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April 30, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: ALBIS Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7475

URL: <https://www.albis.co.jp>

Representative: Kazuo Ikeda

Inquiries: Hideaki Fujii

Telephone: +81-766-56-7200

President and CEO

Executive Managing Officer, Head of Administration Division

Scheduled date of annual general meeting of shareholders: June 19, 2026

Scheduled date to commence dividend payments: June 22, 2026

Scheduled date to file annual securities report: June 17, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	100,952	2.8	2,155	4.5	2,417	(7.2)	1,324	(18.3)
March 31, 2025	98,185	0.4	2,063	(3.7)	2,605	(2.5)	1,622	5.0

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 1,877 million [11.3%]
For the fiscal year ended March 31, 2025: ¥ 1,687 million [(1.7)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	157.74	-	4.1	4.3	2.2
March 31, 2025	187.67	-	5.1	5.1	2.1

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	58,548	32,984	56.3	3,947.71
March 31, 2025	52,890	32,322	61.1	3,768.75

Reference: Equity

As of March 31, 2026: ¥ 32,984 million

As of March 31, 2025: ¥ 32,322 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	4,890	(6,015)	3,313	8,519
March 31, 2025	3,060	(4,907)	2,478	6,218

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	35.00	-	35.00	70.00	603	37.3	1.9
Fiscal year ended March 31, 2026	-	35.00	-	35.00	70.00	584	44.4	1.8
Fiscal year ending March 31, 2027 (Forecast)	-	35.00	-	35.00	70.00		43.4	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	51,622	2.8	952	32.6	1,049	6.0	703	21.9	84.17
Full year	103,999	3.0	2,302	6.8	2,508	3.8	1,348	1.7	161.33

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- Newly included: - companies()
- Excluded: - companies()

- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	9,255,926 shares
As of March 31, 2025	9,255,926 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	900,617 shares
As of March 31, 2025	679,383 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	8,399,993 shares
Fiscal Year ended March 31, 2025	8,645,019 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	6,218	8,519
Accounts receivable - trade	2,821	2,567
Merchandise	2,614	2,763
Raw materials and supplies	219	308
Other	2,877	2,451
Allowance for doubtful accounts	(77)	(137)
Total current assets	14,674	16,472
Non-current assets		
Property, plant and equipment		
Buildings and structures	37,669	41,163
Accumulated depreciation	(20,812)	(20,936)
Buildings and structures, net	16,856	20,227
Machinery, equipment and vehicles	3,925	3,627
Accumulated depreciation	(3,224)	(2,814)
Machinery, equipment and vehicles, net	700	813
Land	11,357	12,181
Leased assets	2,811	2,809
Accumulated depreciation	(1,231)	(1,368)
Leased assets, net	1,579	1,440
Construction in progress	874	-
Other	5,012	5,334
Accumulated depreciation	(4,068)	(4,246)
Other, net	943	1,088
Total property, plant and equipment	32,313	35,751
Intangible assets		
Other	897	946
Total intangible assets	897	946
Investments and other assets		
Investment securities	1,035	1,810
Leasehold and guarantee deposits	3,420	3,329
Deferred tax assets	346	31
Other	424	362
Allowance for doubtful accounts	(221)	(155)
Total investments and other assets	5,004	5,377
Total non-current assets	38,215	42,076
Total assets	52,890	58,548

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	5,546	5,689
Current portion of long-term borrowings	1,919	3,248
Lease liabilities	491	460
Income taxes payable	460	375
Provision for bonuses	633	641
Provision for bonuses for directors (and other officers)	16	16
Other	4,134	4,040
Total current liabilities	13,202	14,472
Non-current liabilities		
Long-term borrowings	4,650	8,390
Lease liabilities	1,150	1,039
Leasehold and guarantee deposits received	638	724
Asset retirement obligations	882	895
Other	43	41
Total non-current liabilities	7,364	11,091
Total liabilities	20,567	25,564
Net assets		
Shareholders' equity		
Share capital	4,908	4,908
Capital surplus	5,633	5,634
Retained earnings	23,174	23,946
Treasury shares	(1,669)	(2,333)
Total shareholders' equity	32,047	32,155
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	275	828
Total accumulated other comprehensive income	275	828
Total net assets	32,322	32,984
Total liabilities and net assets	52,890	58,548

