

Note: This document has been translated from the Japanese original for reference purposes only.
 In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



April 28, 2026

Company name: The Fukui Bank, Ltd.
 Name of representative: Eiichi Hasegawa, President and Representative Statutory Executive Officer (Securities code: 8362; Tokyo Stock Exchange Prime Market)
 Inquiries: Shuichiro Kami, Operating Officer, Corporate Administration Group Manager (Telephone: +81-776-24-2030)

Changes to Financial Results Forecast and to Dividend Forecast (Increase)

The financial results forecast and dividend forecast released on October 31, 2025, have been changed, as shown below.

1. Changes to financial results forecast

(1) Changes to consolidated financial results forecast

Changes to figures for the consolidated financial results forecast for the full fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026).

(Million yen)

	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecast (A)	10,500	6,000	253.49 yen
Revised forecast (B)	13,400	8,600	363.57 yen
Amount of change (B–A)	2,900	2,600	
Rate of change (%)	27.6%	43.3%	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	8,701	7,166	309.15 yen

(2) Changes to non-consolidated financial results forecast

Changes to figures for the non-consolidated financial results forecast for the full fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026).

(Million yen)

	Net income from core business (excluding gains/losses on cancellation of investment trusts)	Ordinary income	Net income
Previous forecast (A)	10,000	12,100	7,800
Revised forecast (B)	12,300	14,500	10,500
Amount of change (B–A)	2,300	2,400	2,700
Rate of change (%)	23.0%	19.8%	34.6%
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	10,055	8,012	6,804

(3) Reason for the changes

We have revised upward our previously released forecast for the full fiscal year ending March 31, 2026. This revision reflects steady growth in interest income on loans driven by improved loan yields, achieved through our persistent, group-wide efforts to address customers' genuine issues as a regional solutions provider. In addition, interest and dividends on securities has increased as a result of portfolio restructuring, and we have recorded gains on the sale of shares, including cross-shareholdings.

Further details will be announced at the time of our financial results announcement, scheduled for May 15, 2026.

2. Changes to dividend forecast (increase)

(1) Details of changes

Changes (increase) to dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends per share		
	Interim	Year-end	Total
Previous forecast	— yen	46.00 yen	75.00 yen
Revised forecast	— yen	79.00 yen	108.00 yen
Actual results	29.00 yen	— yen	— yen
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	25.00 yen	33.00 yen	58.00 yen

(2) Reason for the changes

As the net income attributable to owners of parent for the full fiscal year ending March 31, 2026, is now expected to exceed the previously announced forecast, we have revised the year-end dividend per share for the fiscal year ending March 31, 2026, upward by 33 yen to 79 yen, in line with the Bank's shareholder return

policy (dividend payout ratio of approximately 30%). As a result, the annual dividend per share for the fiscal year ending March 31, 2026, will be 108 yen.

*The financial results forecasts contained in this document are based on information available as of the date of this release, and actual results may differ materially from the forecasts due to various factors.

<Inquiries about this matter> Kitade, Corporate Administration Team; Telephone: +81-776-25-8012
Mail: fbk01101@fukuibank.jp