



April 30, 2026

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Notice of Revision of Financial Results Forecast

Based on recent performance trends, Daiki Aluminium Industry Co., Ltd. (hereinafter “the Company”) has revised its earnings forecasts announced on May 14, 2025 as follows.

● Revision of Financial Results Forecast

Revision of consolidated financial results forecast figures for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	317,200	6,110	4,920	3,360	84.91
Revised forecast (B)	331,100	7,260	5,620	3,680	92.99
Difference (B-A)	13,900	1,150	700	320	
Difference (%)	4.4	18.8	14.2	9.5	
(Reference) Actual results for the previous fiscal year ended March 31, 2025	299,795	4,834	3,749	699	17.48

Revision of non-consolidated financial results forecast figures for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	185,400	2,250	3,710	2,910	73.54
Revised forecast (B)	189,300	3,020	4,570	3,400	85.92
Difference (B-A)	3,900	770	860	490	
Difference (%)	2.1	34.2	23.2	16.8	
(Reference) Actual results for the previous fiscal year ended March 31, 2025	171,598	2,471	4,054	△728	△18.20

Reason for the revision

For the fiscal year ended March 31, 2026, the Company has decided to revise the previous forecasts for consolidated financial results, due to recovery in revenue, mainly as a result of the progress in sales price adjustments and material substitutions at the overseas subsidiary.

For the fiscal year ended March 31, 2026, the Company has decided to revise the previous forecasts for non-consolidated financial results, due to operating profit exceeding the forecast, supported by steady demand for finished goods and merchandise in Japan.

*The above forecasts are based on information available to the Company at the time of announcement and are subject to uncertainties. Actual results may vary from forecasts due to various factors.