Consolidated Statements of Income and Comprehensive Income
Consolidated Statement of Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Net sales	97,165	99,850
Cost of sales	67,554	69,458
Gross profit	29,611	30,392
Real estate lease revenue	1,020	1,101
Operating gross profit	30,631	31,494
Selling, general and administrative expenses		
Promotion expenses	477	522
Advertising expenses	1,026	1,011
Salaries and allowances	9,845	10,203
Provision for bonuses	611	617
Provision for bonuses for directors (and other officers)	23	19
Retirement benefit expenses	90	90
Legal and other welfare expenses	1,524	1,615
Utilities expenses	2,192	2,071
Lease expenses	46	41
Depreciation	2,017	2,340
Rent expenses	2,508	2,603
Taxes and dues	542	575
Provision of allowance for doubtful accounts	(7)	(5)
Outsourcing expenses	2,831	2,929
Other	4,837	4,701
Total selling, general and administrative expenses	28,568	29,338
Operating profit	2,063	2,155
Non-operating income		
Interest income	14	31
Dividend income	20	24
Commission income	38	49
Sales promotion premium fee	194	-
Rental income from buildings	46	61
Sponsorship money income	45	45
Amount of reputation case of the temporary transfer employee salary	54	50
Other	236	158
Total non-operating income	650	420
Non-operating expenses		
Interest expenses	40	101
Seconded salary	52	49
Other	15	8
Total non-operating expenses	108	158
Ordinary profit	2,605	2,417
Extraordinary income		
Gain on sale of investment securities	-	8
Total extraordinary income	-	8
Extraordinary losses		
Impairment losses	178	9
Loss on retirement of non-current assets	43	358
Loss on valuation of investment securities	-	1
Total extraordinary losses	221	369
Profit before income taxes	2,384	2,056

Income taxes - current	718	639
Income taxes - deferred	43	91
Total income taxes	761	731
Profit	1,622	1,324
Profit attributable to owners of parent	1,622	1,324

Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Profit	1,622	1,324
Other comprehensive income		
Valuation difference on available-for-sale securities	64	552
Total other comprehensive income	64	552
Comprehensive income	1,687	1,877
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,687	1,877
Comprehensive income attributable to non-controlling interests	-	-

Consolidated Statement of Changes in Equity

For the fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	4,908	5,633	22,157	(1,463)	31,235	210	210	31,446
Changes during period								
Dividends of surplus			(605)		(605)			(605)
Profit attributable to owners of parent			1,622		1,622			1,622
Purchase of treasury shares				(210)	(210)			(210)
Disposal of treasury shares		0		5	5			5
Increase by merger								
Net changes in items other than shareholders' equity						64	64	64
Total changes during period	-	0	1,016	(205)	811	64	64	876
Balance at end of period	4,908	5,633	23,174	(1,669)	32,047	275	275	32,322

For the fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity					Accumulated other comprehensive income		Total net assets
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income	
Balance at beginning of period	4,908	5,633	23,174	(1,669)	32,047	275	275	32,322
Changes during period								
Dividends of surplus			(592)		(592)			(592)
Profit attributable to owners of parent			1,324		1,324			1,324
Purchase of treasury shares				(670)	(670)			(670)
Disposal of treasury shares		1		5	7			7
Increase by merger			39		39			39
Net changes in items other than shareholders' equity						552	552	552
Total changes during period		1	771	(664)	108	552	552	661
Balance at end of period	4,908	5,634	23,946	(2,333)	32,155	828	828	32,984

Consolidated Statement of Cash Flows

(Millions of yen)

	For the fiscal year ended March 31, 2025	For the fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	2,384	2,056
Depreciation	2,295	2,644
Impairment losses	178	9
Amortization of goodwill	3	-
Increase (decrease) in allowance for doubtful accounts	(7)	(5)
Increase (decrease) in provision for bonuses	(112)	8
Increase (decrease) in provision for bonuses for directors (and other officers)	(2)	2
Increase (decrease) in provision for loss on disaster	(167)	-
Interest and dividend income	(35)	(56)
Interest expenses	40	101
Loss (gain) on sale of investment securities	-	(8)
Decrease (increase) in trade receivables	63	254
Decrease (increase) in inventories	(308)	(238)
Increase (decrease) in accounts payable-trade	(725)	137
Increase (decrease) in accrued consumption taxes	(301)	(223)
Other, net	441	997
Subtotal	3,746	5,678
Interest and dividends received	25	42
Interest paid	(41)	(103)
Income taxes paid	(670)	(727)
Net cash provided by (used in) operating activities	3,060	4,890
Cash flows from investing activities		
Purchase of investment securities	(126)	(104)
Proceeds from sale of investment securities	-	12
Purchase of property, plant and equipment	(3,553)	(5,978)
Purchase of intangible assets	(79)	(106)
Payments of leasehold and guarantee deposits	(371)	(13)
Proceeds from refund of leasehold and guarantee deposits	260	131
Decrease (increase) in short-term loans receivable	(999)	(42)
Other, net	(36)	85
Net cash provided by (used in) investing activities	(4,907)	(6,015)
Cash flows from financing activities		
Repayments of short-term borrowings	(300)	-
Proceeds from long-term borrowings	6,000	8,000
Repayments of long-term borrowings	(1,905)	(2,930)
Repayments of lease liabilities	(497)	(493)
Purchase of treasury shares	(210)	(670)
Dividends paid	(608)	(592)
Net cash provided by (used in) financing activities	2,478	3,313
Net increase (decrease) in cash and cash equivalents	631	2,188
Cash and cash equivalents at beginning of period	5,587	6,218
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	112
Cash and cash equivalents at end of period	6,218	8,519