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(Stock Exchange Code 2354)

May 1, 2026

(Start Date of Electronic Provision Measures April 30, 2026)

To Shareholders with Voting Rights:

Hiroharu Tamai

President & Representative Director

YE DIGITAL Corporation

2-1-21 Komemachi, Kokurakita-ku,

Kitakyushu

**NOTICE OF CONVOCATION OF
THE 49TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

We hereby inform you that the 49th Annual General Meeting of Shareholders of YE DIGITAL Corporation (the “Company”) will be held for the purposes as described below.

As the Company is taking electronic provision measures in convening this General Meeting of Shareholders, matters subject to electronic provision measures are posted on the following Company’s website on the Internet.

Please check the documents by accessing the Company’s website below and selecting “Stock information” > “General Meetings of Shareholders” (available in Japanese only).

The Company’s website: <https://www.ye-digital.com/ir/stock/#shareholders-meeting>

In addition to the Company’s website, the documents are also posted on the website of the Tokyo Stock Exchange (“TSE”) on the Internet.

Please check the documents by accessing the TSE’s website (Listed Company Search) below and conducting a search by entering “YE DIGITAL” in the “Issue name (company name)” field or “2354” (in half-width characters) in the “Code” field. Then, select “Basic information” > “Documents for public inspection/PR information.”

TSE’s website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

For this General Meeting of Shareholders, the Company has decided to send to all shareholders the paper documents to be sent to shareholders who have requested paper copies of the materials in accordance with the provisions of laws and regulations and the Articles of Incorporation.

Instead of attending the meeting, you may exercise your voting rights in writing or via the Internet. Please review the Reference Documents for the General Meeting of Shareholders and indicate your vote for or against the proposals on the enclosed Voting Rights Exercise Form and return it, or input your vote for or against the proposals on the website designated by the Company (<https://evote.tr.mufg.jp>). For either method, please ensure that you exercise your voting rights by 5:15 p.m. Japan time on Thursday, May 21, 2026.

- 1. Date and Time:** Friday, May 22, 2026 at 10:00 a.m. Japan time (Door will open at 9:00 a.m.)
- 2. Place:** Presentation Room on the 6th floor, YE DIGITAL Corporation AP L-tage
Komemachi Building, 2-1-21 Komemachi, Kokurakita-ku, Kitakyushu
- 3. Meeting Agenda:**
- Matters to be reported:** 49th fiscal year (from March 1, 2025 to February 28, 2026)
1. The Business Report, Consolidated Financial Statements, and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements
- Proposal to be resolved:**
- Proposal:** Election of 2 Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

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- When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.
 - In accordance with the provisions of laws and regulations as well as the Articles of Incorporation of the Company, the following matters are not stated in the documents (provided herein), which are sent to shareholders who have requested delivery of documents in writing. Therefore, these documents are part of the materials audited by the Audit and Supervisory Committee and Accounting Auditor in preparing the audit report.
 - System for Ensuring the Propriety of Business Activities and Operation Status Thereof
 - Consolidated Statement of Changes in Equity
 - Notes to Consolidated Financial Statements
 - Non-consolidated Statement of Changes in Equity
 - Notes to Non-consolidated Financial Statements
 - Should there be any revisions to the matters subject to electronic provision measures, the revised content and other related information will be posted on the respective websites.
 - We will not distribute souvenirs to the shareholders attending the meeting. We appreciate your kind understanding in advance.

Reference Documents for the General Meeting of Shareholders

Proposal: Election of 2 Directors (Excluding Directors Serving as Audit and Supervisory Committee Members)

The terms of office of all 2 Directors (excluding Directors serving as Audit and Supervisory Committee Members; hereinafter the same shall apply in this Proposal) will expire at the conclusion of this Annual General Meeting of Shareholders.

