 million yen, down 34,379 million yen from the end of the previous fiscal year. This is mainly due to the 20,798 million-yen decrease in income taxes payable and the 13,762 million-yen decrease in advances received.

Total net assets, which consist of shareholders' equity, accumulated other comprehensive income, and subscription rights to shares, amounted to 225,489 million yen. The capital-to-asset ratio was 72.5%.

#### ② Cash flows

Cash and cash equivalents at the end of the period amounted to 80,027 million yen, down 6,060 million yen from the end of the previous fiscal year. Following is the status of cash flows and their contributing factors during the nine-month period.

Net cash provided by operating activities amounted to 36,823 million yen (down 17.3% year-on-year). This is mainly due to the fact that the sum of cash receipts, such as the 80,449 million yen in income before income taxes, exceeded the sum of cash payments, such as the 43,178 million yen spent for income taxes paid.

Net cash used in investing activities amounted to 1,210 million yen (down 40.2% year-on-year). This is mainly due to the 905 million yen used in the purchase of property, plant and equipment and the 349 million yen used in payments for guarantee deposits.

Net cash used in financing activities amounted to 43,169 million yen (up 75.8% year-on-year). This is mainly due to the 31,131 million yen used for cash dividends and the 12,003 million yen used in the purchase of treasury shares.

### (3) Information concerning forecast of consolidated financial results

We have not revised our forecast for the fiscal year ending June 2026 announced on January 30, 2026.

**2. Consolidated Financial Statements and Notes****(1) Consolidated balance sheet**

	(In millions of yen)	
	Previous (June 30, 2025)	Current (March 31, 2026)
<b>Assets</b>		
<b>Current assets</b>		
Cash and deposits	86,087	80,027
Notes and accounts receivable-trade, and contract assets	24,790	17,133
Work in process	123,672	119,598
Raw materials and supplies	45,333	44,877
Other	7,145	7,582
Allowance for doubtful accounts	(167)	(20)
Total current assets	286,861	269,199
<b>Noncurrent assets</b>		
Property, plant and equipment		
Buildings and structures, net	10,998	10,545
Machinery, equipment and vehicles, net	4,499	3,734
Tools, furniture and fixtures, net	1,428	1,728
Leased assets, net	163	139
Land	13,146	13,146
Construction in progress	50	342
Total property, plant and equipment	30,285	29,636
Intangible assets	2,451	1,461
Investments and other assets		
Investment securities	1,007	1,340
Retirement benefit assets	103	--
Deferred tax assets	8,371	8,322
Other	521	851
Total investments and other assets	10,003	10,515
Total noncurrent assets	42,740	41,613
<b>Total assets</b>	329,601	310,812

	(In millions of yen)	
	Previous (June 30, 2025)	Current (March 31, 2026)
<b>Liabilities</b>		
<b>Current liabilities</b>		
Accounts payable-trade	9,606	9,230
Income taxes payable	26,119	5,320
Advances received	64,388	50,626
Deferred revenue	10,085	7,734
Provision for bonuses	59	4,332
Provision for directors' bonuses	907	697
Other	6,752	4,818
Total current liabilities	117,919	82,760
<b>Noncurrent liabilities</b>		
Retirement benefit liability	607	602
Provision for share awards	687	1,538
Provision for share awards for directors	--	37
Asset retirement obligations	254	256
Other	231	125
Total noncurrent liabilities	1,782	2,561
<b>Total liabilities</b>	119,701	85,322
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Capital stock	931	931
Capital surplus	1,359	1,381
Retained earnings	206,621	232,312
Treasury shares	(976)	(12,977)
Total shareholders' equity	207,936	221,647
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	602	863
Foreign currency translation adjustment	1,433	3,042
Remeasurements of defined benefit plans	(93)	(85)
Total accumulated other comprehensive income	1,942	3,820
Subscription rights to shares	21	21
<b>Total net assets</b>	209,900	225,489
<b>Total liabilities and net assets</b>	329,601	310,812

**(2) Consolidated statement of income and consolidated statement of comprehensive income****(Consolidated statement of income)**

(First nine months of the fiscal year)

