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April 28, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: The Chugoku Electric Power Company, Incorporated
Listing: Tokyo Stock Exchange
Securities code: 9504
URL: https://www.energia.co.jp/
Representative: Kengo Nakagawa, Representative Director President & Chief Executive Officer
Inquiries: Kenichi Ishimitsu, General Manager of Accounting Section, Procurement Division
Telephone: +81-82 - 241 - 0211
Scheduled date of annual general meeting of shareholders: June 25, 2026
Scheduled date to commence dividend payments: June 26, 2026
Scheduled date to file annual securities report: June 23, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	1,442,302	(5.7)	90,216	(30.1)	80,225	(37.6)	68,539	(30.4)
March 31, 2025	1,529,218	(6.1)	129,148	(37.5)	128,543	(33.8)	98,474	(26.2)

Note: Comprehensive income
For the fiscal year ended March 31, 2026: ¥ 81,003 million [(29.8) %]
For the fiscal year ended March 31, 2025: ¥ 115,316 million [(27.2) %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to operating revenues ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	190.61	190.60	9.2	1.8	6.3
March 31, 2025	273.70	273.69	15.0	3.0	8.4

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥ 7,859 million
For the fiscal year ended March 31, 2025: ¥ 8,304 million

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,620,500	775,292	16.8	2,161.55
March 31, 2025	4,360,959	705,865	16.2	1,967.75

Reference: Equity
As of March 31, 2026: ¥ 777,243 million
As of March 31, 2025: ¥ 707,535 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	237,289	(236,245)	135,389	423,303
March 31, 2025	186,022	(358,839)	161,182	286,672

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	5.00	-	22.00	27.00	9,733	9.9	1.5
Fiscal year ended March 31, 2026	-	10.00	-	17.00	27.00	9,733	14.2	1.3
Fiscal year ending March 31, 2027 (Forecast)	-	15.00	-	15.00	30.00		34.8	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,490,000	3.3	52,000	(42.4)	40,000	(50.1)	31,000	(54.8)	86.20

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	387,154,692 shares
As of March 31, 2025	387,154,692 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	27,578,351 shares
As of March 31, 2025	27,589,469 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	359,579,666 shares
Fiscal Year ended March 31, 2025	359,790,132 shares

(Note)

The Company has introduced a performance-based stock compensation plan called the Board Benefit Trust (BBT).

The number of treasury shares at the end of the period includes the Company's shares held by the trust account (632,000 shares as of March 31, 2026 and 658,000 shares as of March 31, 2025), and the number of treasury shares deducted in the calculation of the average number of shares outstanding includes the Company's shares held by the trust account (638,500 shares for the fiscal year ended March 31, 2026 and 438,667 shares for the fiscal year ended March 31, 2025).

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	1,266,788	(5.6)	66,160	(21.2)	67,491	(29.2)	59,828	(27.9)
March 31, 2025	1,342,283	(7.3)	83,975	(38.2)	95,280	(34.6)	82,944	(26.0)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	166.26	-
March 31, 2025	230.36	-

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	4,205,762	480,676	11.4	1,335.76
March 31, 2025	3,961,765	430,364	10.9	1,196.00

Reference: Equity

As of March 31, 2026: ¥ 480,676 million

As of March 31, 2025: ¥ 430,364 million

2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,390,000	9.7	37,000	(44.1)	36,000	(46.7)	28,000	(53.2)	77.80

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Performance forecasts and other forward-looking statements contained in this document are based on information available to the Company's management at the time of announcement. Actual results may differ from the forecasts due to various factors arising in the future.

A supplementary material on financial results is posted on the Company's website on the same day.
(URL : https://www.energia.co.jp/e/ir/info/financial_rep.html)

The Company plans to hold a briefing for institutional investors and securities analysts on May 13, 2026.
The materials distributed at this briefing will be posted on the Company's website.
(URL : https://www.energia.co.jp/e/ir/info/investors.html)