



April 30, 2026

Company Name: TRADERS HOLDINGS CO., LTD.
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Representative: Representative Director, Chairman and President
(Standard Market of the Tokyo Stock Exchange, Code: 8704)
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Notice Regarding Differences Between Consolidated Financial Results Forecast and Actual Results for the Full Year

The Company hereby announces that differences have arisen between the full-year consolidated financial results forecast for the fiscal year ending March 2026 announced on January 30, 2026, and the actual results announced today.

1. Differences between consolidated financial forecasts and actual results

Differences between consolidated financial forecasts and actual results for the fiscal year ended March 31, 2026 (April 1, 2025, to March 31, 2026)

	Operating revenue	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Forecast (A)	12,000	5,000	5,000	3,500	131.21
Actual results (B)	13,218	6,161	6,161	4,244	159.11
Difference (B-A)	1,218	1,161	1,161	744	
Increase/decrease ratio (%)	10.2	23.2	23.2	21.3	
(Reference) Previous fiscal year results (FY 3/2025)	13,429	6,634	6,650	4,547	164.58

2. Reasons for Differences

In the fourth quarter of the fiscal year ended March 2026, trading activity expanded against a backdrop of increases in assets under custody, customer positions, and effective margin balances. This expansion was driven by heightened expectations of FX intervention triggered by market speculation regarding a “rate check” by the Federal Reserve Bank of New York in January, rising expectations for political stability following the ruling party’s landslide victory in the House of Representatives election in February, and a high-volatility environment caused by factors such as U.S. military actions against Iran.

As a result, operating revenue reached a record-high quarterly level, surpassing the previous record set in the second quarter of the prior fiscal year, and operating revenue as well as profits at all levels significantly exceeded the previously announced forecast.

End