	(In millions of yen)	
	Previous (July 1, 2024 thru March 31, 2025)	Current (July 1, 2025 thru March 31, 2026)
<b>Net sales</b>	168,835	169,539
<b>Cost of sales</b>	72,035	70,124
<b>Gross profit</b>	96,800	99,415
<b>Selling, general and administrative expenses</b>	17,508	21,223
<b>Operating income</b>	79,291	78,191
<b>Non-operating income</b>		
Interest income	100	159
Dividend income	7	8
Gain on sale of investment securities	--	221
Foreign exchange gains	--	1,758
Other	136	130
Total non-operating income	245	2,279
<b>Non-operating expenses</b>		
Interest expenses	12	--
Commission for purchase of treasury shares	--	15
Foreign exchange losses	4,095	--
Other	33	6
Total non-operating expenses	4,141	21
<b>Ordinary income</b>	75,394	80,449
<b>Income before income taxes</b>	75,394	80,449
Income taxes-current	25,352	23,735
Income taxes-deferred	(2,652)	(108)
Total income taxes	22,700	23,626
<b>Net income</b>	52,694	56,823
<b>Net income attributable to owners of parent</b>	52,694	56,823

**(Consolidated statement of comprehensive income)**  
(First nine months of the fiscal year)

	(In millions of yen)	
	Previous (July 1, 2024 thru March 31, 2025)	Current (July 1, 2025 thru March 31, 2026)
<b>Net income</b>	52,694	56,823
<b>Other comprehensive income</b>		
Valuation difference on available-for-sale securities	(391)	261
Foreign currency translation adjustment	(1,825)	1,608
Remeasurements of defined benefit plans, net of tax	2	8
Total other comprehensive income	<u>(2,214)</u>	<u>1,877</u>
<b>Comprehensive income</b>	<u>50,479</u>	<u>58,701</u>
Comprehensive income attributable to owners of parent	50,479	58,701
Comprehensive income attributable to non-controlling interests	--	--

**(3) Consolidated statement of cash flows**

(In millions of yen)

	Previous (July 1, 2024 thru March 31, 2025)	Current (July 1, 2025 thru March 31, 2026)
<b>Cash flows from operating activities</b>		
Income before income taxes	75,394	80,449
Depreciation and amortization	3,349	3,478
Loss (gain) on sale of investment securities	--	(221)
Increase (decrease) in allowance for doubtful accounts	(31)	(149)
Increase (decrease) in provision for bonuses	4,401	4,235
Increase (decrease) in provision for directors' bonuses	(455)	(210)
Increase (decrease) in retirement benefit liability	31	(4)
Increase (decrease) in provision for share awards	(436)	829
Increase (decrease) in provision for share awards for directors	--	37
Interest and dividend income	(108)	(168)
Interest expenses	12	--
Foreign exchange losses (gains)	3,972	(817)
Decrease (increase) in notes and accounts receivable-trade	(114)	8,463
Decrease (increase) in inventories	(16,160)	4,743
Increase (decrease) in accounts payable-trade	202	(507)
Increase (decrease) in advances received	4,935	(14,498)
Other, net	(2,357)	(5,823)
Sub-total	72,636	79,836
Interest and dividend income received	99	165
Interest paid	(11)	--
Income taxes paid	(28,220)	(43,178)
Net cash provided by (used in) operating activities	44,503	36,823
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(1,880)	(905)
Purchase of intangible assets	(142)	(222)
Proceeds from sale of investment securities	--	267
Payments for guarantee deposits	(2)	(349)
Net cash provided by (used in) investing activities	(2,025)	(1,210)
<b>Cash flows from financing activities</b>		
Cash dividends paid	(24,531)	(31,131)
Purchase of treasury shares	(0)	(12,003)
Other, net	(27)	(34)
Net cash provided by (used in) financing activities	(24,558)	(43,169)
<b>Effect of exchange rate change on cash and cash equivalents</b>	(2,246)	1,495
<b>Net increase (decrease) in cash and cash equivalents</b>	15,672	(6,060)
<b>Cash and cash equivalents at beginning of period</b>	38,152	86,087
<b>Cash and cash equivalents at end of period</b>	53,824	80,027

**(4) Notes to consolidated financial statements**

(Notes on information by business segment)

Since the Group only has one business segment—the design, manufacture, and sale of inspection and measurement systems—we do not provide information by business segment.