Accordingly, we propose that 2 Directors be elected. The candidates for Directors are as listed below.

| No. | Name (Date of birth) | Career summary, positions, responsibilities, and significant concurrent positions | Number of shares of the Company held |
|-----|---|--|--|
| 1 | Hiroharu Tamai (January 24, 1964) <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">Reappointment</div> | <p>March 1986 Joined the Company</p> <p>September 2013 Associate Director</p> <p>June 2014 Corporate Officer</p> <p>March 2018 Senior Corporate Officer</p> <p>March 2021 Chief Senior Corporate Officer; IoT Business Control Officer; Manager of Embedded & Control Systems Division</p> <p>May 2021 Director & Chief Senior Corporate Officer; IoT Business Control Officer; Manager of Embedded & Control Systems Division</p> <p>May 2022 President & Representative Director (to present)</p> <p>[Reasons for nomination as candidate for Director] After serving as a business manager of system development and sales, Mr. Hiroharu Tamai has served as Director of the Company since 2021 and President & Representative Director of the Company since 2022. He has continued to be chosen as a candidate for Director so that he may utilize, in the Company's management, his extensive and wide experience and knowledge in overall management, cultivated to this point as a business manager.</p> | 10,000 |
| 2 | Takayuki Motomatsu (March 25, 1966) <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">Reappointment</div> | <p>March 1989 Joined YASKAWA Electric Manufacturing Co. Ltd. (currently YASKAWA Electric Corporation)</p> <p>March 2013 General Manager, Business Planning Department, System Engineering Division</p> <p>March 2017 Seconded to YASKAWA EUROPE GmbH</p> <p>March 2021 General Manager, Business Planning Department, Environment and Social Systems Division, YASKAWA Electric Corporation</p> <p>March 2022 Seconded to the Company; Manager of Accounting Department, Administration Division, the Company</p> <p>March 2023 Transferred to the Company; Corporate Officer; Manager of Administration Division</p> <p>May 2023 Director & Corporate Officer; Manager of Administration Division (to present)</p> <p>[Reasons for nomination as candidate for Director] Mr. Takayuki Motomatsu has continued to be chosen as a candidate for Director so that he may utilize, in the Company's management, his extensive and wide experience and knowledge cultivated to this point through his involvement in corporate planning and administration operations of the Company, based on said extensive and wide experience and knowledge cultivated at YASKAWA Electric Corporation.</p> | 3,000 |

- (Notes)
1. There are no special interests between the Company and the Director candidates.
 2. Directors and Officers Liability Insurance Contract

The Company has concluded a directors and officers liability insurance contract with an insurance company, which will cover damage that may be incurred by the insured as a result of assuming responsibilities for the execution of their duties or receiving claims related to the pursuit of such responsibilities. Furthermore, if the election of each candidate is approved in this Proposal, they will be insured under the insurance contract. The Company plans to renew the insurance contract during their terms of office.

(Reference) Composition of the Board of Directors (if the Proposal is approved at this Annual General Meeting of Shareholders)

| Name | Gender | Title | Corporate Management | Business Strategy | IT DX | Diversity and Human Resources Development | Finance and Accounting | Legal Affairs and Risk Management |
|--------------------|--------|--|----------------------|-------------------|-------|---|------------------------|-----------------------------------|
| Hiroharu Tamai | Male | President & Representative Director | ● | ● | ● | ● | | |
| Takayuki Motomatsu | Male | Director & Corporate Officer | | ● | | ● | ● | ● |
| Tomoki Eto | Male | Director and Audit and Supervisory Committee Member | | ● | ● | ● | | |
| Masamichi Miura | Male | Outside Director, Audit and Supervisory Committee Member and Independent Officer | | | | ● | | ● |
| Mifuyu Kanazawa | Female | Outside Director, Audit and Supervisory Committee Member and Independent Officer | ● | | | ● | | |
| Yoichi Sagara | Male | Outside Director and Audit and Supervisory Committee Member | | | | ● | ● | |
| Yoshifumi Noge | Male | Outside Director, Audit and Supervisory Committee Member and Independent Officer | ● | | | ● | | |