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April 28, 2026

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Notice Regarding Revision Forecast of Financial Results and Dividend Forecast for the Fiscal Year Ending May 2026

INTELLEX HOLDINGS Co.,Ltd. (hereinafter “the Company”) hereby announces that it has, as per decision in today’s board meeting, resolved to revise the forecast of its consolidated financial results for the fiscal year ending May 31, 2026, as well as the dividend forecast, both of which were previously disclosed on January 13, 2026, as outlined below:

1. Revision of the Financial Results Forecast

(1) Revision of the Consolidated Financial Results Forecast for the Fiscal Year ending May 2026 (June 1, 2025, to May 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen
Previous Forecast (A) (Disclosed on January 13, 2026)	56,415	2,498	2,006	1,346	157.95
Revised Forecast (B)	58,033	2,875	2,232	1,442	169.24
Increase (Decrease) (B) - (A)	1,617	377	226	96	—
Rate of Increase (Decrease) (%)	2.9	15.1	11.3	7.2	—

Note: Profit per share is calculated based on the weighted-average number of shares outstanding during the period, reflecting the number of new shares issued (1,250,000 shares) and the number of treasury shares disposed of (550,000 shares) via the Third-Party Allotment with a payment date of March 17, 2026.

Reference: As the Company was established via a sole-share transfer on December 1, 2025, results for the same quarter of the previous fiscal year are those of INTELLEX Co.,Ltd.

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Profit per share
	million yen	million yen	million yen	million yen	yen
Results for the previous Fiscal Year (FY ending May 31, 2025)	44,793	2,386	2,166	1,667	206.54

Please note that the projected figures in this document are based on information available as of its creation date. Actual performance may differ from these projections due to various factors.

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(2) Reason for the Forecast Revision

As the Company's procurement strategy for renovated condominiums, which involved shifting the focus from areas surrounding the Greater Tokyo metropolitan area to the central urban districts, has proved effective, the average selling price increased, and profit margins improved. As a result, net sales and profits at each earnings level are now expected to exceed the previously announced forecast. Accordingly, the Company hereby revises its consolidated earnings forecast for the fiscal year ending May 2026 as set forth above.

2. Revision of Dividend Forecast

(1) Revision of dividend Forecast for the fiscal year ending May 31, 2026

	Annual Dividends (yen)		
	2 nd Quarter End	Fiscal Year End	Total
	yen	yen	yen
Previous Forecast (Disclosed on January 13, 2026)		23.00	23.00
Revised Forecast		24.00	24.00

Reference:

Results for the previous Fiscal Year (FY ended May 31, 2025) and for the current Fiscal Year (FY ending May 31, 2026) for INTELLEX Co.,Ltd. are as below

	Annual Dividends (yen)		
	2 nd Quarter End	Fiscal Year End	Total
Results for the current Fiscal Year (FY ending May 31, 2026)	23.00		
Results for the previous Fiscal Year (FY ended May 31, 2025)	17.00 (Ordinary Dividend of ¥10.00) (30 th Anniversary Commemorative Dividend of ¥7.00)	29.00 (Ordinary Dividend of ¥22.00) (30 th Anniversary Commemorative Dividend of ¥7.00)	46.00 (Ordinary Dividend of ¥32.00) (30 th Anniversary Commemorative Dividend of ¥14.00)

(2) Reason for the Dividend Forecast Revision

With respect to dividends, the Company's basic policy is to provide shareholders with stable and continuous returns while reducing the impact of short-term earnings fluctuations on dividend levels, thereby supporting stable share ownership from a medium- to long-term perspective. While the Company targets a payout ratio of approximately 30%, it seeks to maintain a consistent and stable dividend distribution. As a result, the Company is revising the ordinary dividend for the current Fiscal Year (ending May 31, 2026) from the initial forecast of 23 yen per share to 24 yen per share.