(Notes on significant changes in the amount of shareholders' equity)

Pursuant to the resolution passed at the Board of Directors meeting held on August 7, 2025, we purchased 560,600 shares of treasury stock. During the first nine months of the year, treasury shares increased by 12,001 million yen, bringing the total to 12,977 million yen at the end of the period.

We completed the share buyback pursuant to the above-mentioned resolution on December 15, 2025.

(Notes on going concern assumption)

None

(Additional information)

(Changes in presentation methods)

(Change in items on consolidated statement of cash flows)

From the third quarter of the current fiscal year, "Purchase of treasury shares", which was previously included in "Other" under "Cash flows from financing activities", has been presented as a separate line item due to its increased materiality. To reflect this change, we have restated our consolidated statement of cash flows for the first nine months of the previous fiscal year.

As a result, the 27 million yen used in the purchase of treasury shares in the first nine months of the previous fiscal year, which was previously presented under "Other" in "Cash flows from financing activities", has been reclassified as (0) million yen under "Purchase of treasury shares" and (27) million yen under "Other" in "Cash flows from financing activities".

## (Revenue recognition)

## Revenue from contracts with customers

Following is a breakdown of the Group's revenue by major region, the timing of its recognition, and its relation to the Group's main products and services.

## First nine months of the previous fiscal year

(In millions of yen)

(July 1, 2024 thru March 31, 2025)				
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	11,957	1,860	2,346	16,163
Korea	25,181	66	3,804	29,051
Taiwan	46,999	283	8,549	55,832
Asia (Other)	9,089	2,004	2,707	13,801
United States of America	32,605	--	11,340	43,946
Europe	7,734	--	2,303	10,037
Total	133,568	4,214	31,052	168,835
By timing of revenue recognition				
Goods transferred at a point in time	122,724	4,115	15,791	142,632
Services transferred over time	10,843	99	15,260	26,203
Total	133,568	4,214	31,052	168,835

(Note) Figures for sales by country/region are based on the location of the customer.

## First nine months of the current fiscal year

(In millions of yen)

(July 1, 2025 thru March 31, 2026)				
	Sales of products		Services	Total
	Semiconductor-related products	Other products		
By country/region				
Japan	16,372	901	3,021	20,295
Korea	40,597	888	7,699	49,185
Taiwan	18,077	337	12,986	31,401
Asia (Other)	14,860	656	2,947	18,463
United States of America	32,639	27	11,895	44,562
Europe	2,117	--	3,513	5,630
Total	124,664	2,811	42,063	169,539
By timing of revenue recognition				
Goods transferred at a point in time	112,713	2,703	18,924	134,341
Services transferred over time	11,951	107	23,138	35,197
Total	124,664	2,811	42,063	169,539

(Note) Figures for sales by country/region are based on the location of the customer.

### 3. Supplementary Information

#### (1) Production by category

Production by category for the first nine months of the fiscal year is as follows.

(In millions of yen)			
(July 1, 2025 thru March 31, 2026)			
Category	Previous	Current	Year-on-year increase (%)
Finished goods			
Semiconductor-related products	164,912	107,473	(34.8)
Other products	3,912	2,772	(29.1)
Subtotal	168,825	110,245	(34.7)
Services	31,052	42,063	35.5
Total	199,877	152,309	(23.8)

(Note) Figures shown above are based on sales prices.

#### (2) Sales by category

Sales by category for the first nine months of the fiscal year are as follows.

(In millions of yen)			
(July 1, 2025 thru March 31, 2026)			
Category	Previous	Current	Year-on-year increase (%)
Finished goods			
Semiconductor-related products	133,568	124,664	(6.7)
Other products	4,214	2,811	(33.3)
Subtotal	137,783	127,475	(7.5)
Services	31,052	42,063	35.5
Total	168,835	169,539	0.4